

# Strong levels of support for including cycling measures in the Ontario provincial transportation infrastructure plan

## Cycling Survey Summary

submitted by Nanos to the Share the Road Cycling Coalition, April, 2018  
(Submission 2018-1126)



# Summary

Overall a majority of Ontarians strongly support or somewhat support policies and investments by the Ontario government to promote cycling and make it more safer and more convenient, and more than four in ten Ontarians strongly or somewhat agree they are more likely to vote for a candidate who commits to cycling infrastructure. Ontarians most often say they would prefer to ride a bicycle more than they do, and a majority say they would do more recreational cycling if they did cycle more, while nearly one in three would probably or definitely cycle more to work or school.

## Impressions of cycling and driving

A majority of Ontarians most often report driving a car every day or almost every day, compared to cycling where a minority reported cycling every day or almost every day. Over half of Ontarians have somewhat negative or very negative impressions of cyclists in terms of their behaviour while cycling and drivers in terms of how they behave towards cyclists, and they most often say their impressions have not changed in the past two years.

- **More than seven in ten Ontarians say they drive a car every day or almost every day** – Asked how often they drive a car, 71 per cent of Ontarians say every day or almost every day, followed by rarely or never (14%), weekly or almost weekly (12%), and monthly or almost monthly (three per cent). One per cent are unsure.
- **Two in three Ontarians say they rarely or never ride a bicycle** – Asked how often they ride a bicycle, 66 per cent of Ontarians say rarely or never, followed by monthly or almost monthly (14%), weekly or almost weekly (13%), and every day or almost every day (six per cent). One per cent are unsure.
- **Ontarians who report riding a bicycle say they most frequently cycle recreationally** – Asked what type of cycling they do most frequently 64 per cent of Ontarians who ride a bicycle at least monthly or somewhat monthly, while 18 per cent say going to and from work or school, shopping, errands, or appointments (12%), cycling tourism in other parts of Ontario (four per cent), and cycling tourism outside of Ontario (two per cent). Two per cent are unsure.



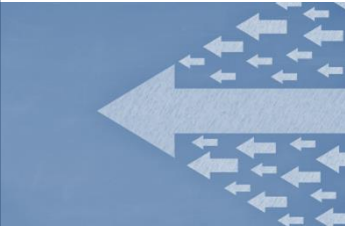



- **Impression of drivers when it comes to how they behave towards cyclists** – Just over one in two Ontarians have a somewhat negative (40%) or very negative (12%) overall impression of drivers when it comes to how they behave toward cyclists, while nine per cent say very positive and 36 per cent say somewhat positive. Five per cent are unsure.
- **Impression of drivers is about the same as it was two years ago** – Asked if their overall impression of drivers and how they behave towards cyclists has changed in the past two years, 53 per cent say it is about the same. Over two in ten say worse (eight per cent) or somewhat worse (15%), while five per cent say better and 16 per cent say somewhat better. Four per cent are unsure.
- **Impression of cyclists in terms of their behaviour while cycling** – Over one in two Ontarians have a somewhat negative (40%) or very negative (12%) overall impression of cyclists when it comes to how they behave while cycling, while eight per cent say very positive and 35 per cent say somewhat positive. Five per cent are unsure.
- **Impression of cyclists is about the same as it was two years ago** – Asked if their overall impression of cyclists and how they behave while cycling has changed in the past two years, 49 per cent say it is about the same. Nearly three in ten say worse (nine per cent) or somewhat worse (20%), while four per cent say better and 14 per cent say somewhat better. Three per cent are unsure.

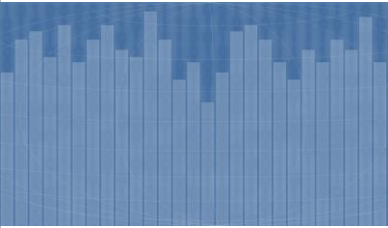
#### Changes in cycling behaviours

Ontarians most often say they would prefer to ride a bicycle more than they do, and a majority say they would do more recreational cycling if they did cycle more, while about one in three say they would cycle for shopping and errands or to and from work more frequently.

- **Ontarians often say they would prefer to ride a bicycle more often than they currently do** – Asked if they would prefer to ride a bicycle more often than they currently do, 41 per cent say yes, I would prefer to ride a bicycle more often, followed by no, I'm happy with the amount of cycling I do (35%), and no, I would prefer to cycle less (16%). Eight per cent are unsure.
- **Ontarians most often say they'll definitely or probably cycle more recreationally if they were to cycle more** – Asked if they cycled more often, whether they would participate more in numerous types of cycling, cycling recreationally received the highest intensity of probability from Ontarians (31% definitely; 43% probably), followed by cycling to shopping, errands, and appointments (11% definitely; 27% probably), cycling tourism in Ontario (12% definitely; 27% probably), and cycling to and from school or work (12% definitely; 20% probably). Cycling tourism outside of Ontario received the lowest intensity of probability from Ontarians (nine per cent definitely; 19% probably).



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- **Impact of lower speed limits on residential streets in their community** – Fifty-five per cent of Ontarians say lower speed limits on residential streets in their community would have no effect on encouraging them to cycle more often, while 27 per cent say it would encourage them somewhat more, and 15 per cent say it would encourage them much more. Three per cent are unsure.
  - **Impact of lower speed limits on main routes in their community** – Fifty-four per cent of Ontarians say lower speed limits on main/arterial streets in their community would have no effect on encouraging them to cycle more often, while 26 per cent say it would encourage them somewhat more, and 16 per cent say it would encourage them much more. Five per cent are unsure.
  - **Impact of more bicycle lanes and trails** – Thirty-eight per cent of Ontarians say having more bicycle lanes/trails to places I want to go would encourage them somewhat more to bicycle more often, while 30 per cent say it would have no effect, and 29 per cent say it would encourage them much more. Four per cent are unsure.
  - **Impact of having bicycle parking** – Fifty-eight per cent of Ontarians say having bicycle parking facilities at work or school would have no effect on encouraging them to cycle more often, while 23 per cent say it would encourage them somewhat more, and 15 per cent say it would encourage them much more. Five per cent are unsure.
  - **Impact of laws requiring motorists to leave a meter or space when passing cyclists** – Forty per cent of Ontarians say laws requiring motorists to leave 1 meter of space when passing cyclists would have no effect on encouraging them to cycle more often, while 30 per cent say it would encourage them somewhat more, and 24 per cent say it would encourage them much more. Six per cent are unsure.
  - **Impact of bike sharing programs** – Fifty-six per cent of Ontarians say bike sharing programs where you can borrow but need have to own a bicycle would have no effect on encouraging them to cycle more often, while 26 per cent say it would encourage them somewhat more, and 13 per cent say it would encourage them much more. Six per cent are unsure.
  - **Impact of more and better cycling infrastructure in their community** – Thirty-seven per cent of Ontarians say having more and better cycling infrastructure in their community, such as protected bike lanes and paved shoulders would encourage them somewhat more to bicycle more often, while 32 per cent say it would have no effect, and 28 per cent say it would encourage them much more. Four per cent are unsure.
  - **Impact of having an opportunity to learn more about safe riding skills** – Sixty per cent of Ontarians say having an opportunity to learn more about safe riding skills would have no effect on encouraging them to cycle more often, while 25 per cent say it would encourage them somewhat more, and 10 per cent say it would encourage them much more. Four per cent are unsure.



## Municipal policies and investment

Overall Ontarians are divided on their opinions of the job their municipality has done with regards to a number of things related to cycling such as investing cycling infrastructure, encouraging people to cycle, creating a positive cycling transportation environment, and ensuring cycling is safe in their community.

- **Ontarians are divided over the job their municipality has done at investing in adequate infrastructure for cycling** – More than one in three Ontarians (37%) say their municipality does an average job at investing in infrastructure for cycling. Twenty-four per cent say it does a good job and 10 per cent say very good, while 17 per cent say a poor job and seven per cent say a very poor job. Five per cent are unsure.
- **Ontarians are divided over the job their municipality has done at encouraging people to cycle** – Nearly four in ten Ontarians (38%) say their municipality does an average job at encouraging people to cycle. Twenty per cent say it does a good job and 10 per cent say very good, while 20 per cent say a poor job and six per cent say a very poor job. Six per cent are unsure.
- **Ontarians are split on the performance of municipality in terms of creating an environment where cycling is part of the transportation mix** – Nearly four in ten Ontarians (39%) say their municipality does an average job at creating an environment where cycling is an important part of the transportation mix. Twenty-one per cent say it does a good job and 10 per cent say very good, while 19 per cent say a poor job and seven per cent say a very poor job. Five per cent are unsure.
- **Ontarians are divided on the performance of municipality in terms of ensuring that cycling is safe in their community** – More than four in ten Ontarians (43%) say their municipality does an average job at ensuring that cycling is safe in your community. Twenty-one per cent say it does a good job and 10 per cent say very good, while 15 per cent say a poor job and five per cent say a very poor job. Five per cent are unsure.

## Provincial policies and investment

Overall a majority of Ontarians strongly support or somewhat support policies and investments by the Ontario government to promote cycling and make it more safer and more convenient, and more than three in ten Ontarians strongly agree or somewhat agree that they are more likely to vote for a local or provincial political candidate if they make a public commitment to fund new cycling infrastructure.

- **Three in four Ontarians strongly support or somewhat support adding additional bike friendly rail cars to Go Trains** – A majority of Ontarians strongly support (29%) or somewhat support (46%) adding additional 'bike-friendly' rail cars - with space for bicycles - to GO Trains, while nine per cent somewhat oppose it and four per cent strongly oppose it. Thirteen per cent are unsure.





- **Seven in ten Ontarians strongly support or somewhat support making it more convenient to take their bike on the bus** – A majority of Ontarians strongly support (25%) or somewhat support (45%) making it more convenient to take my bike on the bus, while 12 per cent somewhat oppose it and five per cent strongly oppose it. Thirteen per cent are unsure.
- **More than seven in ten Ontarians strongly support or somewhat support making it possible to take their bike on transit any time of day** – Most Ontarians strongly support (25%) or somewhat support (46%) making it possible to take my bike on transit at any time of the day, while 12 per cent somewhat oppose it and five per cent strongly oppose it. Eleven per cent are unsure.
- **Just over eight in ten Ontarians strongly support or somewhat support making it safer and more convenient to ride my bike from home to public transit** – More than eight in ten Ontarians strongly support (32%) or somewhat support (49%) making it safer and more convenient to ride my bike from home to public transit, while six per cent somewhat oppose it and three per cent strongly oppose it. Ten per cent are unsure.
- **More than eight in ten Ontarians strongly support or somewhat support making it more convenient to walk home from public transit** – Over eight in ten Ontarians strongly support (39%) or somewhat support (45%) making it more convenient to walk from home to public transit, while six per cent somewhat oppose it and one per cent strongly oppose it. Nine per cent are unsure.
- **A majority of Ontarians strongly support or somewhat support providing convenient and secure parking and storage for bikes at transit hubs** – More than eight in ten Ontarians strongly support (35%) or somewhat support (49%) providing convenient and secure parking and storage for bikes at transit hubs such as bus stations, GO stations and subway stops, while five per cent somewhat oppose it and three per cent strongly oppose it. Nine per cent are unsure.
- **More than six in ten Ontarians strongly agree or somewhat agree that getting more Ontarians riding bikes helps everyone and is a good reason for the provincial government to support cycling in Ontario** – Over six in ten Ontarians strongly agree (25%) or somewhat agree (38%) with the statement “getting many more Ontarians riding bikes helps everyone, not just cyclists. That’s a good reason for the provincial government to support cycling in Ontario.” Twenty-three per cent neither agree nor disagree, while six per cent somewhat disagree and five per cent strongly agree. Three per cent are unsure.
- **More than half of Ontarians strongly agree or somewhat agree that cycling should be funded by the Ontario government as part of a plan to get people moving** – Over one in two Ontarians strongly agree (20%) or somewhat agree (35%) with the statement “the Government of Ontario is working to implement a plan to get people – not just cars – moving more efficiently. Cycling should be funded by the government as part of that plan.” Twenty-five per cent neither agree nor disagree, while seven per cent somewhat disagree and eight per cent strongly agree. Five per cent are unsure.



- **Over six in ten Ontarians strongly agree or somewhat agree that the Ontario government should invest in a new cycling education program** – More than six in ten Ontarians strongly agree (24%) or somewhat agree (37%) with the statement “the Government of Ontario should invest in a new cycling education program – much like swimming safety lessons – that will offer cycling education options to Ontarians of all ages to increase their understanding of the rules of the road, and enhance safety.” Twenty-four per cent neither agree nor disagree, while six per cent each somewhat disagree or strongly agree. Four per cent are unsure.
- **Six in ten Ontarians strongly agree or somewhat agree that money from property and income taxes should be earmarked for cycling** – A comfortable majority of Ontarians strongly agree (23%) or somewhat agree (38%) with the statement “property and income taxes pay for roads, and cyclists should be able to access the roads just as car drivers do. If the province is going to spend money on roads, it should earmark a portion of that spending to meet the needs of cyclists as well as motorists.” Twenty-two per cent neither agree nor disagree, while eight per cent somewhat disagree and seven per cent strongly agree. Three per cent are unsure.
- **More than two in three Ontarians strongly agree or somewhat agree that the provincial government should invest in cycling infrastructure in light of rising health costs** – Over two thirds of Ontarians strongly agree (29%) or somewhat agree (38%) with the statement “when people ride a bike regularly, they are healthier and put less strain on the healthcare system. As healthcare costs rise in Ontario, the provincial government should invest in cycling infrastructure so that more people could leave their car at home and ride a bike more often.” Twenty-one per cent neither agree nor disagree, while six per cent somewhat disagree and four per cent strongly agree. Three per cent are unsure.
- **Ontarians are divided over their agreement on whether they are more likely to vote for a local or provincial political candidate if they commit to fund new cycling infrastructure** – More than four in ten Ontarians strongly agree (16%) or somewhat agree (26%) with the statement “I am more likely to vote for a local or provincial political candidate if they make a public commitment to fund new cycling infrastructure such as bike lanes, paved shoulders on highways and bike-only traffic signals.” Thirty-three per cent neither agree nor disagree, while 10 per cent each somewhat disagree or strongly agree. Five per cent are unsure.
- **Two in three Ontarians strongly agree or somewhat agree that cycling should be promoted by the provincial government** – Two thirds of Ontarians strongly agree (27%) or somewhat agree (39%) with the statement “Cycling isn't just about recreation, it's about equality. For many individuals transportation costs are a major financial burden. If someone's only or best way to get to work or go shopping is a bike, they should have the option to ride their bike and ride it in safety. That's a good reason for the provincial government to promote cycling in Ontario.” Twenty per cent neither agree nor disagree, while seven per cent somewhat disagree and four per cent strongly agree. Three per cent are unsure.



## Cycling tourism

More than half of Ontarians strongly agree or somewhat agree with Ontario providing more financial support for municipal and regional cycling tourism initiatives, and most often say they have not heard of the Greenbelt Route or the Waterfront Trail.

- **Over half of Ontarians strongly agree or somewhat agree that Ontario should provide more financial support to municipal and regional bike tourism initiatives** – Just over one in two Ontarians strongly agree (16%) or somewhat agree (37%) that Ontario should provide more financial support to municipal and regional bike tourism initiatives, while 27 per cent neither agree nor disagree, 10 per cent somewhat disagree and eight per cent strongly disagree. Three per cent are unsure.
- **Ontarians most often say they have not heard of the Greenbelt Route or the Waterfront Trail** – Forty-four per cent have not heard of either the Greenbelt Route or the Waterfront Trail, while 23 per cent have heard of both, 22 per cent have heard of the Waterfront Trail only, and 12 per cent have heard of the Greenbelt Route only.

