

# Confidence in investing in infrastructure and importance of creating jobs have increased

Nanos Policy Map Summary  
October 2020  
(Submission 2020-1737B)



# Summary

Canadian confidence in investing in infrastructure has increased since 2019, while confidence in finding solutions to other economic challenges has generally remained steady. Canadians continue to give high levels of importance to economic issues, with a marginal increase in the importance of creating jobs compared to the previous wave.

- **Creating jobs has a higher importance score compared to other economic issues** – When rating the importance of various economic issues using a ten point scale, creating jobs was rated more important by Canadians (mean score of 8.7), followed by energy self-sufficiency (mean score of 8.5), investing in infrastructure such as roads and bridges (mean of 8.3), having trade policies that encourage investment (mean of 8.2), and balancing government budgets (7.7). The importance of creating jobs has increased since 2019 (mean of 8.3), while other measures remain consistent.
- **Confidence in investing in infrastructure returns to upward trend** – Canadians' confidence in investing in infrastructure such as roads and bridges has increased again since declining for the first time in 2019. In 2020, more than two in three Canadians say they are either confident (16%) or somewhat confident (51%) compared to 12 per cent confident and 46 per cent somewhat confident in 2019. Confidence in being energy self sufficient sees a marginal increase (13% confident; 38% somewhat confident) compared to 2019 (nine per cent confident; 38% somewhat confident).
- **Confidence in balancing government budgets remains the lowest among economic issues** – Canadians' confidence in balancing government budgets has remained consistent with 2019, with four per cent of Canadians saying they are confident and 22 per cent saying somewhat confident compared to four per cent confident and 24 per cent somewhat confident in 2019. In 2020, 33 per cent of Canadians say they are somewhat not confident, while 37 per cent are not confident (35% somewhat not confident and 34% not confident in 2019) in our ability as a nation to find solutions to balance budgets. Balancing budgets received a lower mean confidence score (1.9 out of 4) and importance score (7.7 out of 10 in 2020) than other issues in this grouping, consistent with the most recent previous wave.

These observations are based on a hybrid telephone and online random survey of 1,003 Canadians between September 30<sup>th</sup> and October 4<sup>th</sup>, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The margin of error for a random survey of 1,003 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

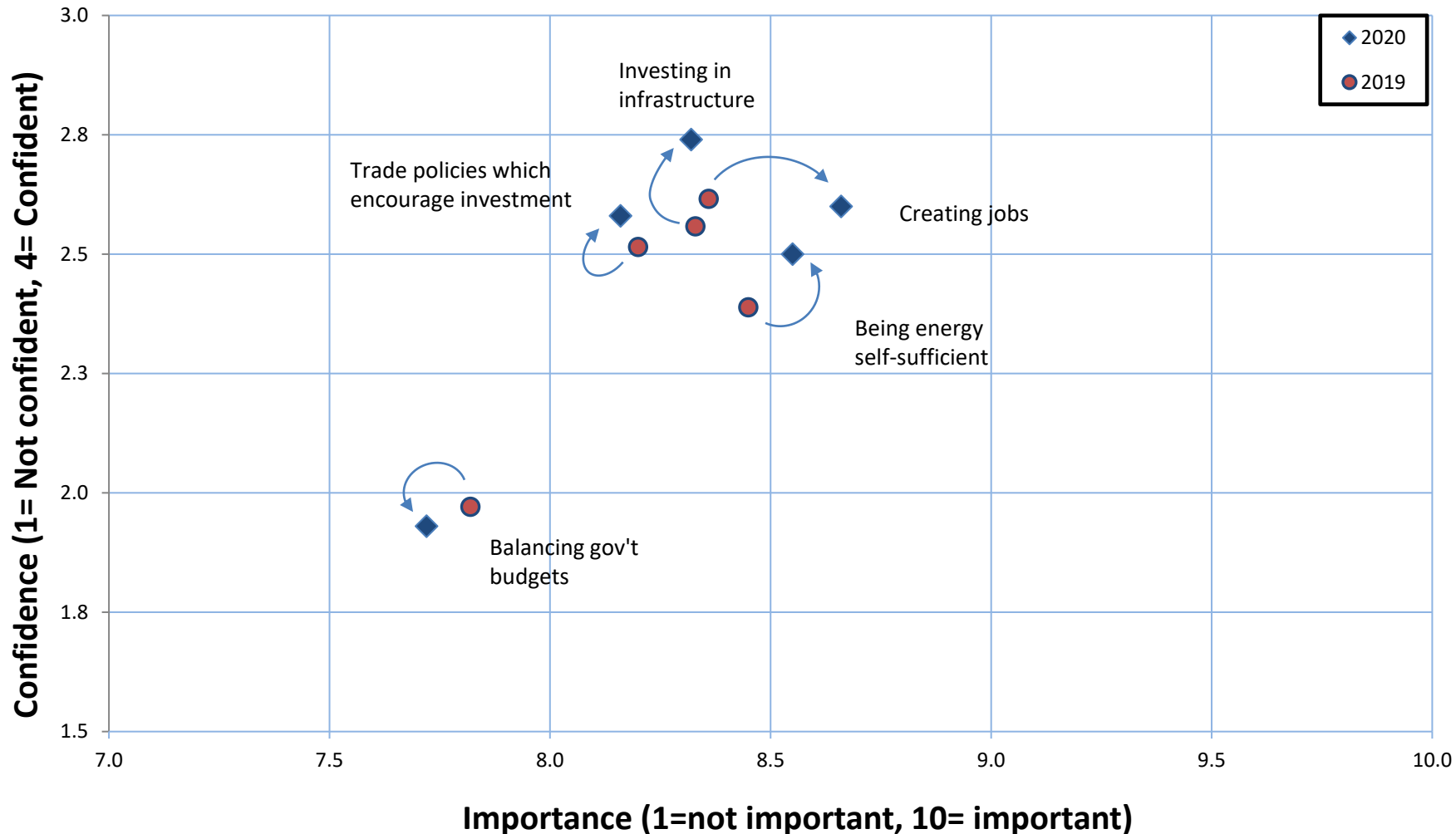
This research was sponsored by Nanos Research.

# 2020 Economic Policy Map

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, February 2<sup>nd</sup> to 5<sup>th</sup>, 2019, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 4<sup>th</sup>, 2020, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