Nanos conducted an online survey of 1,004 Ontarians, 18 years of age or older, between April 5<sup>th</sup> and 10<sup>th</sup>, 2018. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Ontario.

The research was commissioned by Share the Road Cycling Coalition and was conducted by Nanos.



# Table of Contents

Executive Summary

1.0 Impressions of cycling and driving

2.0 Changes in cycling behaviours

3.0 Municipal policies and investment

4.0 Provincial policies and investment

5.0 Cycling tourism

Methodology

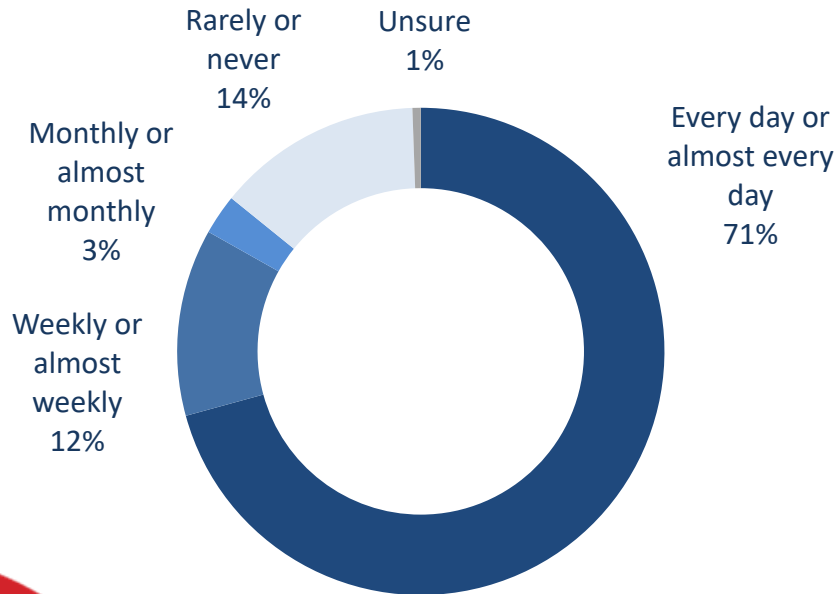
Tabulations

# 1.0 Impressions of cycling and driving



# Frequency of driving

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



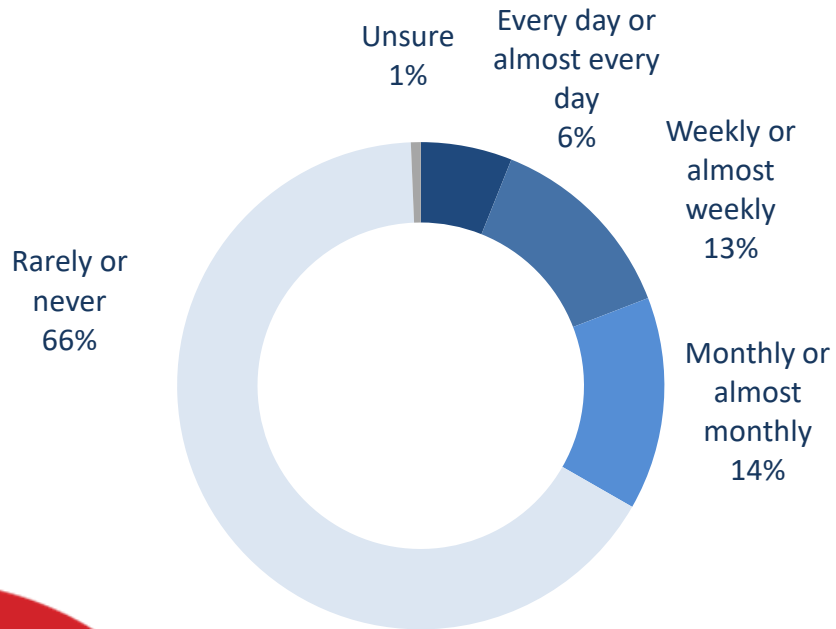
Subgroups	Every day or almost every day
Golden Horseshoe West (n=142)	75.1%
Southwestern Ontario (n=106)	78.3%
Northern Ontario (n=79)	73.8%
Toronto (n=209)	50.0%
GTA (n=239)	77.7%
Central Ontario (n=91)	82.5%
Eastern Ontario (n=138)	69.5%
Male (n=460)	79.0%
Female (n=526)	63.1%
18 to 29 (n=165)	59.2%
30 to 39 (n=186)	76.3%
40 to 49 (n=177)	76.2%
50 to 59 (n=189)	72.3%
60 plus (n=287)	71.3%

**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – How often do you drive a car?

# Frequency of cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



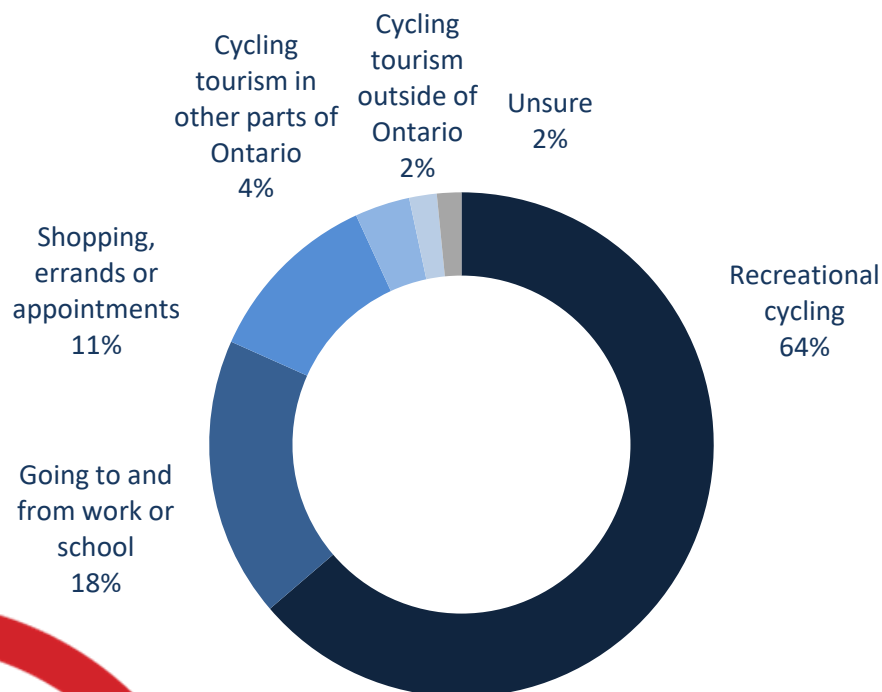
\*Note: Charts may not add up to 100 due to rounding

Subgroups	Every day or almost every day
Golden Horseshoe West (n=142)	2.9%
Southwestern Ontario (n=106)	1.2%
Northern Ontario (n=79)	7.1%
Toronto (n=209)	10.8%
GTA (n=239)	4.2%
Central Ontario (n=91)	8.0%
Eastern Ontario (n=138)	7.9%
Male (n=460)	8.4%
Female (n=526)	3.9%
18 to 29 (n=165)	10.2%
30 to 39 (n=186)	7.8%
40 to 49 (n=177)	9.3%
50 to 59 (n=189)	3.6%
60 plus (n=287)	2.0%

QUESTION – How often do you ride a bicycle? [RANDOMIZE]

# Most frequent type of cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Recreational cycling
Golden Horseshoe West (n=37)	74.5%
Southwestern Ontario (n=32)	60.8%
Northern Ontario (n=28)*	
Toronto (n=91)	49.2%
GTA (n=76)	76.6%
Central Ontario (n=31)	54.4%
Eastern Ontario (n=45)	62.6%
Male (n=190)	65.7%
Female (n=145)	60.9%
18 to 29 (n=72)	48.5%
30 to 39 (n=94)	61.0%
40 to 49 (n=66)	63.3%
50 to 59 (n=52)	76.0%
60 plus (n=56)	83.1%

\*Note: Charts may not add up to 100 due to rounding

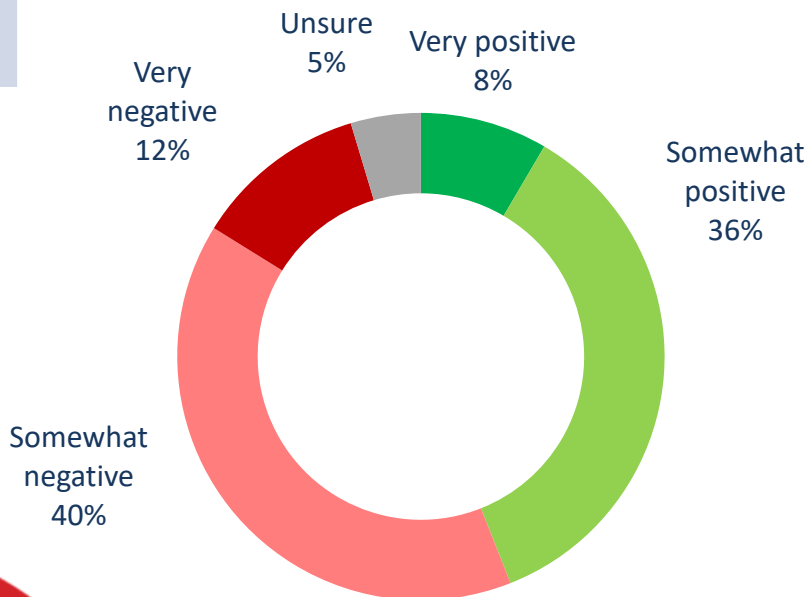
**QUESTION** – [IF CYCLES AT LEAST MONTHLY OR ALMOST MONTHLY] What type of cycling would you say that you do most frequently? [RANDOMIZE]



# Impressions of drivers

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-7.3



Subgroups	Somewhat negative/ Very negative
Golden Horseshoe West (n=142)	53.5%
Southwestern Ontario (n=106)	50.7%
Northern Ontario (n=79)	53.5%
Toronto (n=209)	50.0%
GTA (n=239)	53.1%
Central Ontario (n=91)	42.3%
Eastern Ontario (n=138)	53.1%
Male (n=460)	45.6%
Female (n=526)	56.5%
18 to 29 (n=165)	47.8%
30 to 39 (n=186)	56.0%
40 to 49 (n=177)	48.2%
50 to 59 (n=189)	50.8%
60 plus (n=287)	53.4%

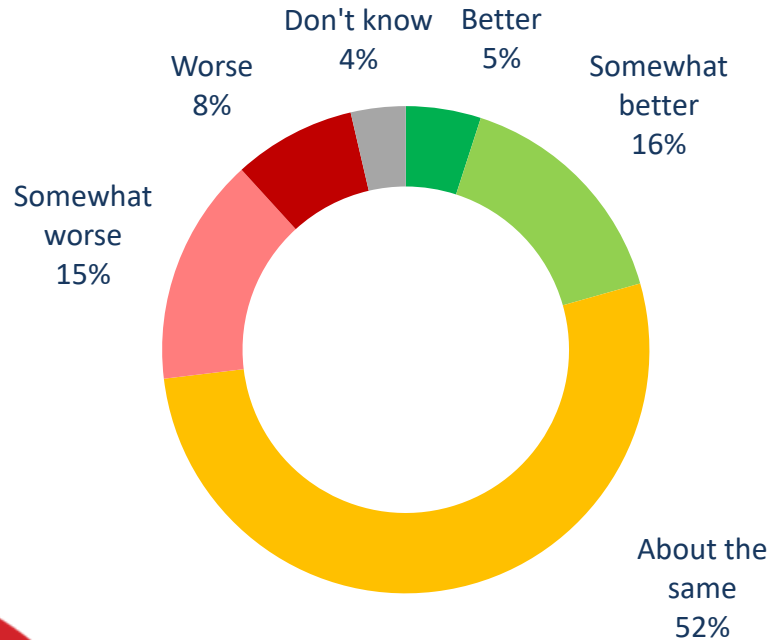
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – What is your overall impression of drivers when it comes to how they behave toward cyclists?

# Changes in drivers' behaviours

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-2.6



Subgroups	About the same
Golden Horseshoe West (n=142)	50.2%
Southwestern Ontario (n=106)	60.0%
Northern Ontario (n=79)	62.1%
Toronto (n=209)	49.6%
GTA (n=239)	46.8%
Central Ontario (n=91)	59.1%
Eastern Ontario (n=138)	53.4%
Male (n=460)	53.1%
Female (n=526)	52.0%
18 to 29 (n=165)	48.7%
30 to 39 (n=186)	56.3%
40 to 49 (n=177)	52.3%
50 to 59 (n=189)	50.9%
60 plus (n=287)	54.1%

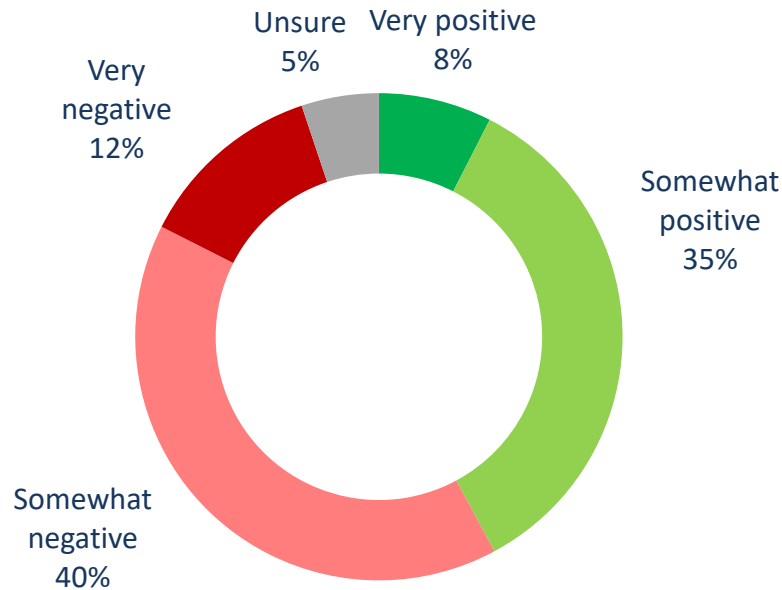
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Still thinking about how drivers behave toward cyclists, would you say your overall impression of drivers is better, worse or about the same as it was 2 years ago?

# Impressions of cyclists

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-10.6



\*Note: Charts may not add up to 100 due to rounding

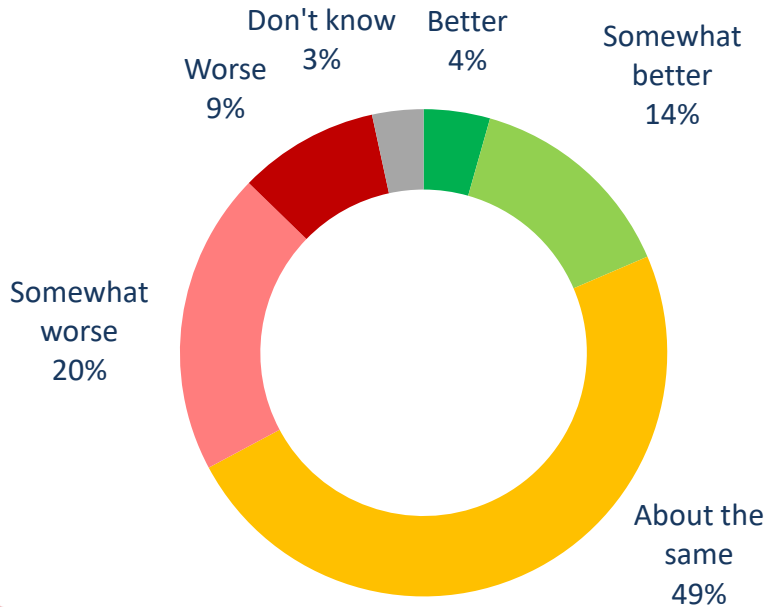
Subgroups	Somewhat negative/ Very negative
Golden Horseshoe West (n=142)	54.2%
Southwestern Ontario (n=106)	61.5%
Northern Ontario (n=79)	48.8%
Toronto (n=209)	45.0%
GTA (n=239)	57.3%
Central Ontario (n=91)	49.1%
Eastern Ontario (n=138)	52.9%
Male (n=460)	52.4%
Female (n=526)	52.8%
18 to 29 (n=165)	41.1%
30 to 39 (n=186)	45.7%
40 to 49 (n=177)	49.2%
50 to 59 (n=189)	56.4%
60 plus (n=287)	64.4%

**QUESTION** – What is your overall impression of cyclists when it comes to how they behave while cycling?

# Changes in cyclists' behaviours

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-10.9

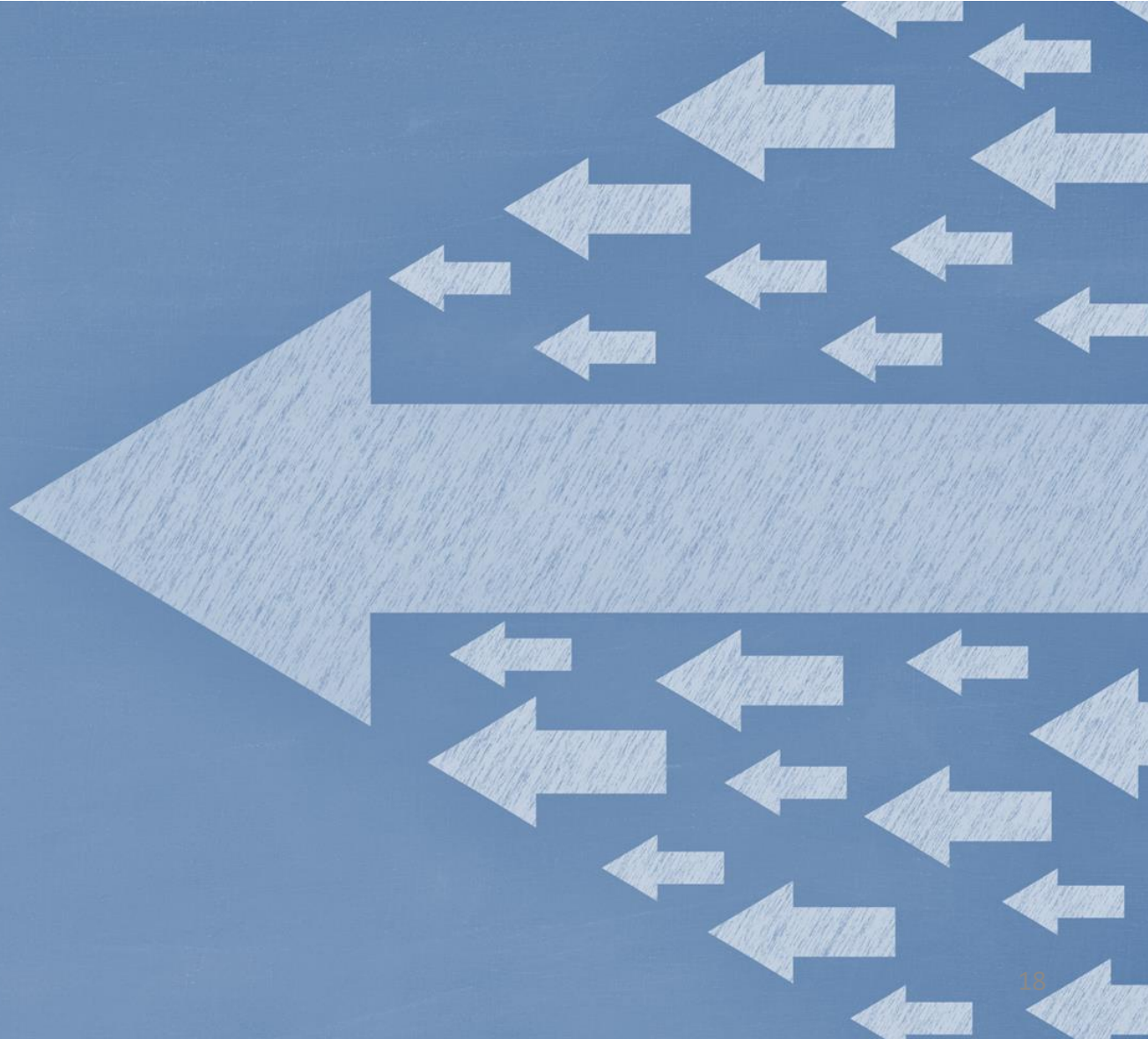


Subgroups	About the same
Golden Horseshoe West (n=142)	47.2%
Southwestern Ontario (n=106)	54.2%
Northern Ontario (n=79)	54.6%
Toronto (n=209)	42.7%
GTA (n=239)	47.2%
Central Ontario (n=91)	53.1%
Eastern Ontario (n=138)	51.1%
Male (n=460)	48.0%
Female (n=526)	49.3%
18 to 29 (n=165)	44.4%
30 to 39 (n=186)	52.2%
40 to 49 (n=177)	46.5%
50 to 59 (n=189)	48.6%
60 plus (n=287)	50.8%

**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Still thinking about how cyclists behave while cycling, would you say your overall impression of cyclists is better, somewhat better, about the same, somewhat worse or worse compared to two years ago?

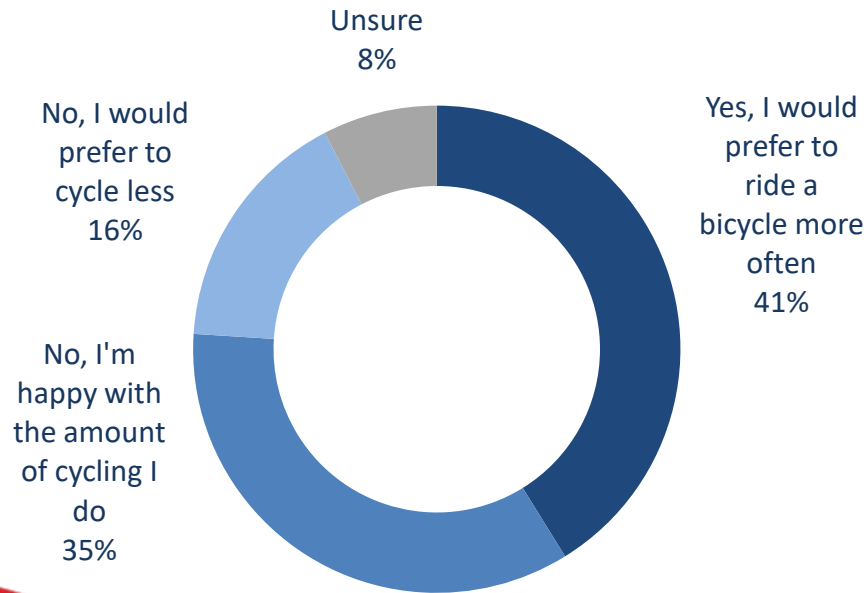
## 2.0 Changes in cycling behaviours





# Cycling more often

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



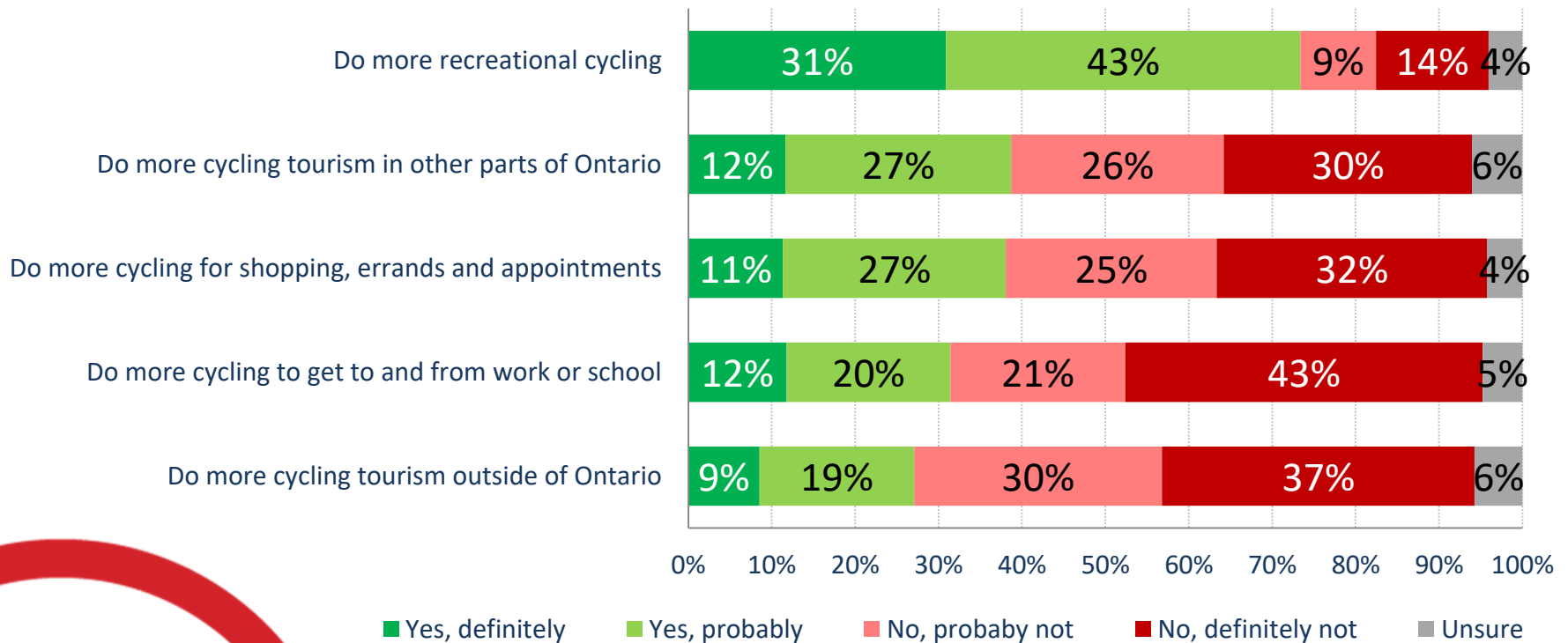
Subgroups	I would prefer to cycle more often
Golden Horseshoe West (n=142)	37.7%
Southwestern Ontario (n=106)	52.6%
Northern Ontario (n=79)	48.7%
Toronto (n=209)	38.7%
GTA (n=239)	35.1%
Central Ontario (n=91)	47.3%
Eastern Ontario (n=138)	42.0%
Male (n=460)	41.9%
Female (n=526)	40.5%
18 to 29 (n=165)	45.8%
30 to 39 (n=186)	48.2%
40 to 49 (n=177)	48.5%
50 to 59 (n=189)	40.6%
60 plus (n=287)	30.0%

**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Would you prefer to ride a bicycle more often than you currently do?

# Riding bicycle more often

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



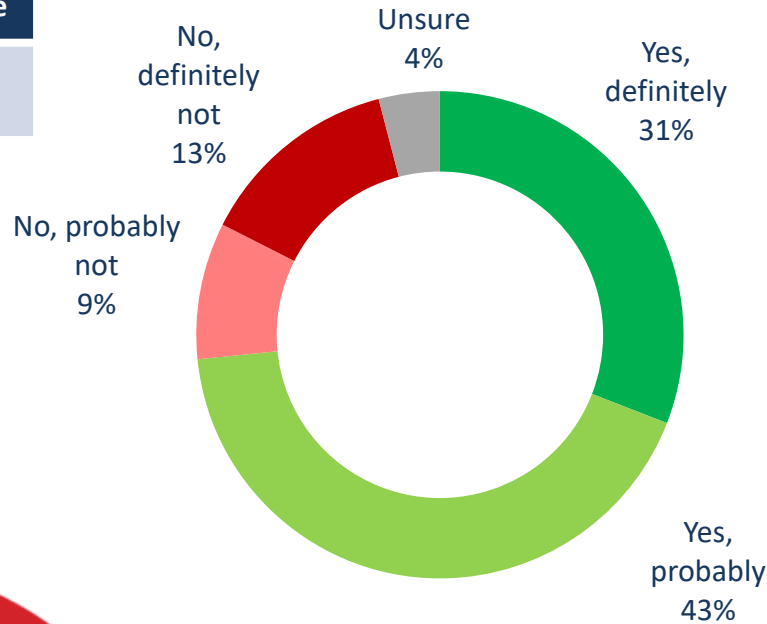
\*Note: Charts may not add up to 100 due to rounding

**QUESTION** – If you rode a bicycle more often would you... [RANDOMIZE]

# More recreational cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+50.8



\*Note: Charts may not add up to 100 due to rounding

Subgroups	Yes, definitely or probably
Golden Horseshoe West (n=142)	74.4%
Southwestern Ontario (n=106)	75.1%
Northern Ontario (n=79)	80.6%
Toronto (n=209)	68.1%
GTA (n=239)	72.0%
Central Ontario (n=91)	78.0%
Eastern Ontario (n=138)	74.0%
Male (n=460)	77.5%
Female (n=526)	69.8%
18 to 29 (n=165)	80.3%
30 to 39 (n=186)	78.2%
40 to 49 (n=177)	80.1%
50 to 59 (n=189)	74.6%
60 plus (n=287)	61.1%

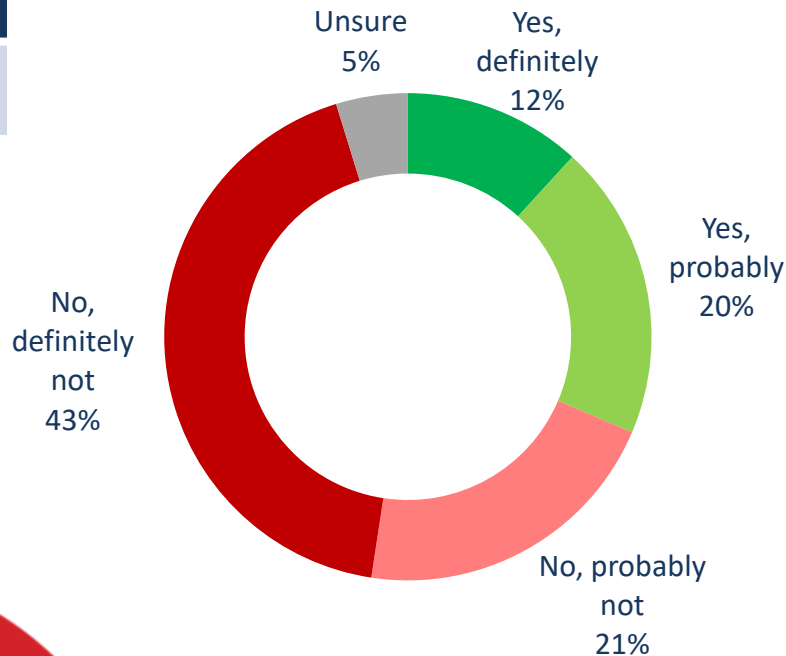
**QUESTION** – If you rode a bicycle more often would you... [RANDOMIZE]

**Do more recreational cycling?**

# More cycling to and from work and school

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-32.4



\*Note: Charts may not add up to 100 due to rounding

Subgroups	Yes, definitely or probably
Golden Horseshoe West (n=142)	30.6%
Southwestern Ontario (n=106)	17.1%
Northern Ontario (n=79)	35.3%
Toronto (n=209)	37.7%
GTA (n=239)	28.6%
Central Ontario (n=91)	30.5%
Eastern Ontario (n=138)	37.6%
Male (n=460)	37.4%
Female (n=526)	26.1%
18 to 29 (n=165)	51.6%
30 to 39 (n=186)	48.3%
40 to 49 (n=177)	37.4%
50 to 59 (n=189)	24.3%
60 plus (n=287)	9.0%