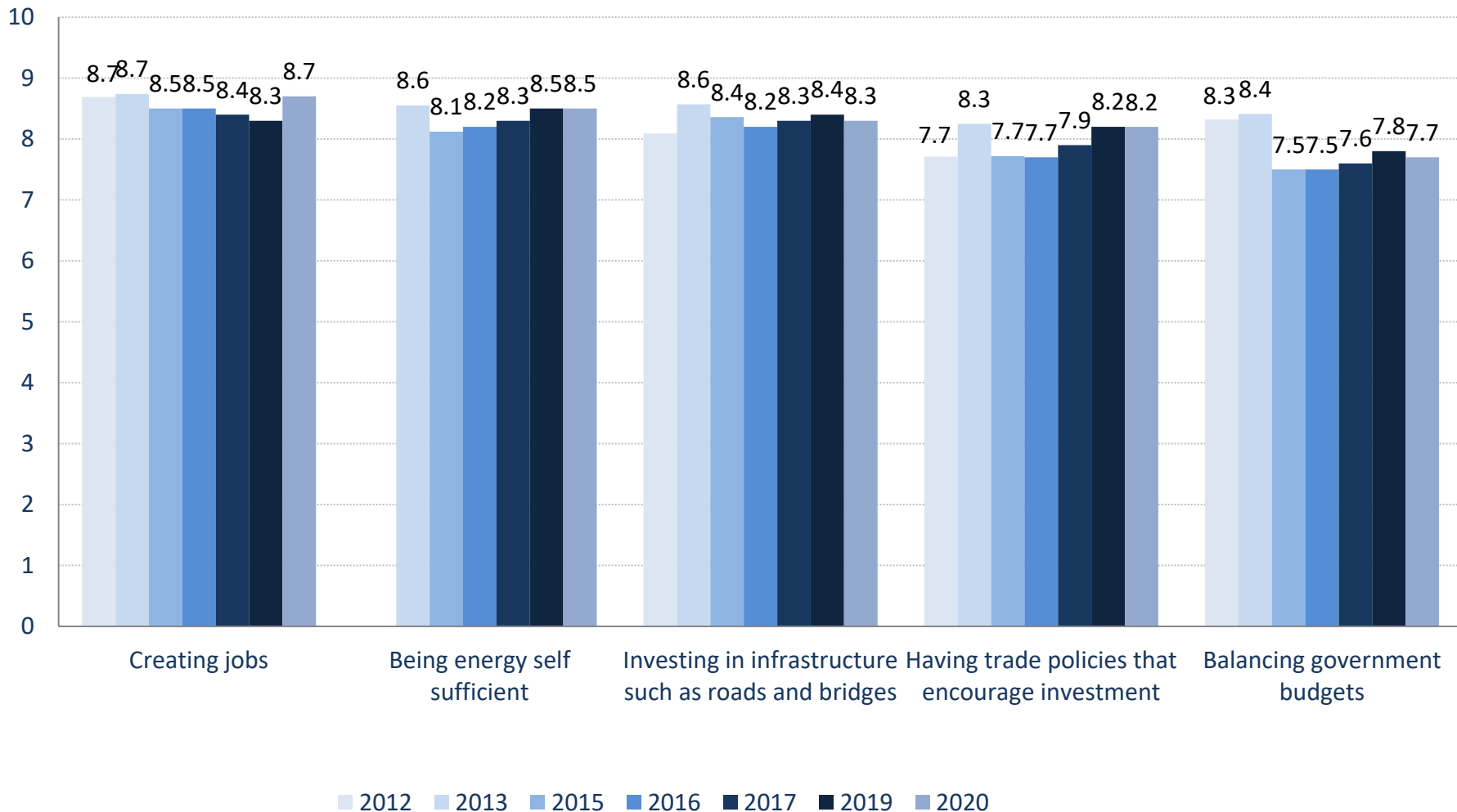
## Canada Policy - Confidence vs. Importance Map 2019 vs 2020



# 2019-2020 Economic policy map table

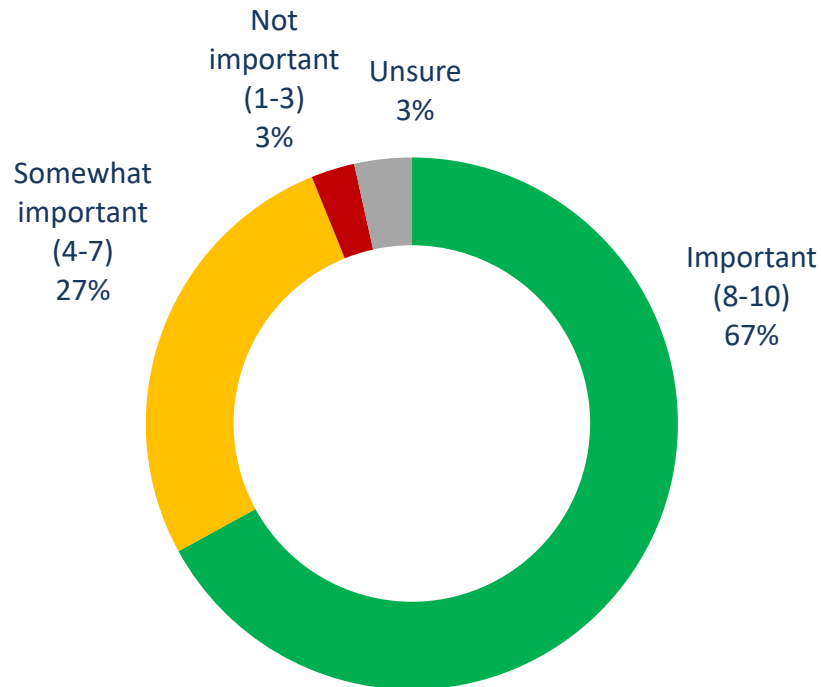
		2019	2020	Change
Being energy self-sufficient	Importance (Mean score out of ten)	8.5	8.6	+0.1
	Confidence (Mean score out of four)	2.4	2.5	+0.1
Investing in infrastructure	Importance (Mean score out of ten)	8.4	8.3	-0.1
	Confidence (Mean score out of four)	2.6	2.7	+0.1
Creating jobs	Importance (Mean score out of ten)	8.3	8.7	+0.4
	Confidence (Mean score out of four)	2.6	2.6	-
Trade policies that encourage investment	Importance (Mean score out of ten)	8.2	8.2	-
	Confidence (Mean score out of four)	2.5	2.6	+0.1
Balancing government budgets	Importance (Mean score out of ten)	7.8	7.7	-0.1
	Confidence (Mean score out of four)	2.0	1.9	-0.1

# Importance of economic challenges



**QUESTION** – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [Randomize]

# Importance of trade policies that encourage investment



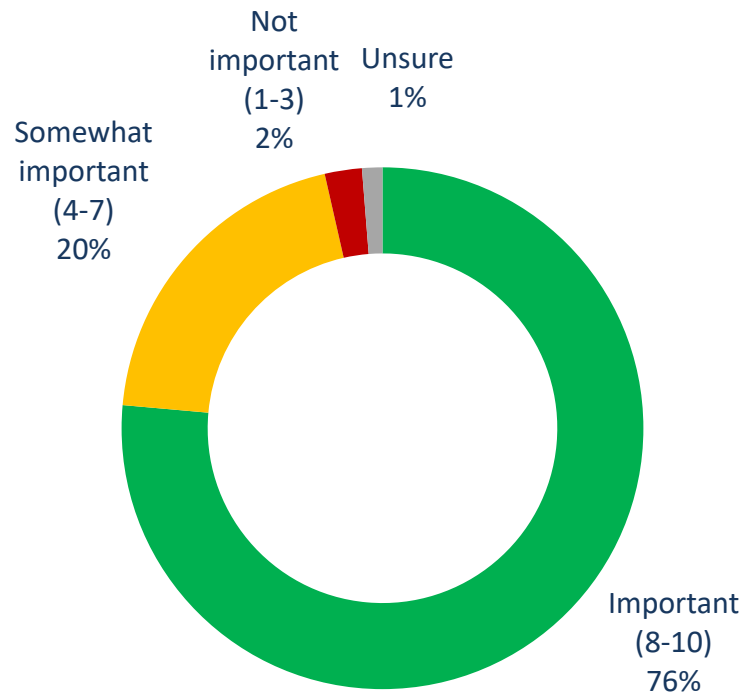
Year	Prime Minister	Mean Score
2012	Harper	7.7
2013	Harper	8.3
2015	Harper	7.7
2016	Trudeau	7.7
2017	Trudeau	7.9
2019	Trudeau	8.2
2020	Trudeau	8.2