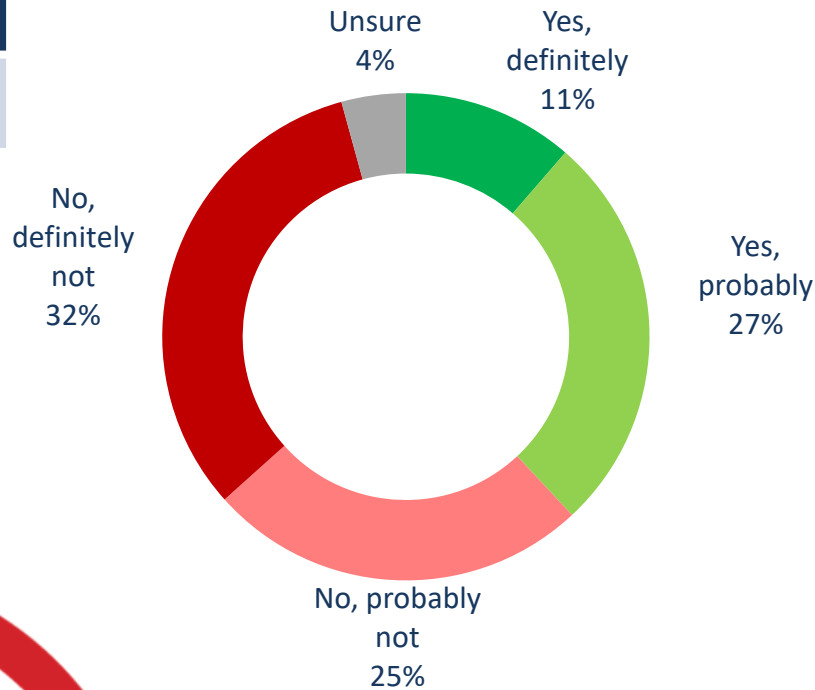
**QUESTION** – If you rode a bicycle more often would you... [RANDOMIZE]

**Do more cycling to get to and from work or school?**

# More cycling for errands and appointments

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-19.6



\*Note: Charts may not add up to 100 due to rounding

Subgroups	Yes, definitely or probably
Golden Horseshoe West (n=142)	34.3%
Southwestern Ontario (n=106)	34.5%
Northern Ontario (n=79)	47.2%
Toronto (n=209)	41.8%
GTA (n=239)	36.1%
Central Ontario (n=91)	39.1%
Eastern Ontario (n=138)	37.5%
Male (n=460)	45.7%
Female (n=526)	31.1%
18 to 29 (n=165)	52.9%
30 to 39 (n=186)	46.7%
40 to 49 (n=177)	39.3%
50 to 59 (n=189)	32.8%
60 plus (n=287)	25.8%

**QUESTION** – If you rode a bicycle more often would you... [RANDOMIZE]

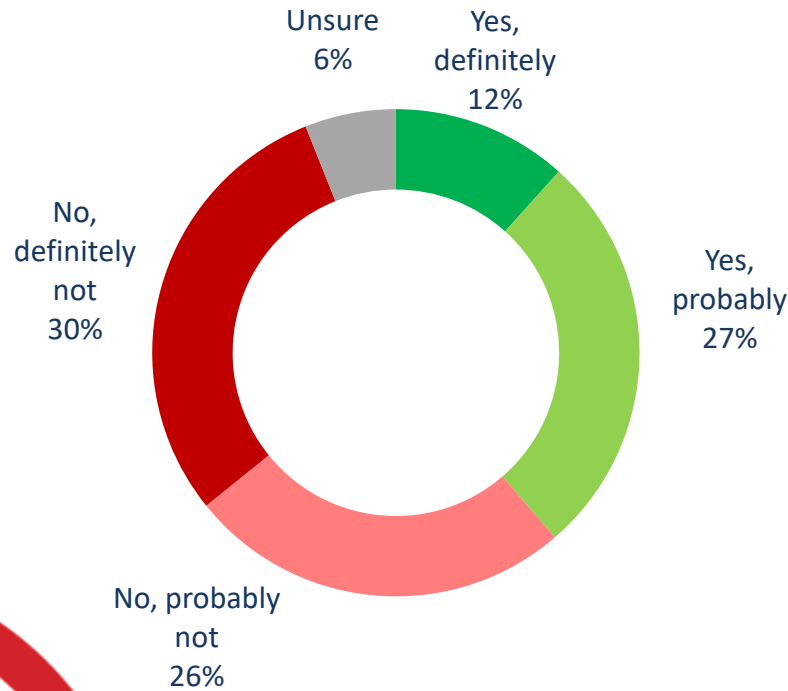
**Do more cycling for shopping, errands and appointments?**



# More touring around Ontario

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-16.6



**\*Note: Charts may not add up to 100 due to rounding**

Subgroups	Yes, definitely or probably
Golden Horseshoe West (n=142)	36.6%
Southwestern Ontario (n=106)	34.5%
Northern Ontario (n=79)	33.5%
Toronto (n=209)	47.5%
GTA (n=239)	36.4%
Central Ontario (n=91)	38.6%
Eastern Ontario (n=138)	37.8%
Male (n=460)	41.1%
Female (n=526)	36.6%
18 to 29 (n=165)	52.5%
30 to 39 (n=186)	56.5%
40 to 49 (n=177)	43.0%
50 to 59 (n=189)	36.7%
60 plus (n=287)	17.7%

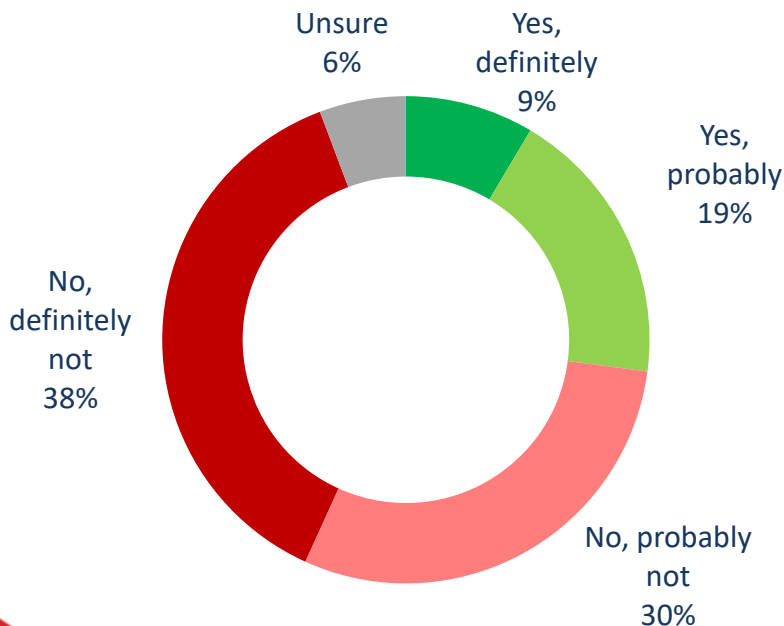
**QUESTION** – If you rode a bicycle more often would you... [RANDOMIZE]

**Do more cycling tourism in other parts of Ontario?**

# More touring outside Ontario

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
-40.2



\*Note: Charts may not add up to 100 due to rounding

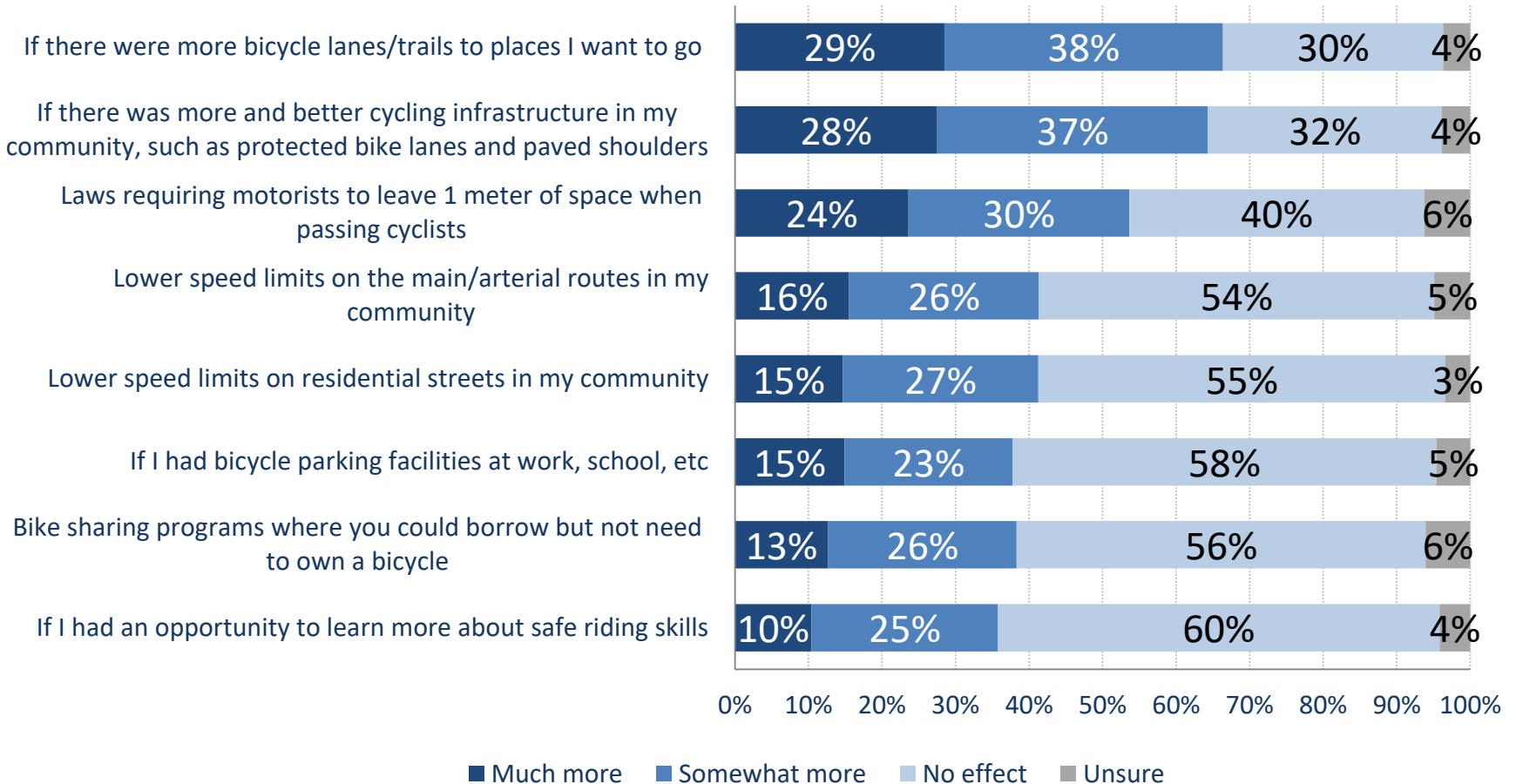
Subgroups	Yes, definitely or probably
Golden Horseshoe West (n=142)	26.0%
Southwestern Ontario (n=106)	22.0%
Northern Ontario (n=79)	19.7%
Toronto (n=209)	35.4%
GTA (n=239)	26.7%
Central Ontario (n=91)	31.3%
Eastern Ontario (n=138)	21.9%
Male (n=460)	31.4%
Female (n=526)	23.2%
18 to 29 (n=165)	43.0%
30 to 39 (n=186)	41.9%
40 to 49 (n=177)	30.0%
50 to 59 (n=189)	21.5%
60 plus (n=287)	9.7%

**QUESTION** – If you rode a bicycle more often would you... [RANDOMIZE]

**Do more cycling tourism outside of Ontario?**

# Encouragement to cycle more often

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

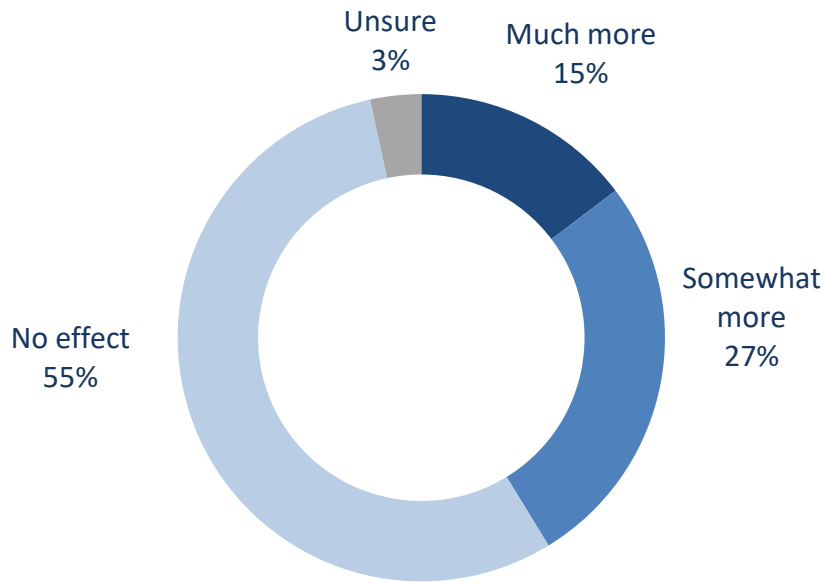


**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect?

# Lowered residential speed limits

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



\*Note: Charts may not add up to 100 due to rounding

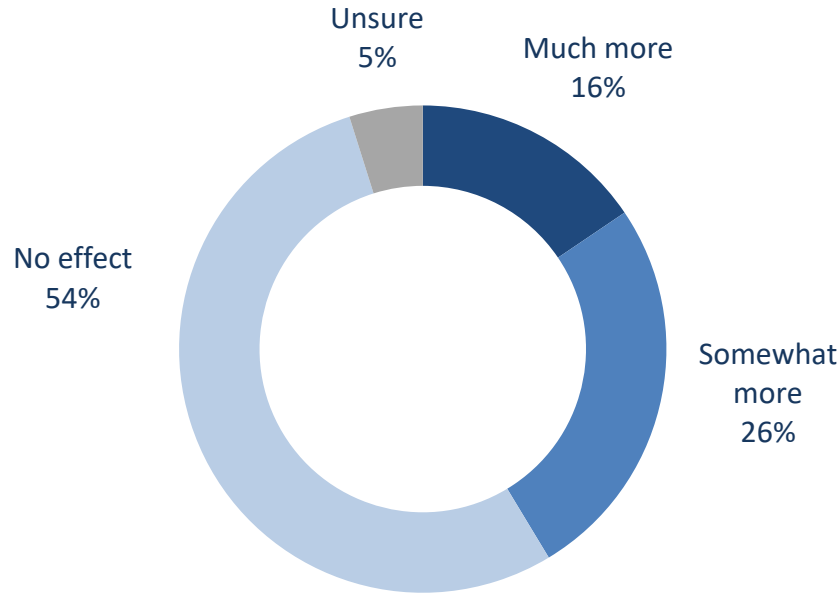
Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	42.2%
Southwestern Ontario (n=106)	33.0%
Northern Ontario (n=79)	46.6%
Toronto (n=209)	47.8%
GTA (n=239)	39.2%
Central Ontario (n=91)	35.3%
Eastern Ontario (n=138)	41.1%
Male (n=460)	43.0%
Female (n=526)	40.0%
18 to 29 (n=165)	56.6%
30 to 39 (n=186)	44.3%
40 to 49 (n=177)	41.6%
50 to 59 (n=189)	35.6%
60 plus (n=287)	32.5%

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**Lower speed limits on residential streets in my community**