**\*Note:** Charts may not add up to 100 due to rounding

**QUESTION** – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future.  
[RANDOMIZE]

**Having trade policies that encourage investment**

# Importance of being energy self-sufficient



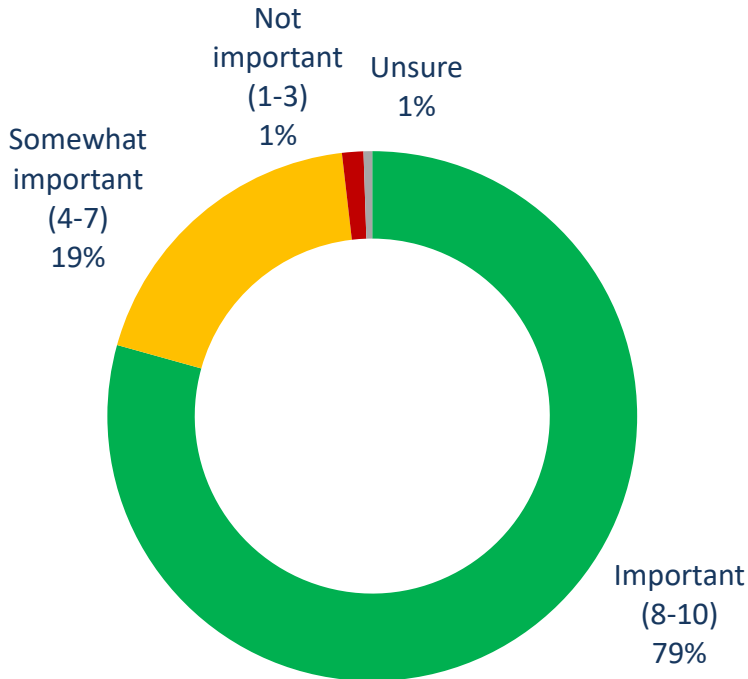
Year	Prime Minister	Mean Score
2013	Harper	8.6
2015	Harper	8.1
2016	Trudeau	8.2
2017	Trudeau	8.3
2019	Trudeau	8.5
2020	Trudeau	8.5

\*Note: Charts may not add up to 100 due to rounding

**QUESTION** – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

## Being energy self-sufficient

# Importance of creating jobs



\*Note: Charts may not add up to 100 due to rounding

Year	Prime Minister	Mean Score
2012	Harper	8.7
2013	Harper	8.7
2015	Harper	8.5
2016	Trudeau	8.5
2017	Trudeau	8.4
2019	Trudeau	8.3
2020	Trudeau	8.7

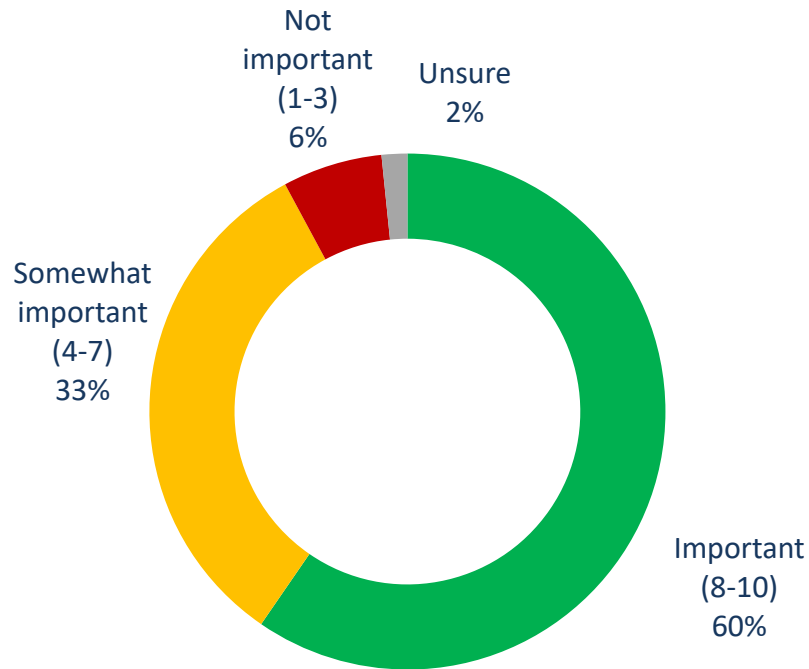
**QUESTION** – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

## Creating jobs

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 4<sup>th</sup>, 2020, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.



# Importance of balancing government budgets



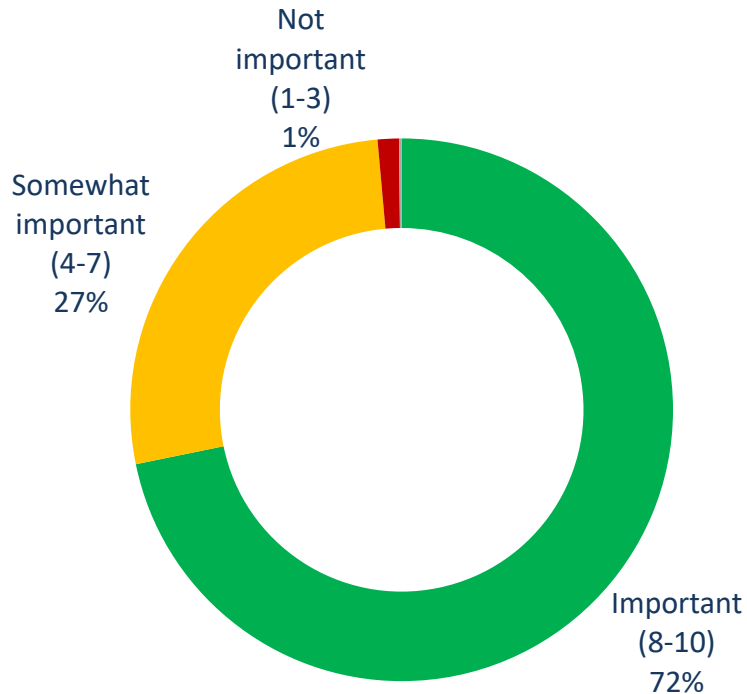
Year	Prime Minister	Mean Score
2012	Harper	8.3
2013	Harper	8.4
2015	Harper	7.5
2016	Trudeau	7.5
2017	Trudeau	7.6
2019	Trudeau	7.8
2020	Trudeau	7.7

\*Note: Charts may not add up to 100 due to rounding

**QUESTION** – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

## Balancing government budgets

# Importance of investing in infrastructure



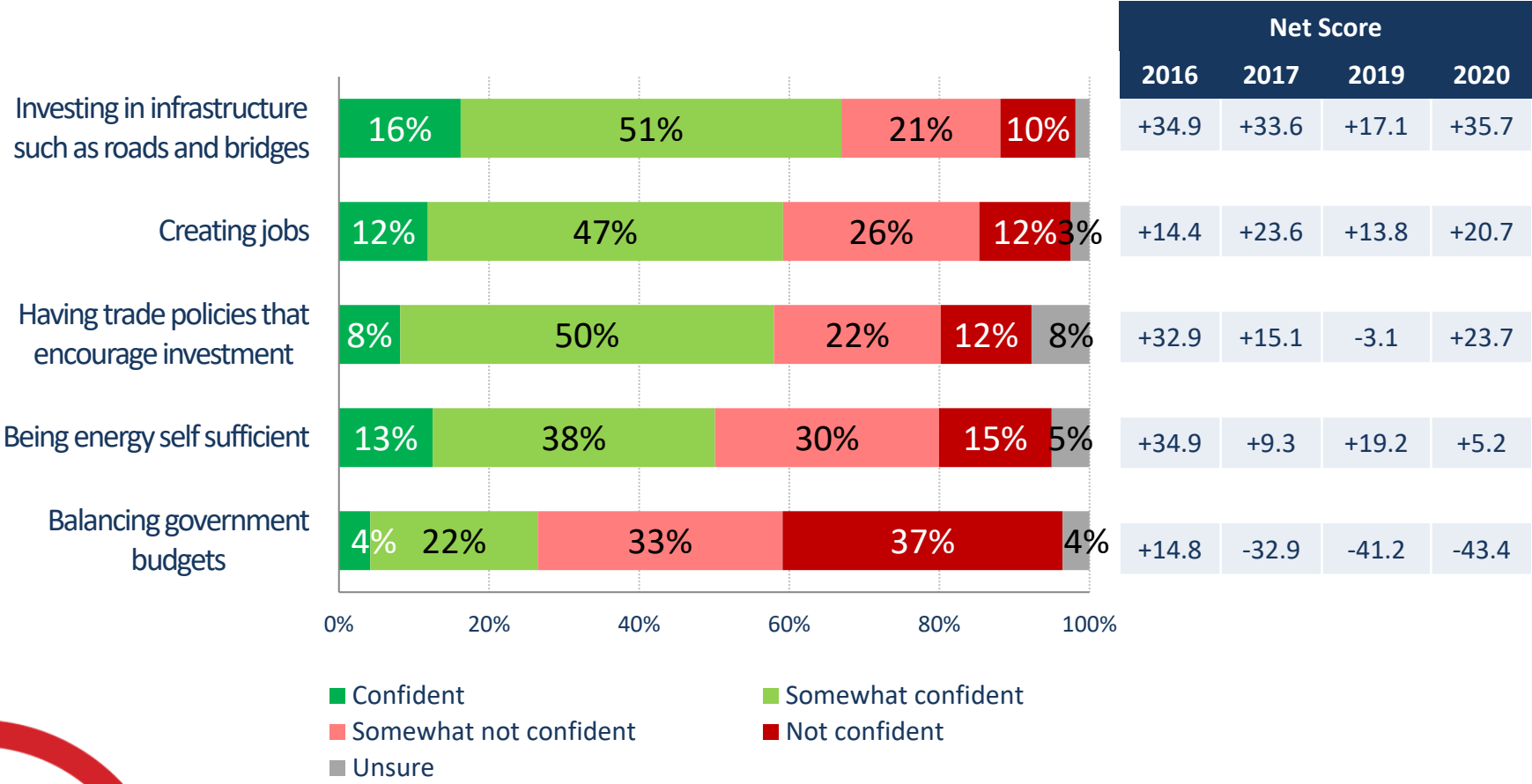
\*Note: Charts may not add up to 100 due to rounding

Year	Prime Minister	Mean Score
2012	Harper	8.1
2013	Harper	8.6
2015	Harper	8.4
2016	Trudeau	8.2
2017	Trudeau	8.3
2019	Trudeau	8.4
2020	Trudeau	8.3

**QUESTION** – For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future. [RANDOMIZE]

**Investing in infrastructure such as roads and bridges**

# Confidence in nation's ability to find solutions

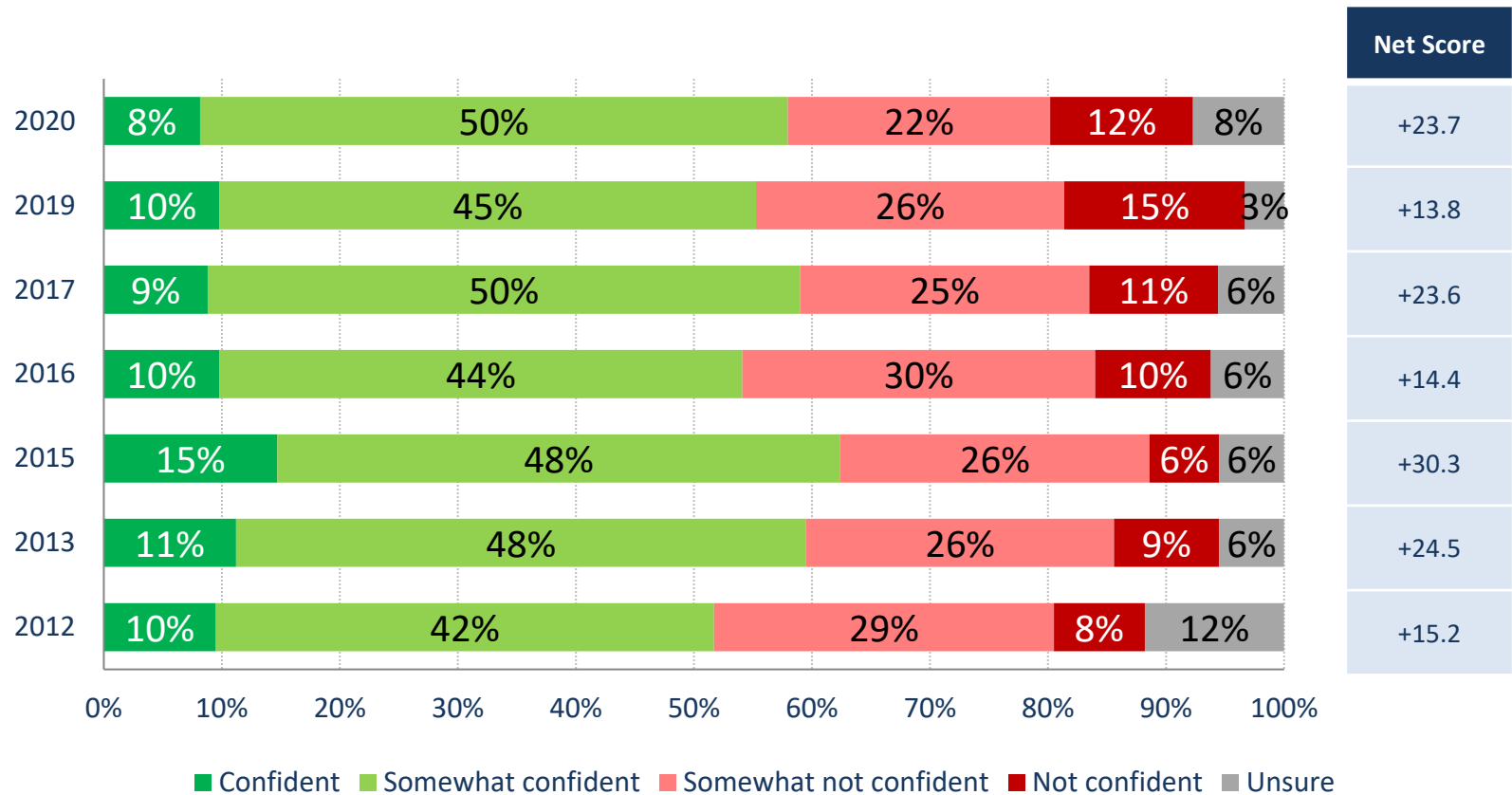


\*Note: Charts may not add up to 100 due to rounding

**QUESTION** – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 4<sup>th</sup>, 2020, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