# Lowered speed limits of main routes

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



\*Note: Charts may not add up to 100 due to rounding

Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	47.3%
Southwestern Ontario (n=106)	33.5%
Northern Ontario (n=79)	44.5%
Toronto (n=209)	46.8%
GTA (n=239)	36.5%
Central Ontario (n=91)	39.6%
Eastern Ontario (n=138)	39.0%
Male (n=460)	41.1%
Female (n=526)	41.7%
18 to 29 (n=165)	57.1%
30 to 39 (n=186)	46.1%
40 to 49 (n=177)	46.1%
50 to 59 (n=189)	35.2%
60 plus (n=287)	29.0%

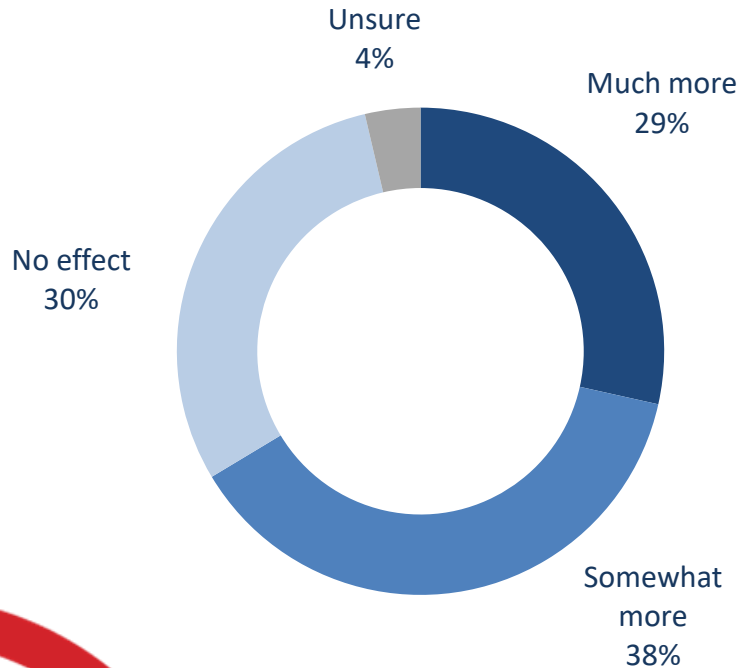
**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**Lower speed limits on the main/arterial routes in my community**



# Having more places to go cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	67.4%
Southwestern Ontario (n=106)	61.4%
Northern Ontario (n=79)	72.2%
Toronto (n=209)	68.0%
GTA (n=239)	59.9%
Central Ontario (n=91)	70.3%
Eastern Ontario (n=138)	71.5%
Male (n=460)	66.9%
Female (n=526)	66.1%
18 to 29 (n=165)	75.7%
30 to 39 (n=186)	70.6%
40 to 49 (n=177)	67.5%
50 to 59 (n=189)	65.7%
60 plus (n=287)	57.3%

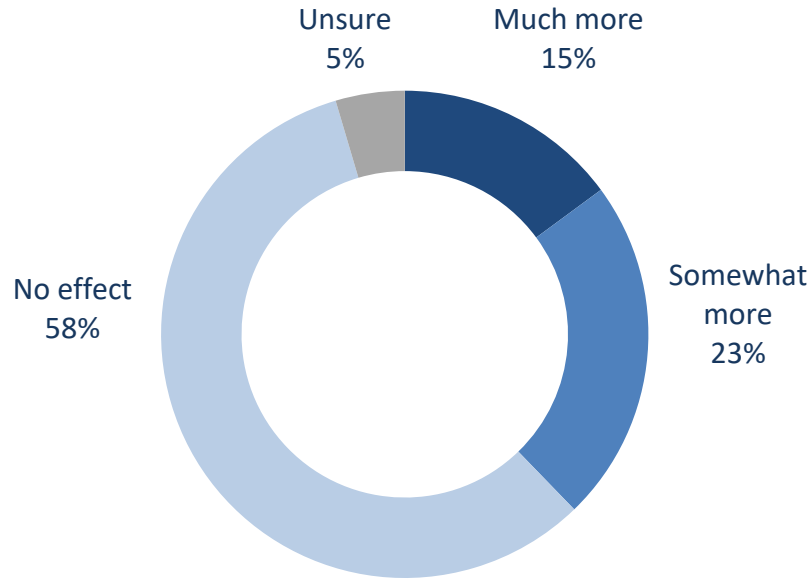
\*Note: Charts may not add up to 100 due to rounding

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**If there were more bicycle lanes/trails to places I want to go**

# Having places to park bicycles

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



**\*Note: Charts may not add up to 100 due to rounding**

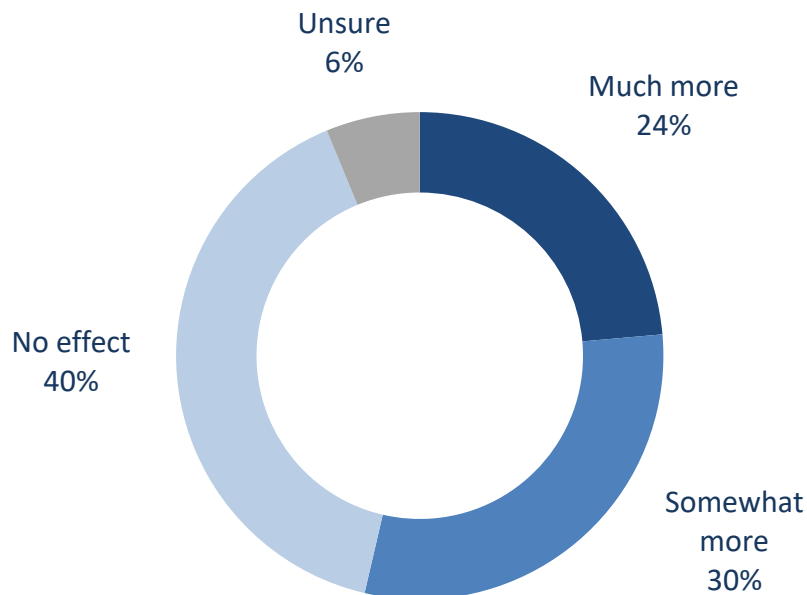
Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	39.5%
Southwestern Ontario (n=106)	21.4%
Northern Ontario (n=79)	36.5%
Toronto (n=209)	49.7%
GTA (n=239)	36.9%
Central Ontario (n=91)	27.6%
Eastern Ontario (n=138)	39.1%
Male (n=460)	40.8%
Female (n=526)	34.9%
18 to 29 (n=165)	57.1%
30 to 39 (n=186)	50.7%
40 to 49 (n=177)	43.8%
50 to 59 (n=189)	27.5%
60 plus (n=287)	20.3%

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**If I had bicycle parking facilities at work, school, etc.**

# Motorists giving cyclists space while passing

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



\*Note: Charts may not add up to 100 due to rounding

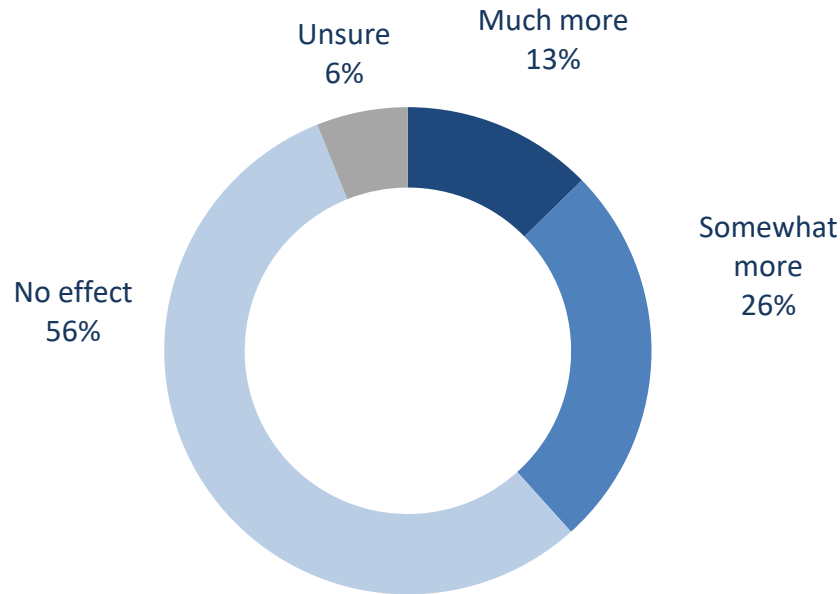
Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	52.2%
Southwestern Ontario (n=106)	50.8%
Northern Ontario (n=79)	66.7%
Toronto (n=209)	54.7%
GTA (n=239)	45.8%
Central Ontario (n=91)	60.4%
Eastern Ontario (n=138)	57.3%
Male (n=460)	52.0%
Female (n=526)	55.5%
18 to 29 (n=165)	64.8%
30 to 39 (n=186)	52.7%
40 to 49 (n=177)	60.6%
50 to 59 (n=189)	48.8%
60 plus (n=287)	45.6%

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**Laws requiring motorists to leave 1 meter of space when passing cyclists**

# Bike sharing programs

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



**\*Note: Charts may not add up to 100 due to rounding**

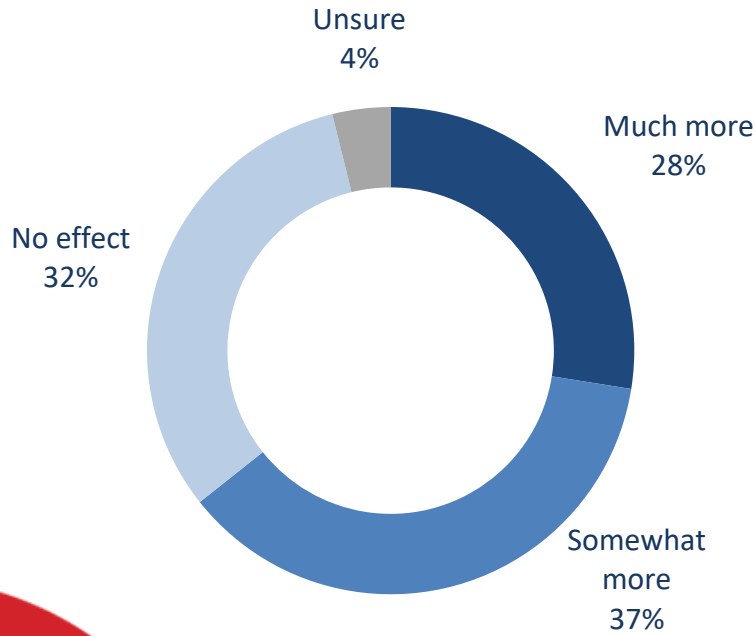
Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	41.2%
Southwestern Ontario (n=106)	23.5%
Northern Ontario (n=79)	39.2%
Toronto (n=209)	45.3%
GTA (n=239)	35.3%
Central Ontario (n=91)	37.5%
Eastern Ontario (n=138)	41.1%
Male (n=460)	39.5%
Female (n=526)	37.3%
18 to 29 (n=165)	61.1%
30 to 39 (n=186)	48.7%
40 to 49 (n=177)	41.2%
50 to 59 (n=189)	25.6%
60 plus (n=287)	23.5%

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**Bike sharing programs where you could borrow but not need to own a bicycle**

# Having better cycling infrastructure

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



\*Note: Charts may not add up to 100 due to rounding

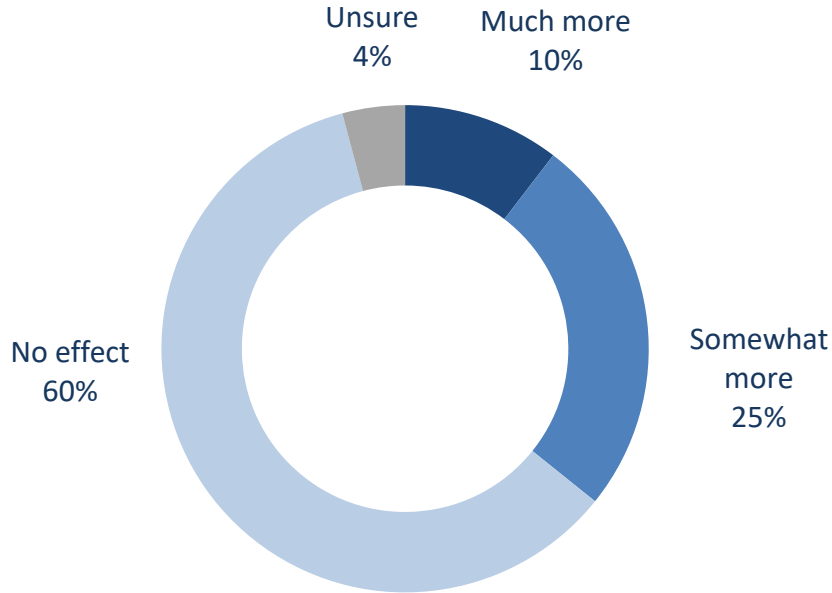
Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	62.1%
Southwestern Ontario (n=106)	62.4%
Northern Ontario (n=79)	68.8%
Toronto (n=209)	66.6%
GTA (n=239)	60.4%
Central Ontario (n=91)	71.0%
Eastern Ontario (n=138)	64.9%
Male (n=460)	65.2%
Female (n=526)	63.8%
18 to 29 (n=165)	77.2%
30 to 39 (n=186)	70.9%
40 to 49 (n=177)	67.2%
50 to 59 (n=189)	60.0%
60 plus (n=287)	52.8%

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**If there was more and better cycling infrastructure in my community, such as protected bike lanes and paved shoulders**

# Being able to learn safe riding skills

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Much more/ Somewhat more
Golden Horseshoe West (n=142)	30.9%
Southwestern Ontario (n=106)	21.2%
Northern Ontario (n=79)	42.0%
Toronto (n=209)	49.5%
GTA (n=239)	37.6%
Central Ontario (n=91)	34.9%
Eastern Ontario (n=138)	26.6%
Male (n=460)	35.3%
Female (n=526)	36.2%
18 to 29 (n=165)	53.7%
30 to 39 (n=186)	43.6%
40 to 49 (n=177)	36.7%
50 to 59 (n=189)	25.9%
60 plus (n=287)	25.0%