# Confidence in trade policies that encourage investment

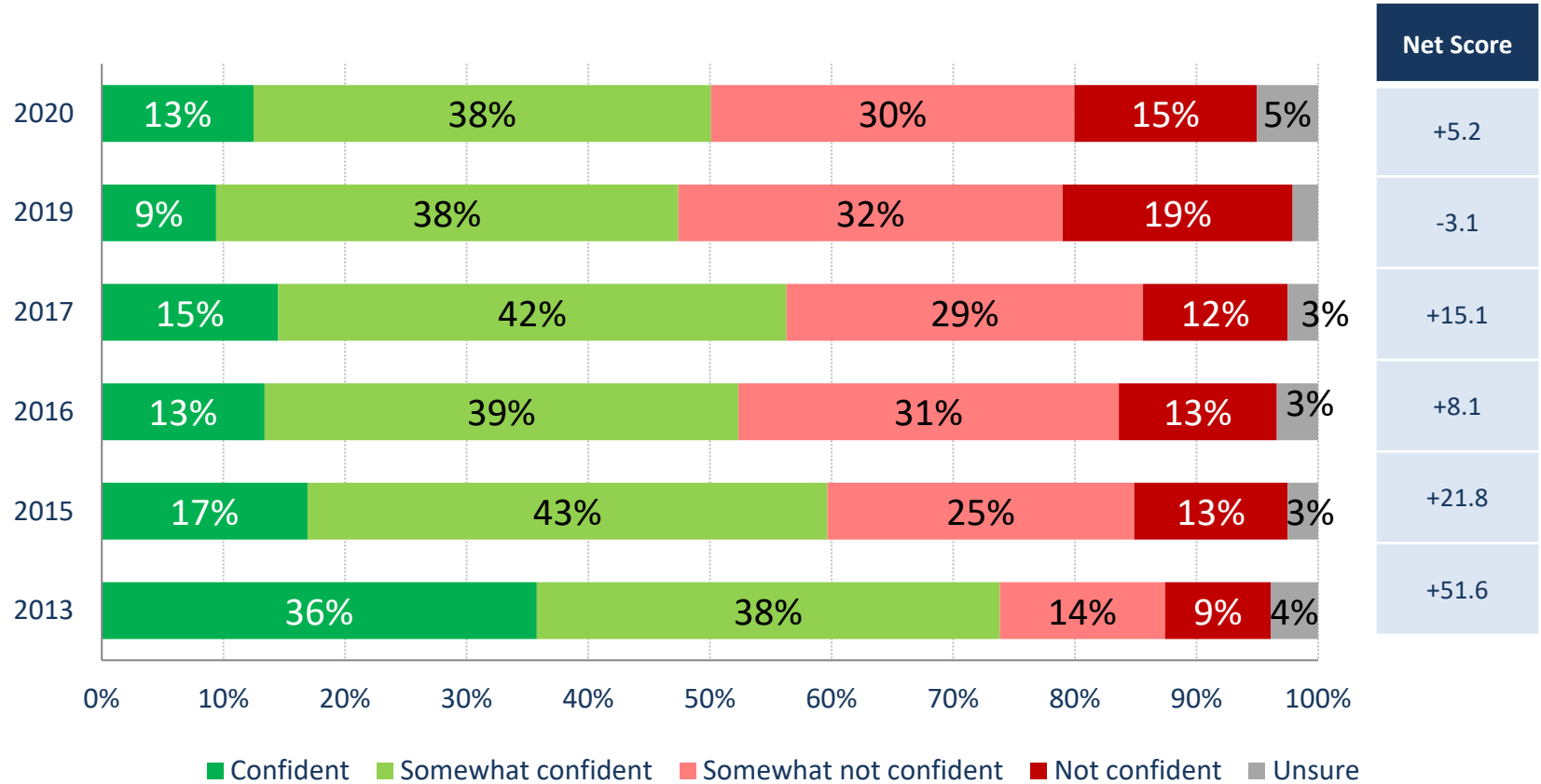


**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

**Having trade policies that encourage investment**

# Confidence in being energy self-sufficient

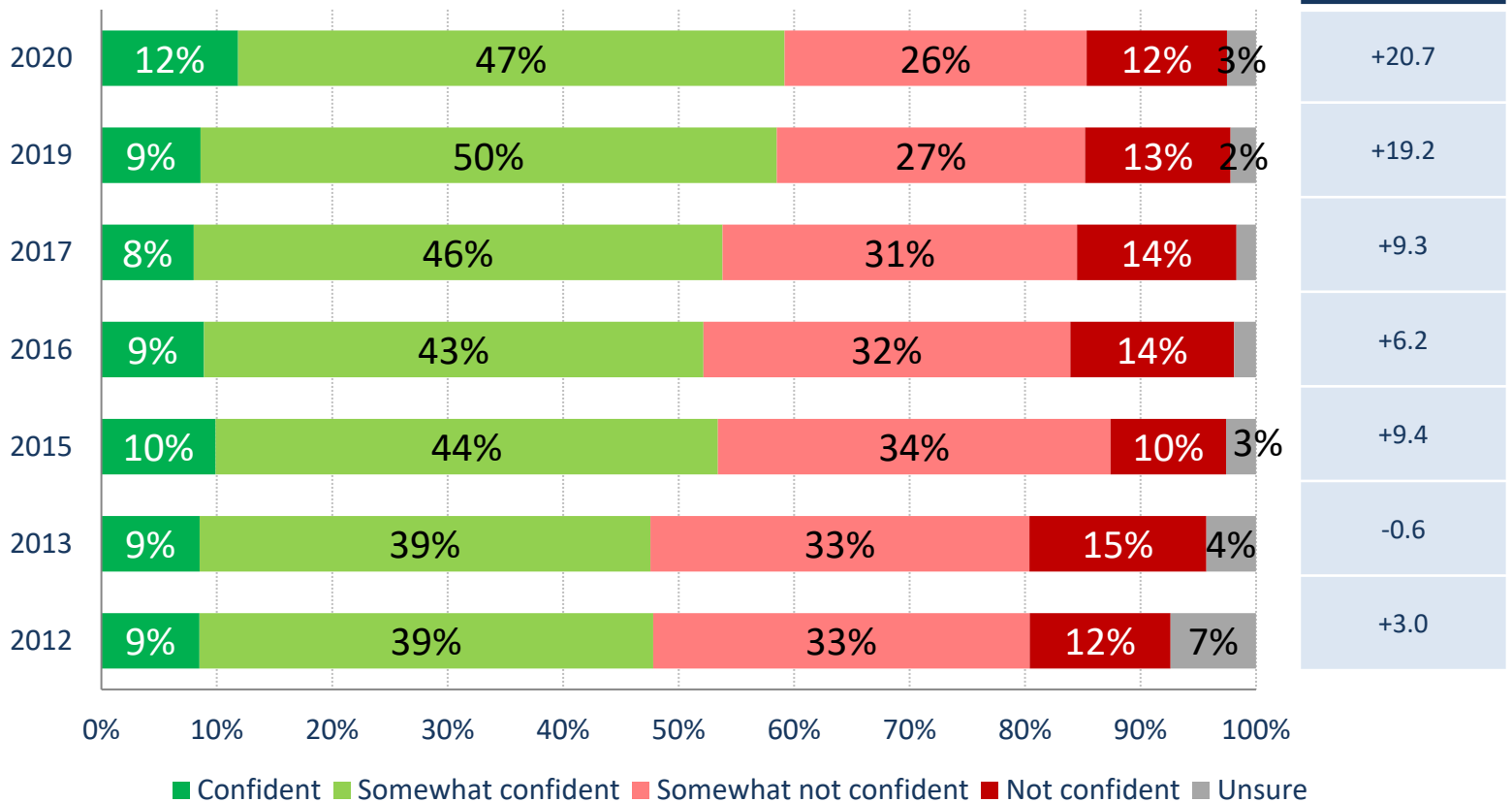


**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

## Being energy self-sufficient

# Confidence in creating jobs



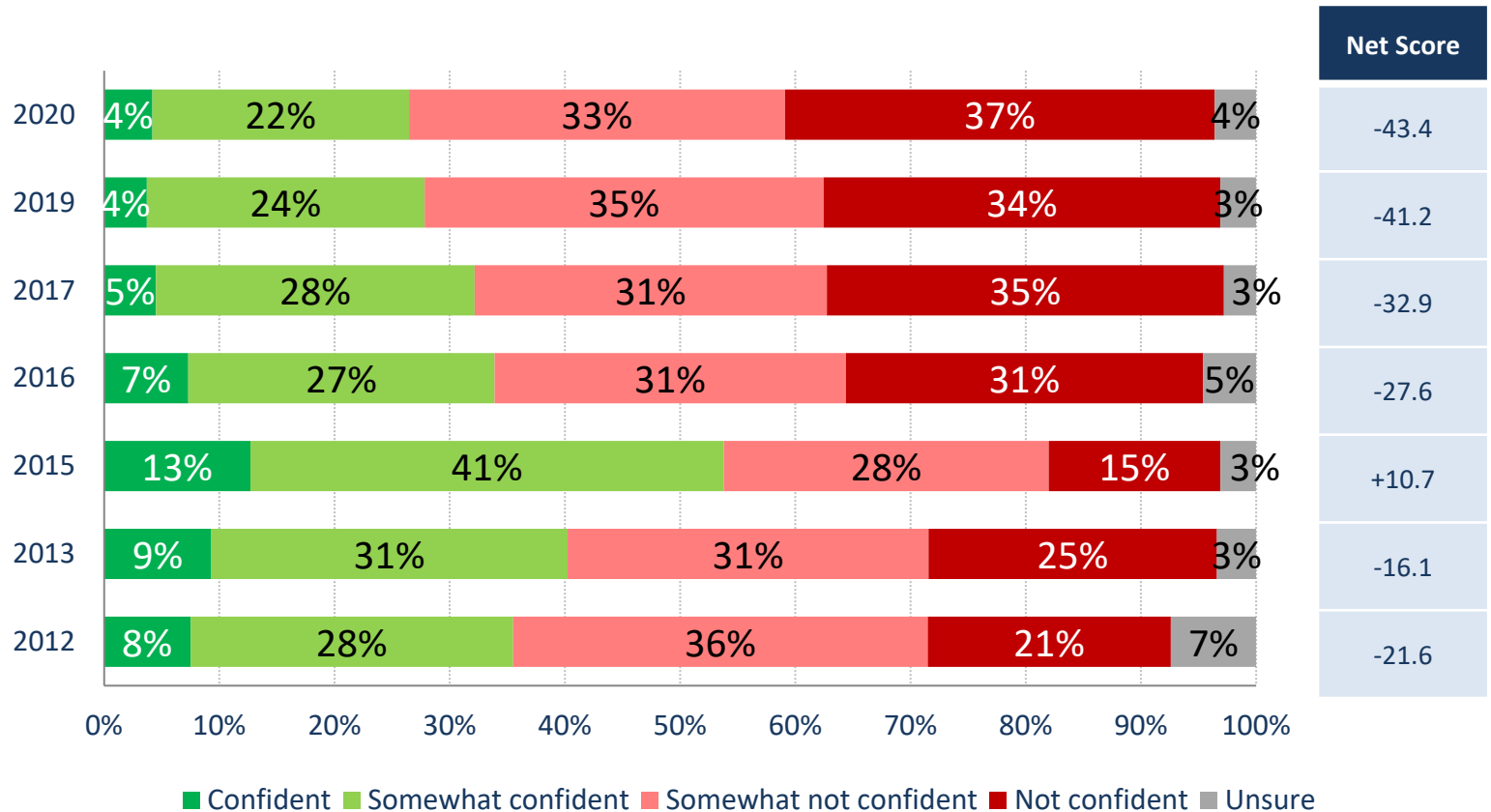
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

## Creating jobs

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, September 30<sup>th</sup> to October 4<sup>th</sup>, 2020, n=1003, accurate 3.1 percentage points plus or minus, 19 times out of 20.