\*Note: Charts may not add up to 100 due to rounding

**QUESTION** – Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

**If I had an opportunity to learn more about safe riding skills**

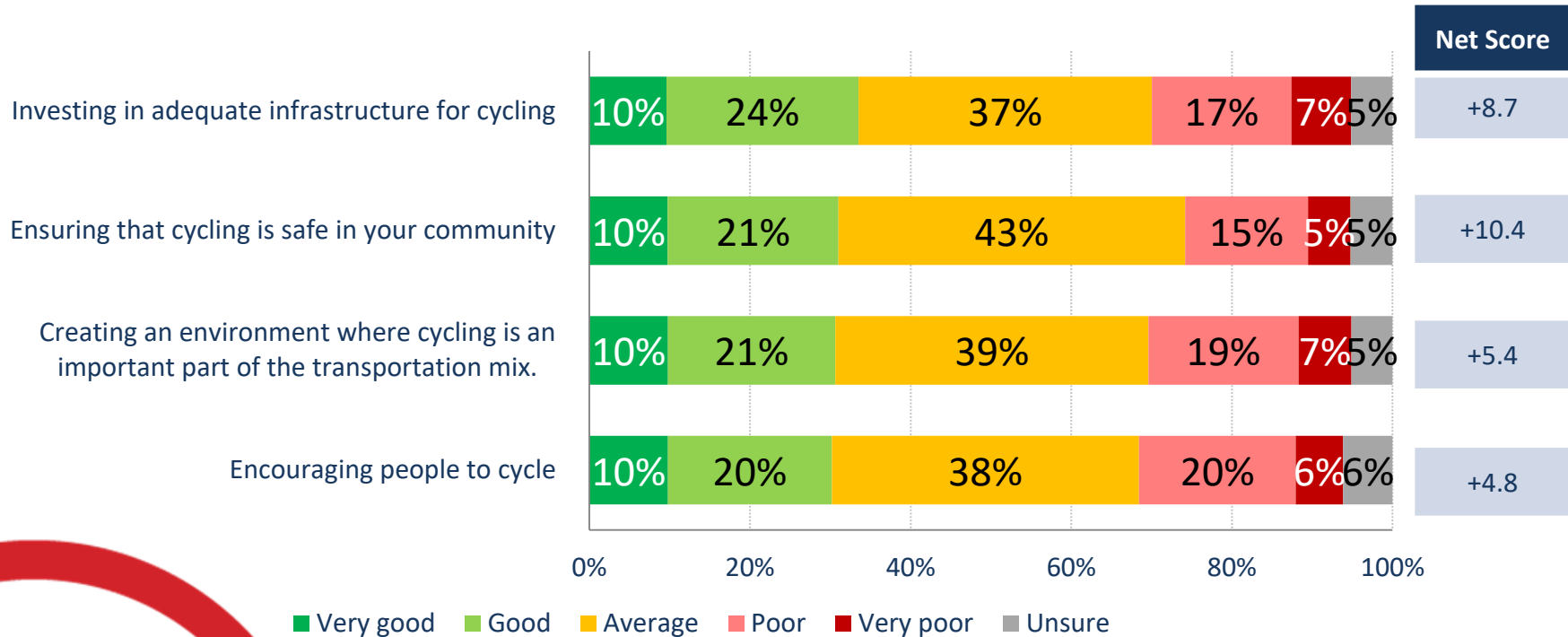
# 3.0 Municipal policies and investment





# Rating performance of municipalities

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



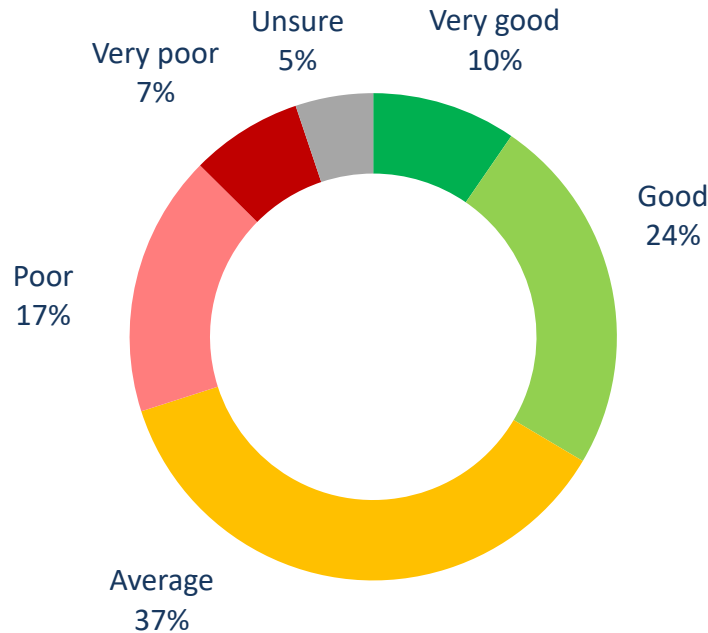
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

# Municipal investment in infrastructure

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+8.7



\*Note: Charts may not add up to 100 due to rounding

Subgroups	Very good/ Good
Golden Horseshoe West (n=142)	41.9%
Southwestern Ontario (n=106)	24.4%
Northern Ontario (n=79)	21.4%
Toronto (n=209)	34.2%
GTA (n=239)	34.1%
Central Ontario (n=91)	33.7%
Eastern Ontario (n=138)	35.1%
Male (n=460)	37.2%
Female (n=526)	30.1%
18 to 29 (n=165)	44.3%
30 to 39 (n=186)	29.1%
40 to 49 (n=177)	32.4%
50 to 59 (n=189)	29.0%
60 plus (n=287)	32.3%

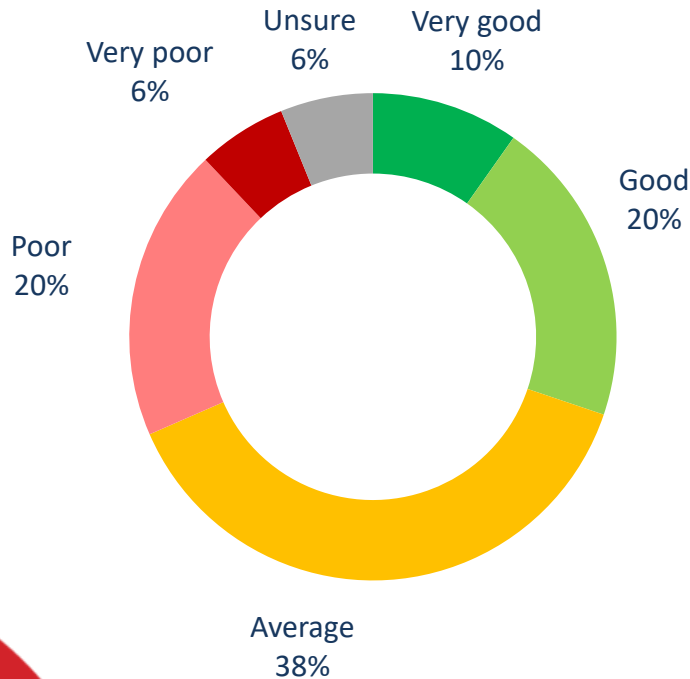
**QUESTION** – Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

**Investing in adequate infrastructure for cycling**

# Encouraging more to cycle

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+4.8



**\*Note: Charts may not add up to 100 due to rounding**

Subgroups	Very good/ Good
Golden Horseshoe West (n=142)	32.8%
Southwestern Ontario (n=106)	21.5%
Northern Ontario (n=79)	24.7%
Toronto (n=209)	37.1%
GTA (n=239)	26.6%
Central Ontario (n=91)	34.1%
Eastern Ontario (n=138)	29.6%
Male (n=460)	32.6%
Female (n=526)	28.0%
18 to 29 (n=165)	37.9%
30 to 39 (n=186)	30.1%
40 to 49 (n=177)	30.6%
50 to 59 (n=189)	27.9%
60 plus (n=287)	26.2%

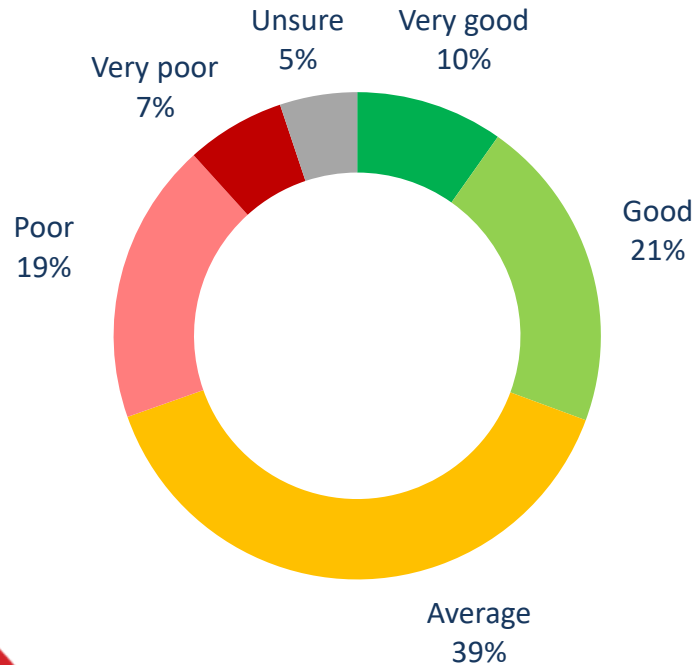
**QUESTION** – Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

**Encouraging people to cycle**

# Creating a cycling friendly environment

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+5.4



\*Note: Charts may not add up to 100 due to rounding

Subgroups	Very good/ Good
Golden Horseshoe West (n=142)	37.3%
Southwestern Ontario (n=106)	21.5%
Northern Ontario (n=79)	20.4%
Toronto (n=209)	33.1%
GTA (n=239)	30.7%
Central Ontario (n=91)	35.4%
Eastern Ontario (n=138)	28.1%
Male (n=460)	34.2%
Female (n=526)	27.4%
18 to 29 (n=165)	39.4%
30 to 39 (n=186)	27.5%
40 to 49 (n=177)	29.7%
50 to 59 (n=189)	29.6%
60 plus (n=287)	27.6%

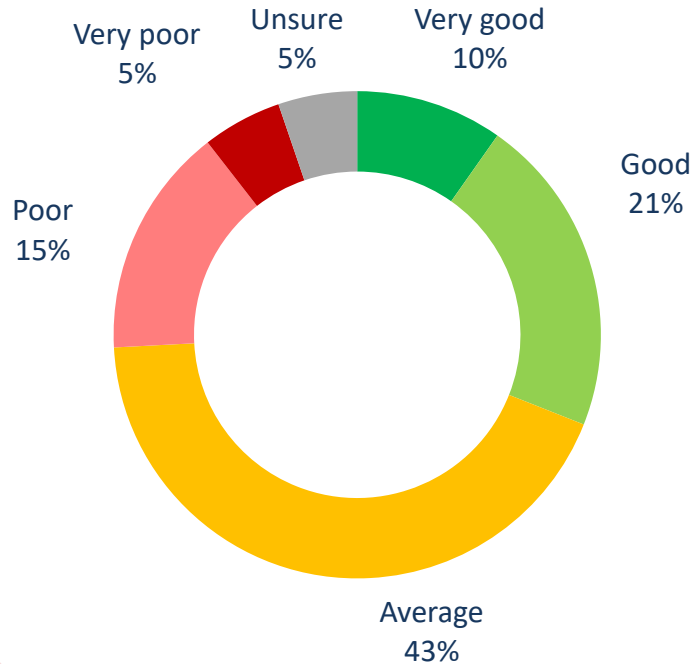
**QUESTION** – Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

**Creating an environment where cycling is an important part of the transportation mix.**

# Ensuring cycling is safe

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+10.4



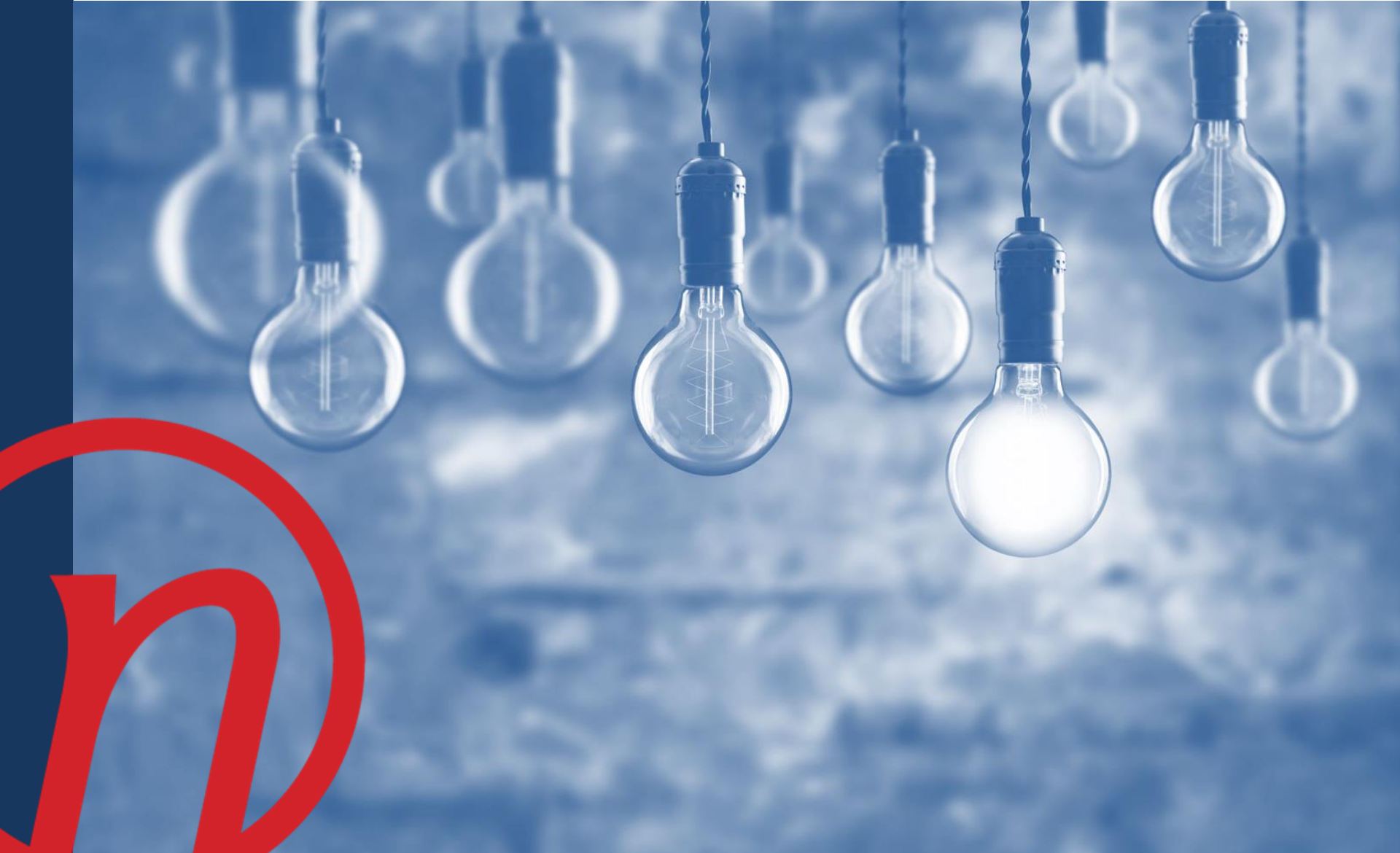
**\*Note: Charts may not add up to 100 due to rounding**

Subgroups	Very good/ Good
Golden Horseshoe West (n=142)	37.4%
Southwestern Ontario (n=106)	23.3%
Northern Ontario (n=79)	26.7%
Toronto (n=209)	33.0%
GTA (n=239)	32.4%
Central Ontario (n=91)	33.0%
Eastern Ontario (n=138)	24.6%
Male (n=460)	36.6%
Female (n=526)	25.8%
18 to 29 (n=165)	42.2%
30 to 39 (n=186)	30.9%
40 to 49 (n=177)	32.6%
50 to 59 (n=189)	26.7%
60 plus (n=287)	25.2%

**QUESTION** – Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

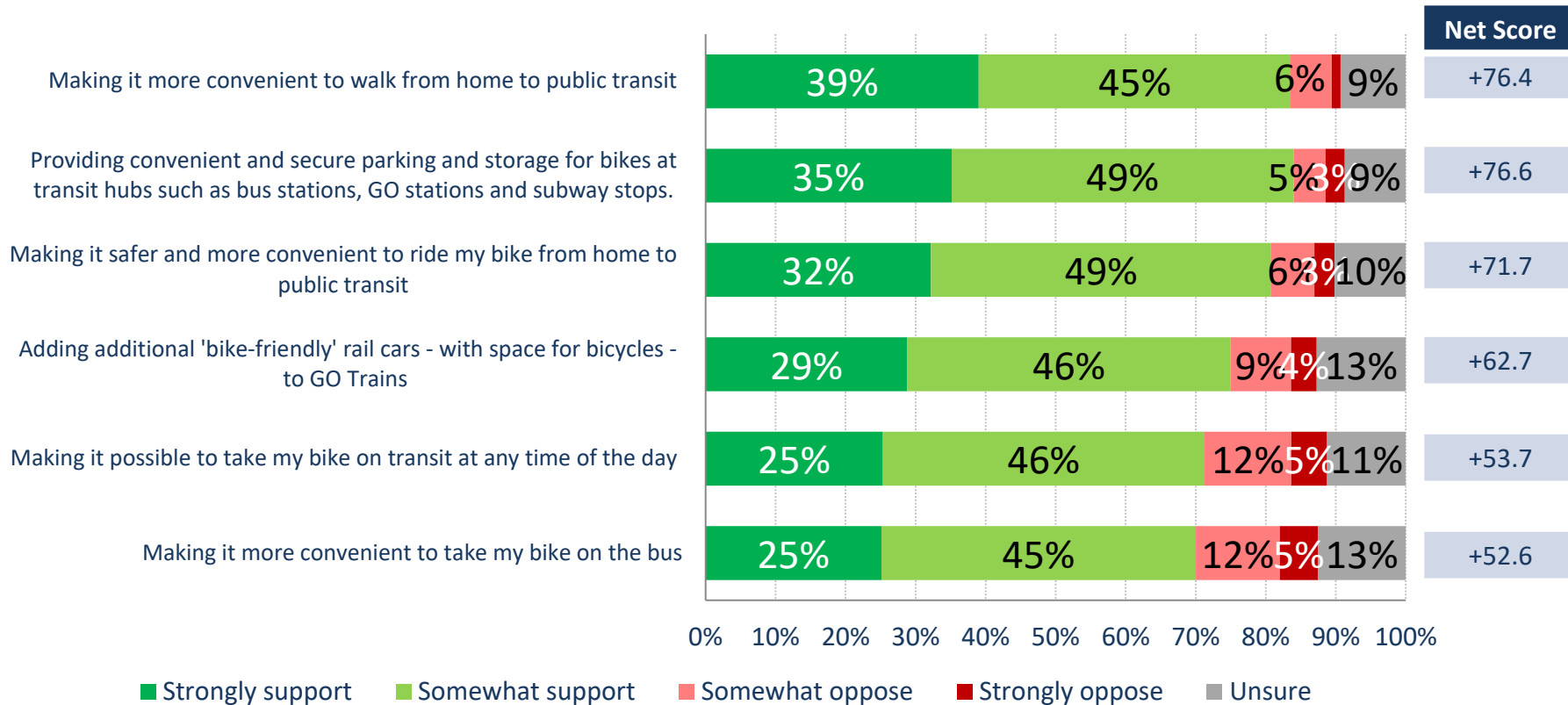
**Ensuring that cycling is safe in your community**

## 4.0 Provincial policies and investment



# Support for new provincial transportation infrastructure

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



**\*Note: Charts may not add up to 100 due to rounding**

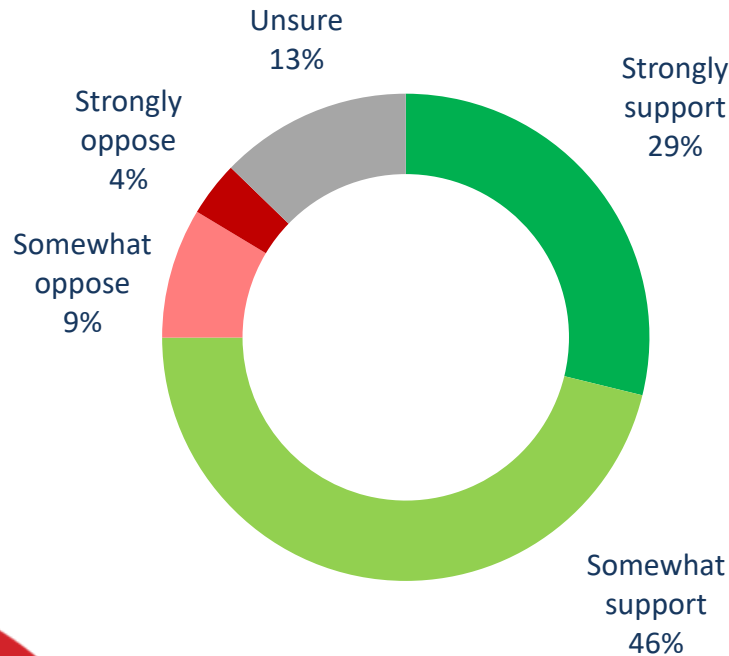
**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]



# Adding 'bike-friendly' GO Train rail cars

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+62.7



Subgroups	Strongly support/ Somewhat support
Golden Horseshoe West (n=142)	83.0%
Southwestern Ontario (n=106)	63.7%
Northern Ontario (n=79)	72.5%
Toronto (n=209)	77.9%
GTA (n=239)	74.1%
Central Ontario (n=91)	82.3%
Eastern Ontario (n=138)	67.3%
Male (n=460)	72.4%
Female (n=526)	77.4%
18 to 29 (n=165)	82.4%
30 to 39 (n=186)	73.3%
40 to 49 (n=177)	73.0%
50 to 59 (n=189)	77.0%
60 plus (n=287)	70.3%

**\*Note: Charts may not add up to 100 due to rounding**

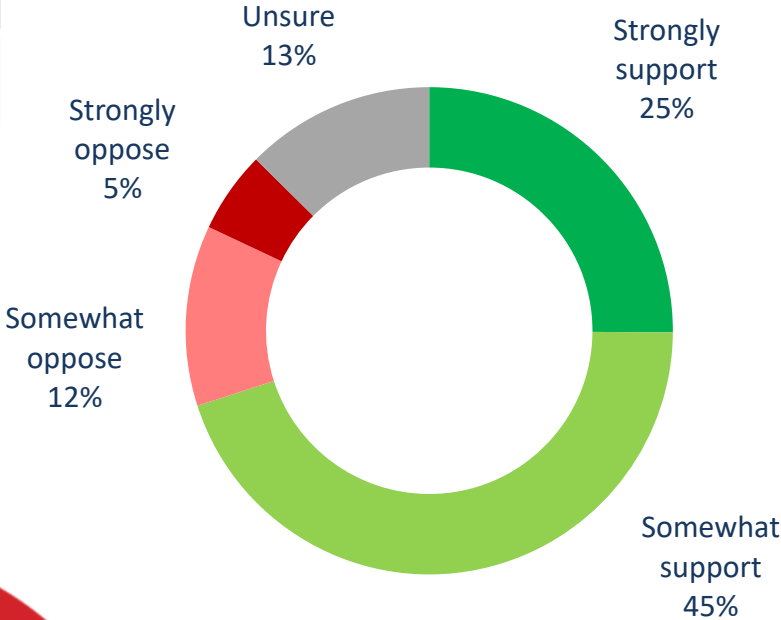
**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

**Adding additional 'bike-friendly' rail cars - with space for bicycles - to GO Trains**

# Bike-friendly busses

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+52.6



Subgroups	Strongly support/ Somewhat support
Golden Horseshoe West (n=142)	75.1%
Southwestern Ontario (n=106)	62.5%
Northern Ontario (n=79)	73.9%
Toronto (n=209)	71.5%
GTA (n=239)	69.9%
Central Ontario (n=91)	77.6%
Eastern Ontario (n=138)	59.9%
Male (n=460)	70.3%
Female (n=526)	69.8%
18 to 29 (n=165)	82.4%
30 to 39 (n=186)	70.9%
40 to 49 (n=177)	68.0%
50 to 59 (n=189)	68.7%
60 plus (n=287)	63.0%

**\*Note: Charts may not add up to 100 due to rounding**

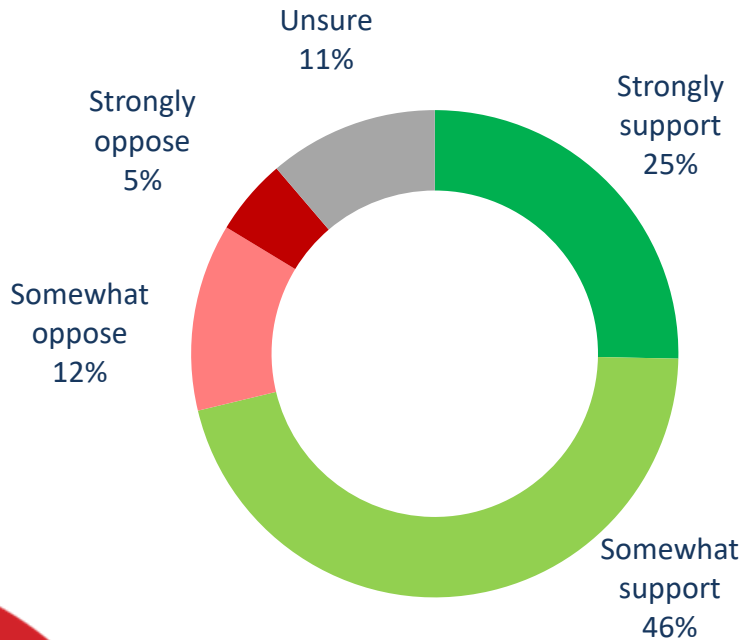
**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

**Making it more convenient to take my bike on the bus**

# Bike-friendly public transit

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+53.7



Subgroups	Strongly support/ Somewhat support
Golden Horseshoe West (n=142)	77.0%
Southwestern Ontario (n=106)	70.3%
Northern Ontario (n=79)	72.2%
Toronto (n=209)	70.0%
GTA (n=239)	71.3%
Central Ontario (n=91)	75.4%
Eastern Ontario (n=138)	63.1%
Male (n=460)	70.9%
Female (n=526)	71.7%
18 to 29 (n=165)	81.0%
30 to 39 (n=186)	79.0%
40 to 49 (n=177)	69.6%
50 to 59 (n=189)	71.2%
60 plus (n=287)	61.1%

**\*Note: Charts may not add up to 100 due to rounding**

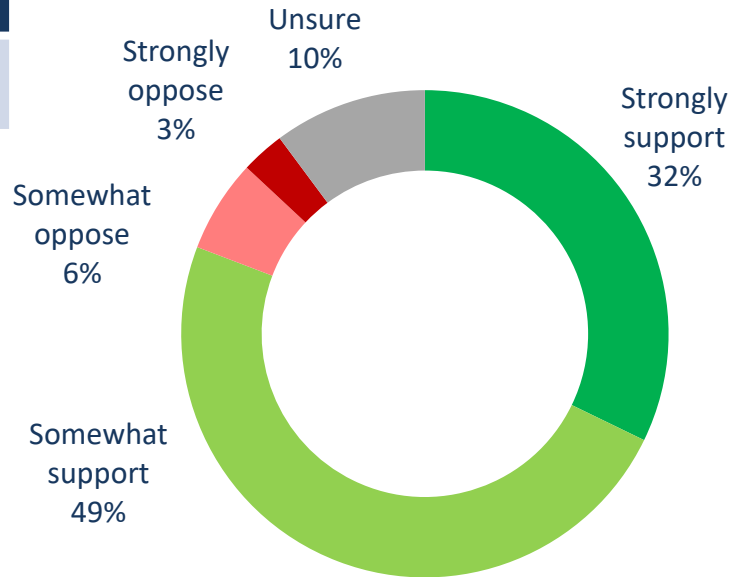
**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

**Making it possible to take my bike on transit at any time of the day**

# Having a safe and convenient bike trip home from public transit

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+71.7



Subgroups	Strongly support/ Somewhat support
Golden Horseshoe West (n=142)	85.7%
Southwestern Ontario (n=106)	74.5%
Northern Ontario (n=79)	75.5%
Toronto (n=209)	86.1%
GTA (n=239)	78.5%
Central Ontario (n=91)	81.8%
Eastern Ontario (n=138)	77.5%
Male (n=460)	80.3%
Female (n=526)	81.3%
18 to 29 (n=165)	86.9%
30 to 39 (n=186)	83.7%
40 to 49 (n=177)	77.8%
50 to 59 (n=189)	77.2%
60 plus (n=287)	79.1%

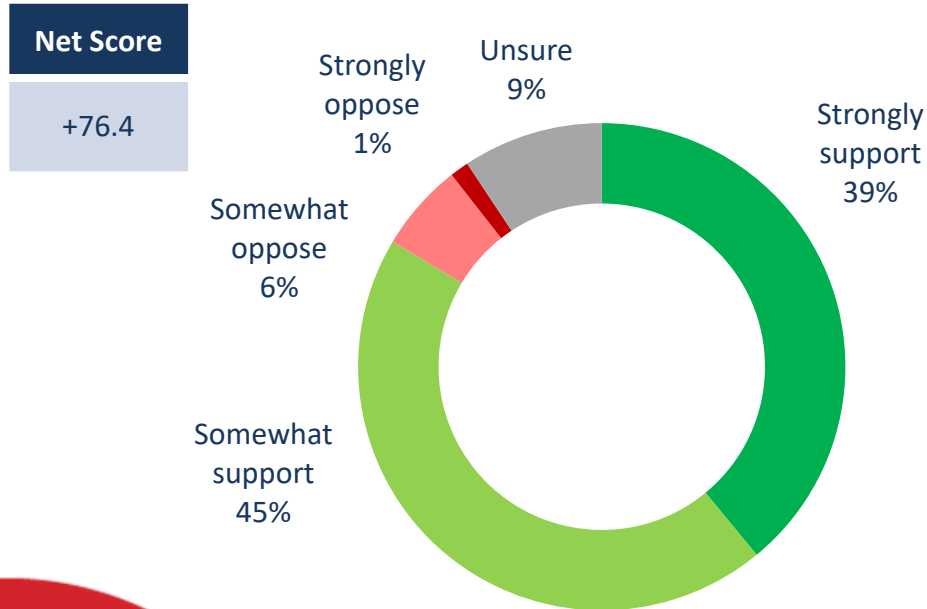
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

**Making it safer and more convenient to ride my bike from home to public transit**<sub>46</sub>

# Convenience when walking to public transit from home

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Strongly support/ Somewhat support
Golden Horseshoe West (n=142)	85.7%
Southwestern Ontario (n=106)	77.2%
Northern Ontario (n=79)	82.0%
Toronto (n=209)	88.0%
GTA (n=239)	83.3%
Central Ontario (n=91)	79.7%
Eastern Ontario (n=138)	83.3%
Male (n=460)	83.4%
Female (n=526)	83.8%
18 to 29 (n=165)	86.4%
30 to 39 (n=186)	82.5%
40 to 49 (n=177)	79.0%
50 to 59 (n=189)	84.6%
60 plus (n=287)	84.4%

\*Note: Charts may not add up to 100 due to rounding

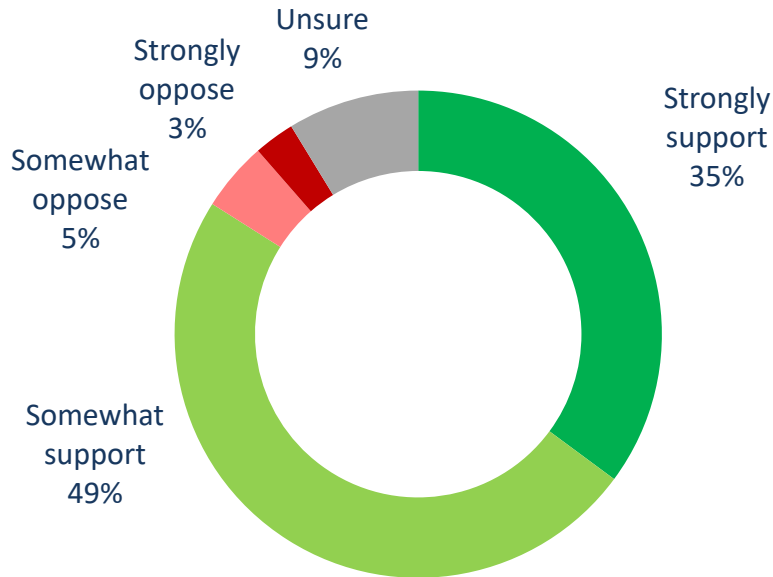
**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