# Confidence in balancing government budgets

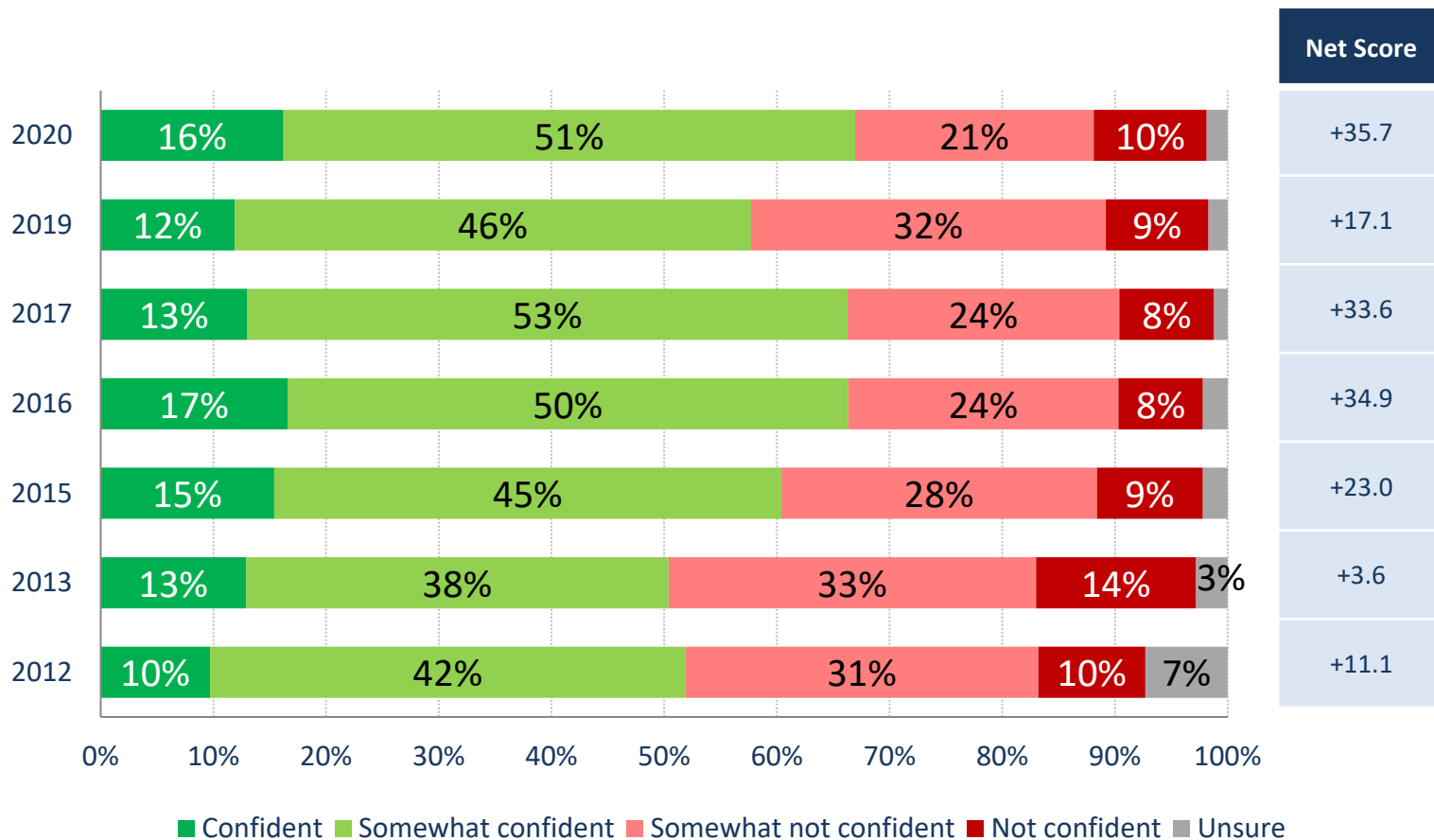


**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

## Balancing government budgets

# Confidence in infrastructure investment



**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

**Investing in infrastructure such as roads and bridges**





# Methodology

# Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,003 Canadians between September 30<sup>th</sup> and October 4<sup>th</sup>, 2020 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,003 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

This research was sponsored by Nanos Research.

# Methodology

## Previous waves

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between February 2<sup>nd</sup> and 5<sup>th</sup>, 2019, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians between July 23<sup>rd</sup> to 26<sup>th</sup>, 2017, as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada. The margin of error for a random survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

A representative online random survey of 1,000 Canadians, conducted from July 5<sup>th</sup> to 9<sup>th</sup>, 2012, accurate 3.1 percentage points plus or minus, 19 times out of 20;

A national RDD dual frame (land- and cell- lines) random telephone survey of 1,013 Canadians conducted between April 6<sup>th</sup> and 9<sup>th</sup>, 2013 as part of an omnibus survey. The margin of error for a survey of 1,013 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20; and,

A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between May 24<sup>th</sup> and May 28<sup>th</sup>, 2015 as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

A national RDD dual frame (land- and cell-lines) random telephone survey of 1,000 Canadians conducted between July 28<sup>th</sup> and August 1<sup>st</sup>, 2016, as part of an omnibus survey. The margin of error for a survey of 1,000 Canadians is  $\pm 3.1$  percentage points, 19 times out of 20.

# About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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# Technical Note

Element	Description	Element	Description
Organization who commissioned the research	Nanos Research.	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Final Sample Size	1003 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid random telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response Rate	10 per cent, consistent with industry norms.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Fieldwork/Validation	Live interviews with live supervision to validate work	Question Content	Topics on the omnibus ahead of the survey content included: views on political issues, views on economic issues, views on federal policies, separatism, self-isolation, future standard of living, government spending and conservation.
Number of Calls	Maximum of five call backs.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Survey Company	Nanos Research
Field Dates	September 30 <sup>th</sup> to October 4 <sup>th</sup> , 2020.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanos.co">http://www.nanos.co</a> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.
Language of Survey	The survey was conducted in both English and French.		



# Tabulations



**2020-1737 – Policy Map Tracking – September OMNI– STAT SHEET**

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
			Question - Having trade policies that encourage investment	Total	Unwgt N	1003	96	225	319	202	161	544	459
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	8.2	7.7	8.5	8.0	8.4	8.1	8.2	8.1	7.8	8.0	8.6
		Median	8.0	8.0	9.0	8.0	9.0	9.0	9.0	8.0	8.0	8.0	9.0
	Not at all important(1)	%	0.4	0.8	0.0	0.9	0.0	0.0	0.7	0.1	0.2	0.3	0.6
	2	%	1.5	3.5	0.4	2.0	1.4	1.4	1.7	1.4	2.8	1.1	1.0
	3	%	0.7	3.8	0.3	0.6	0.0	1.2	0.9	0.5	1.0	0.8	0.4
	4	%	2.2	3.5	0.0	2.6	2.2	4.5	2.0	2.4	3.2	2.6	1.2
	5	%	4.3	5.1	3.4	4.1	5.4	4.5	4.3	4.4	4.8	4.4	3.9
	6	%	6.5	7.0	5.3	8.6	3.3	6.4	5.2	7.6	9.0	9.0	2.4
	7	%	13.8	12.1	13.6	14.9	12.5	13.7	15.0	12.8	18.2	15.6	9.2
	8	%	19.2	19.5	21.0	19.0	18.8	17.2	16.7	21.6	13.7	23.4	19.4
	9	%	16.3	12.2	22.4	15.7	13.8	12.8	17.2	15.5	15.3	14.4	18.7
	Very important(10)	%	31.5	31.2	30.8	27.8	36.7	36.5	35.2	28.0	25.6	27.1	39.6
	Unsure	%	3.5	1.3	2.7	3.8	5.9	1.8	1.2	5.7	6.1	1.2	3.6

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
			Question - Being energy self sufficient	Total	Unwgt N	1003	96	225	319	202	161	544	459
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	8.5	8.5	8.9	8.3	8.7	8.5	8.5	8.6	8.3	8.4	8.8
		Median	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0
	Not at all important(1)	%	0.8	0.0	0.3	0.9	0.2	2.5	1.4	0.2	1.0	0.8	0.6
	2	%	0.6	0.0	0.0	1.4	0.0	0.5	0.8	0.4	0.8	1.1	0.0
	3	%	0.9	0.0	0.0	1.6	1.4	0.0	1.2	0.6	1.3	0.6	0.9
	4	%	1.6	0.8	0.6	2.5	1.5	1.1	2.1	1.0	2.5	1.9	0.7
	5	%	3.4	6.5	1.7	3.1	4.9	3.2	3.7	3.0	5.0	3.1	2.4
	6	%	4.6	9.7	2.6	5.6	2.6	5.2	4.6	4.5	7.4	3.5	3.6
	7	%	10.5	9.0	8.1	12.0	12.3	8.8	9.8	11.2	9.6	13.1	8.9
	8	%	15.4	16.4	16.8	16.8	11.8	13.1	13.8	16.9	15.3	18.0	13.1
	9	%	18.4	16.8	23.8	16.0	15.9	20.0	15.9	20.8	18.2	16.2	20.4
	Very important(10)	%	42.6	39.5	44.7	39.5	47.8	42.6	45.5	39.9	37.8	40.0	48.4
	Unsure	%	1.3	1.3	1.2	0.5	1.5	3.0	1.0	1.5	1.2	1.6	1.0

Nanos conducted an RDD dual frame land- and cell- lines hybrid telephone and online random survey of 1,003 Canadians, 18 years of age or older, between September 30<sup>th</sup> and October 4<sup>th</sup>, 2020. The margin of error this survey is ±3.1 percentage points, 19 times out of 20.



**2020-1737 – Policy Map Tracking – September OMNI– STAT SHEET**

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

Question - Creating jobs	Total	Unwgt N	Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
			1000	67	233	384	183	133	490	510	273	341	386
	Mean	8.7	8.8	8.7	8.6	8.6	8.7	8.5	8.8	8.5	8.6	8.8	
	Median	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	10.0	
	Not at all important(1)	%	0.4	0.8	0.3	0.6	0.0	0.0	0.6	0.1	0.2	0.3	0.5
	3	%	0.9	0.0	0.5	0.9	1.6	0.8	1.3	0.4	0.9	0.6	1.1
	4	%	1.0	2.7	0.8	1.2	0.7	0.5	1.1	0.9	1.5	1.0	0.7
	5	%	3.3	2.7	3.8	3.1	3.6	2.8	4.5	2.1	4.0	3.7	2.4
	6	%	4.4	1.6	1.7	6.3	4.8	4.6	4.2	4.7	4.3	5.7	3.3
	7	%	10.2	9.3	10.1	11.5	9.7	7.5	10.2	10.1	12.2	8.6	10.1
	8	%	18.7	19.0	18.6	15.6	22.3	22.4	18.7	18.6	20.6	23.2	13.2
	9	%	16.5	14.2	21.6	14.7	14.0	17.4	18.9	14.1	15.0	18.1	16.1
	Very important(10)	%	44.3	49.7	42.5	45.4	42.6	43.5	39.8	48.5	41.1	38.3	51.7
	Unsure	%	0.5	0.0	0.0	0.9	0.6	0.6	0.7	0.4	0.0	0.5	0.9

For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

Question - Balancing government budgets	Total	Unwgt N	Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
			1000	67	233	384	183	133	490	510	273	341	386
	Mean	7.7	7.2	8.2	7.6	7.8	7.6	7.8	7.7	7.4	7.8	7.9	
	Median	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	
	Not at all important(1)	%	2.7	6.4	1.1	3.3	3.4	0.5	3.0	2.4	4.6	2.2	1.7
	2	%	1.5	1.8	0.3	1.1	1.8	3.7	1.5	1.4	1.0	1.9	1.3
	3	%	2.1	2.5	0.3	3.1	1.9	2.7	2.6	1.7	3.0	1.3	2.3
	4	%	3.6	6.4	2.0	3.2	4.6	4.5	3.6	3.5	5.9	2.7	2.6
	5	%	7.9	9.8	5.4	8.3	8.0	9.7	8.3	7.4	8.8	7.7	7.4
	6	%	7.9	8.8	6.8	9.7	6.0	6.3	6.6	9.0	5.7	7.9	9.4
	7	%	13.3	9.5	15.3	13.7	10.7	13.7	11.0	15.5	13.5	14.3	12.2
	8	%	15.3	13.9	18.3	14.2	13.7	16.2	14.0	16.6	13.9	18.1	13.9
	9	%	11.2	8.5	17.3	10.0	6.4	11.9	10.2	12.1	12.5	11.0	10.5
	Very important(10)	%	33.1	31.7	31.6	31.3	42.1	29.0	37.6	28.7	29.7	32.2	36.3
	Unsure	%	1.6	0.7	1.4	1.9	1.5	1.8	1.7	1.5	1.5	0.8	2.4

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For each of the challenges, please rate their importance to you on a scale of 1 to 10, where 1 is not at all important and 10 is very important in terms of Canada’s future [RANDOMIZE]

			Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Investing in infrastructure such as roads and bridges	Total	Unwgt N	1003	96	225	319	202	161	544	459	224	403	376
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
		Mean	8.3	8.3	8.6	8.3	8.1	8.2	8.3	8.3	8.1	8.1	8.7
		Median	8.0	9.0	9.0	8.0	8.0	8.0	9.0	8.0	8.0	8.0	9.0
	Not at all important(1)	%	0.2	0.0	0.3	0.0	0.3	0.6	0.4	0.0	0.0	0.2	0.4
	2	%	0.2	0.0	0.3	0.3	0.0	0.0	0.2	0.2	0.0	0.3	0.2
	3	%	0.9	0.0	0.0	1.4	0.7	1.4	0.9	0.8	0.8	1.2	0.6
	4	%	1.0	1.7	0.8	0.3	2.6	1.0	1.2	0.8	2.3	0.5	0.5
	5	%	3.8	5.0	2.7	2.0	8.2	4.1	4.0	3.5	5.6	3.9	2.4
	6	%	6.8	12.4	4.3	7.6	6.8	5.7	7.3	6.2	9.1	7.7	4.2
	7	%	15.2	8.3	11.9	18.1	16.2	14.9	12.4	18.0	18.1	17.6	11.1
	8	%	22.1	20.4	19.3	23.9	18.9	26.7	22.0	22.2	18.7	27.7	19.4
	9	%	16.3	15.7	22.5	14.7	14.5	13.0	15.6	17.0	15.3	14.5	18.7
	Very important(10)	%	33.4	36.4	37.7	31.4	31.6	32.7	35.7	31.2	29.6	26.4	42.3
Unsure	%	0.2	0.0	0.0	0.3	0.2	0.0	0.3	0.0	0.4	0.0	0.1	

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Having trade policies that encourage investment	Total	Unwgt N	1003	96	225	319	202	161	544	459	224	403	376
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Confident	%	8.2	12.0	8.3	8.2	5.4	9.7	9.3	7.1	6.5	9.6	8.1
	Somewhat confident	%	49.8	54.7	59.0	46.9	46.6	43.8	45.1	54.3	49.8	49.0	50.5
	Somewhat not confident	%	22.2	14.9	20.9	23.6	21.5	25.4	25.5	19.1	22.9	19.4	24.3
	Not confident	%	12.1	12.4	5.9	13.0	16.9	13.7	15.6	8.7	9.0	15.5	11.3
	Unsure	%	7.7	6.0	5.9	8.3	9.6	7.4	4.4	10.9	11.8	6.6	5.8

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region					Please select your gender		Age			
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Being energy self sufficient	Total	Unwgt N	1003	96	225	319	202	161	544	459	224	403	376
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Confident	%	12.5	12.8	17.8	10.9	7.7	14.2	14.7	10.3	13.9	12.0	11.9
	Somewhat confident	%	37.6	42.7	39.5	39.7	26.2	41.4	35.1	40.0	32.8	35.4	43.1
	Somewhat not confident	%	29.9	23.6	30.0	31.2	33.3	24.2	29.6	30.1	30.9	30.2	28.9
	Not confident	%	15.0	17.8	5.9	14.7	26.0	15.4	17.4	12.7	14.0	17.9	13.1
	Unsure	%	5.0	3.1	6.9	3.5	6.8	4.7	3.2	6.8	8.4	4.6	3.1

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For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region						Please select your gender		Age		
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Creating jobs	Total	Unwgt N	1003	96	225	319	202	161	544	459	224	403	376
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Confident	%	11.8	9.4	10.3	11.6	10.4	18.3	12.9	10.8	14.4	10.9	10.8
	Somewhat confident	%	47.3	45.4	57.5	44.8	46.1	39.5	42.1	52.4	47.3	48.5	46.4
	Somewhat not confident	%	26.2	34.9	24.2	27.8	21.8	26.4	26.1	26.2	24.3	23.0	30.3
	Not confident	%	12.2	8.3	5.4	13.8	18.4	12.8	17.2	7.4	11.7	14.8	10.1
	Unsure	%	2.5	2.0	2.6	2.0	3.3	3.1	1.8	3.2	2.3	2.9	2.4

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region						Please select your gender		Age		
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Balancing government budgets	Total	Unwgt N	1003	96	225	319	202	161	544	459	224	403	376
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Confident	%	4.2	7.5	3.2	4.3	4.0	4.3	4.4	4.0	3.9	4.5	4.1
	Somewhat confident	%	22.3	26.3	27.0	20.3	19.2	22.1	18.0	26.4	23.1	22.2	21.8
	Somewhat not confident	%	32.6	37.0	37.1	30.4	29.5	33.2	27.4	37.7	34.7	29.5	33.9
	Not confident	%	37.3	25.7	29.5	40.6	44.9	36.9	47.4	27.6	35.1	40.1	36.4
	Unsure	%	3.6	3.5	3.1	4.5	2.4	3.5	2.9	4.3	3.3	3.7	3.7

For each of the challenges, are you confident, somewhat confident, somewhat not confident or not confident in our ability as a nation to find solutions? [RANDOMIZE]

			Region						Please select your gender		Age		
			Canada 2020-10	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Investing in infrastructure such as roads and bridges	Total	Unwgt N	1003	96	225	319	202	161	544	459	224	403	376
		Wgt N	1000	67	233	384	183	133	490	510	273	341	386
	Confident	%	16.2	15.5	15.5	14.8	19.0	18.0	14.9	17.5	21.8	15.4	13.0
	Somewhat confident	%	50.7	50.2	55.3	52.0	43.5	49.4	51.1	50.3	52.0	50.3	50.2
	Somewhat not confident	%	21.2	22.2	22.8	20.1	22.9	18.7	22.2	20.2	14.5	22.5	24.8
	Not confident	%	10.0	9.9	5.5	11.8	12.0	10.3	11.3	8.8	9.2	9.5	11.1
	Unsure	%	1.9	2.2	0.9	1.4	2.6	3.7	0.4	3.3	2.6	2.3	0.9

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