**Making it more convenient to walk from home to public transit**

# Having bike parking at public transit hubs

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+76.6



Subgroups	Strongly support/ Somewhat support
Golden Horseshoe West (n=142)	87.9%
Southwestern Ontario (n=106)	78.9%
Northern Ontario (n=79)	80.5%
Toronto (n=209)	86.8%
GTA (n=239)	82.7%
Central Ontario (n=91)	87.2%
Eastern Ontario (n=138)	80.6%
Male (n=460)	81.5%
Female (n=526)	86.4%
18 to 29 (n=165)	84.8%
30 to 39 (n=186)	85.7%
40 to 49 (n=177)	79.5%
50 to 59 (n=189)	83.1%
60 plus (n=287)	85.5%

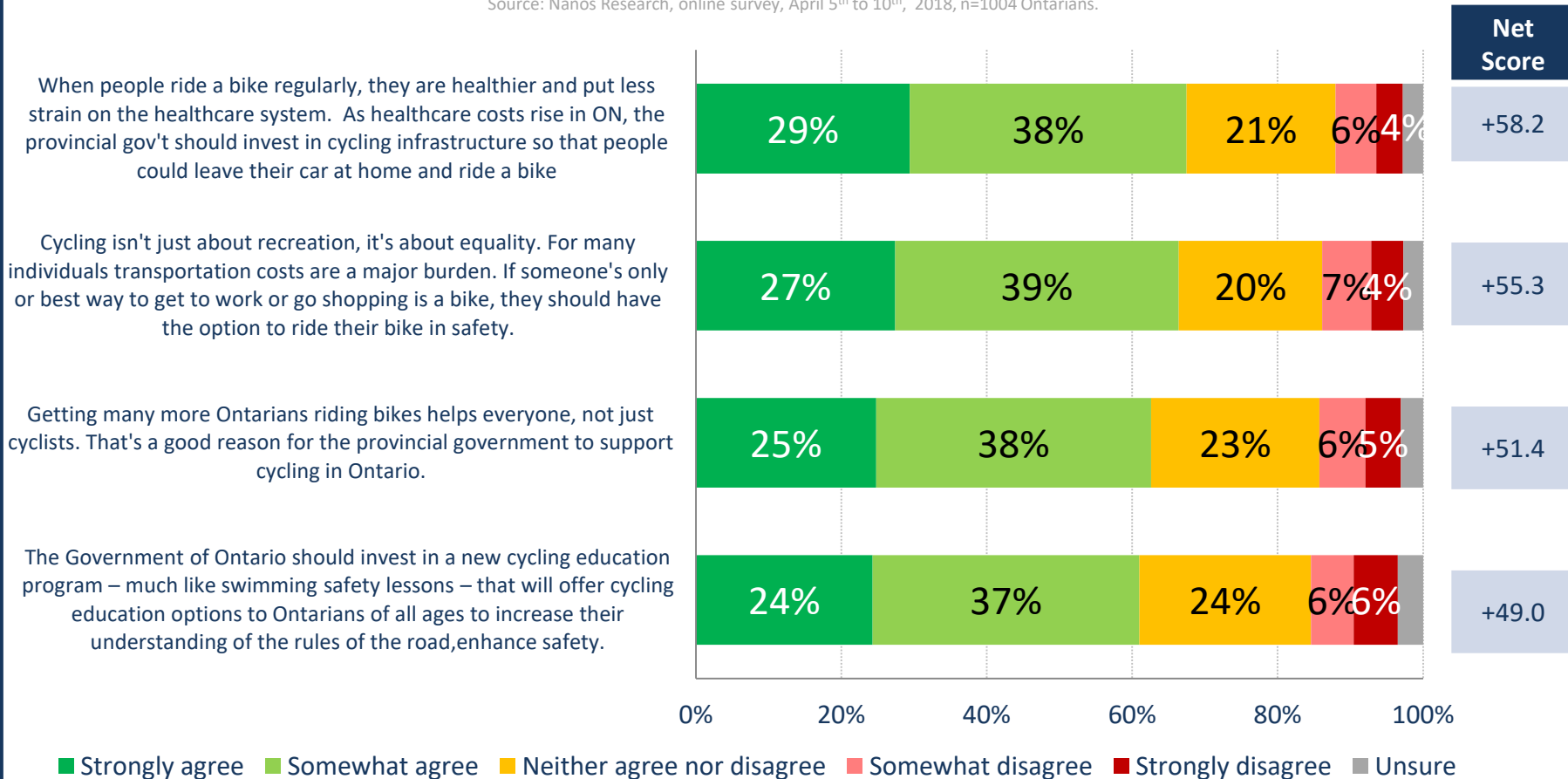
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

**Providing convenient and secure parking and storage for bikes at transit hubs such as bus stations, GO stations and subway stops**

# Opinions on Ontario cycling infrastructure

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



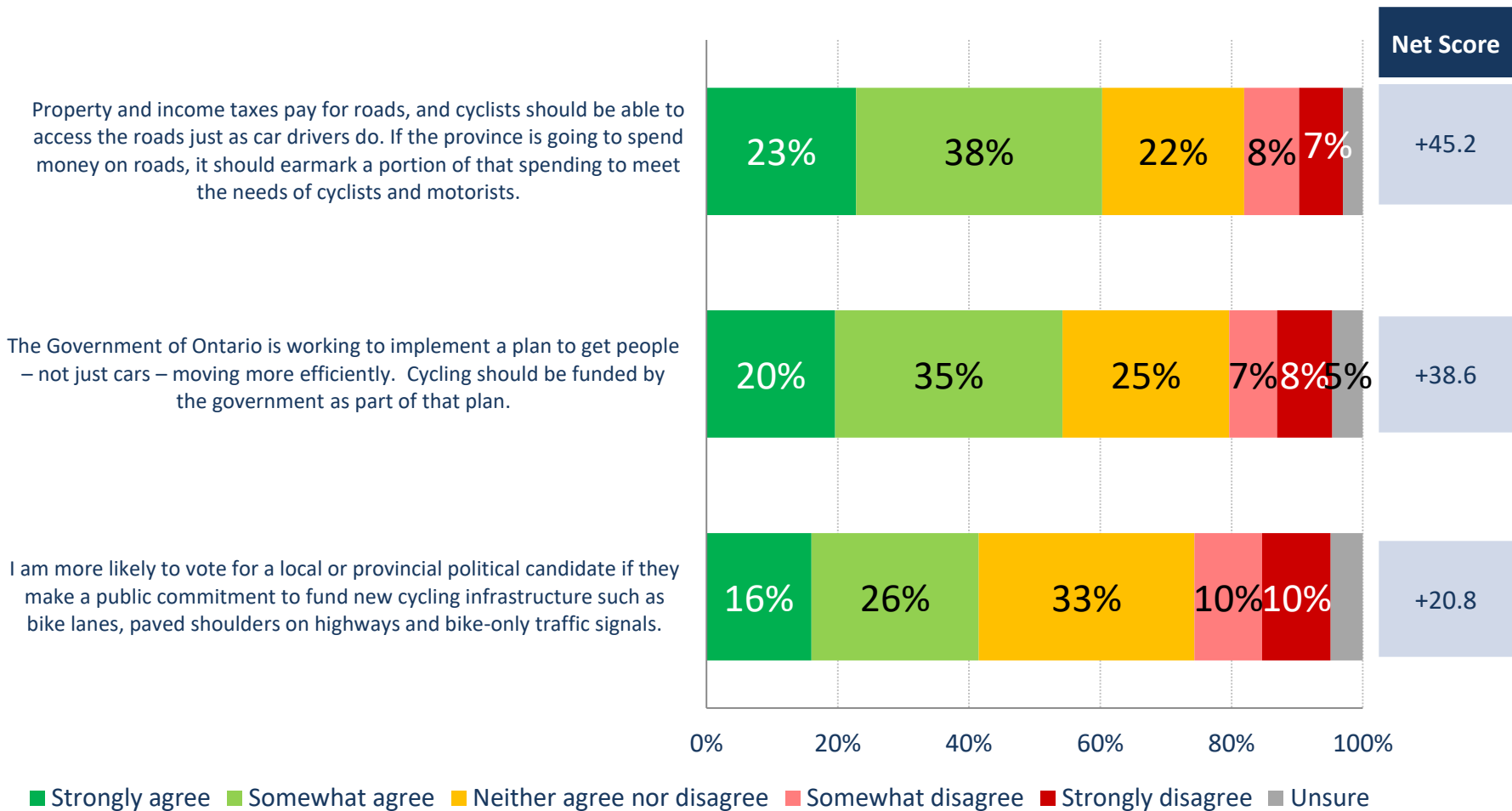
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]



# Opinions on Ontario cycling infrastructure cont'd

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



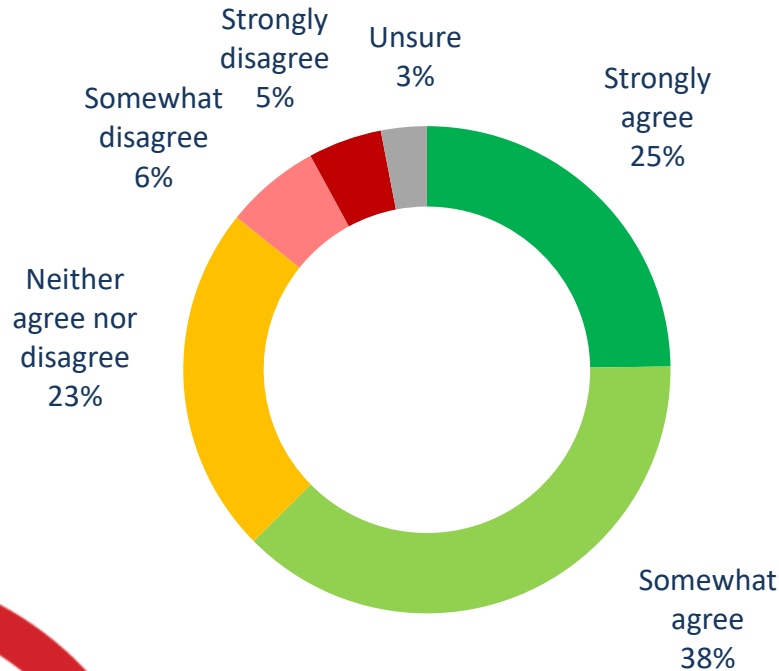
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

# Provincial government supporting more cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+51.4



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	62.9%
Southwestern Ontario (n=106)	65.4%
Northern Ontario (n=79)	69.1%
Toronto (n=209)	58.6%
GTA (n=239)	60.4%
Central Ontario (n=91)	66.7%
Eastern Ontario (n=138)	63.3%
Male (n=460)	60.5%
Female (n=526)	64.7%
18 to 29 (n=165)	72.9%
30 to 39 (n=186)	60.6%
40 to 49 (n=177)	58.4%
50 to 59 (n=189)	66.1%
60 plus (n=287)	56.7%

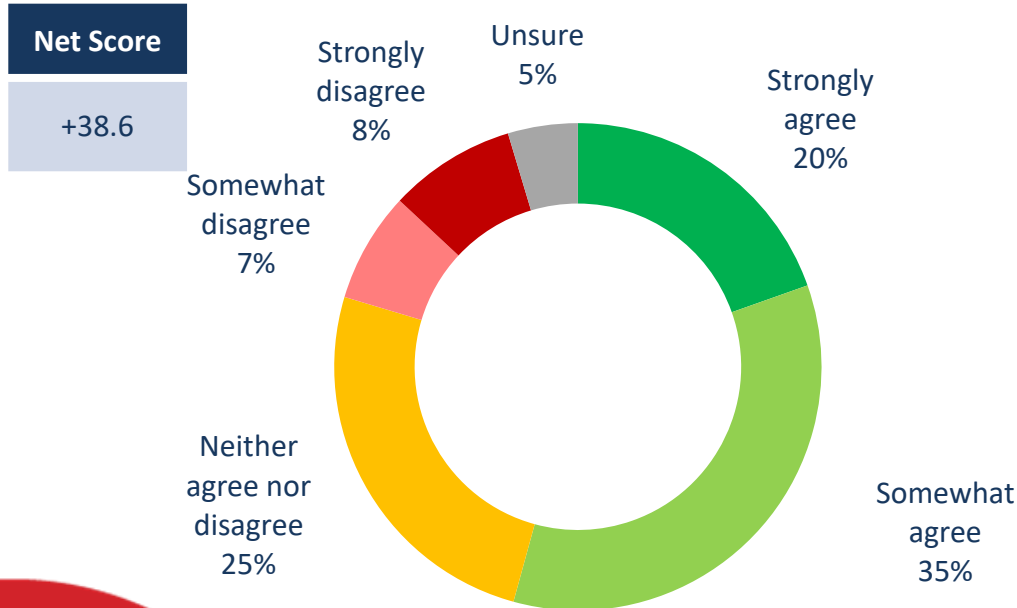
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**Getting many more Ontarians riding bikes helps everyone, not just cyclists. That's a good reason for the provincial government to support cycling in Ontario.**

# Including cycling in efficient transportation plan

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	55.5%
Southwestern Ontario (n=106)	52.3%
Northern Ontario (n=79)	53.4%
Toronto (n=209)	57.9%
GTA (n=239)	53.6%
Central Ontario (n=91)	56.6%
Eastern Ontario (n=138)	48.8%
Male (n=460)	52.5%
Female (n=526)	56.2%
18 to 29 (n=165)	57.8%
30 to 39 (n=186)	56.7%
40 to 49 (n=177)	53.4%
50 to 59 (n=189)	56.6%
60 plus (n=287)	49.4%

**\*Note: Charts may not add up to 100 due to rounding**

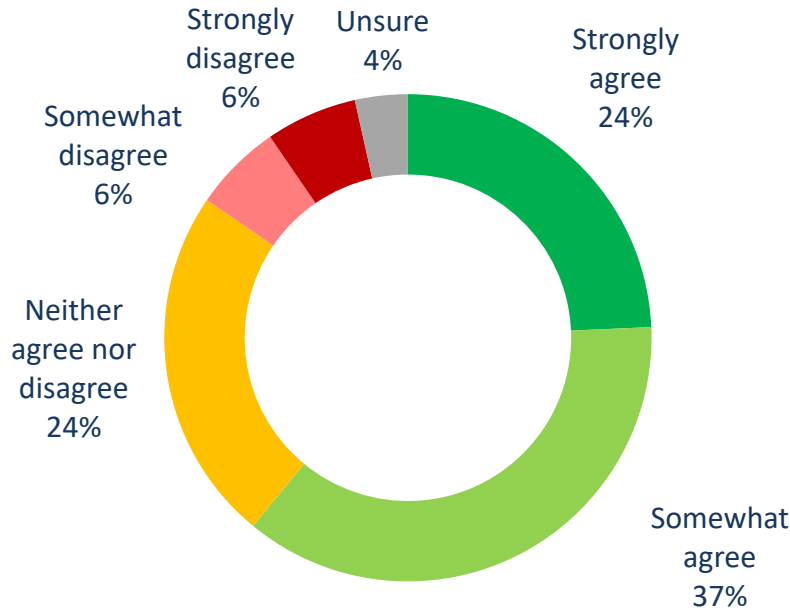
**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**The Government of Ontario is working to implement a plan to get people – not just cars – moving more efficiently. Cycling should be funded by the government as part of that plan.**

# Investing in a cycling education program

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+49.0



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	60.4%
Southwestern Ontario (n=106)	55.2%
Northern Ontario (n=79)	68.7%
Toronto (n=209)	62.7%
GTA (n=239)	58.5%
Central Ontario (n=91)	62.8%
Eastern Ontario (n=138)	62.4%
Male (n=460)	58.9%
Female (n=526)	63.0%
18 to 29 (n=165)	64.6%
30 to 39 (n=186)	55.8%
40 to 49 (n=177)	57.7%
50 to 59 (n=189)	62.0%
60 plus (n=287)	62.7%

**\*Note: Charts may not add up to 100 due to rounding**

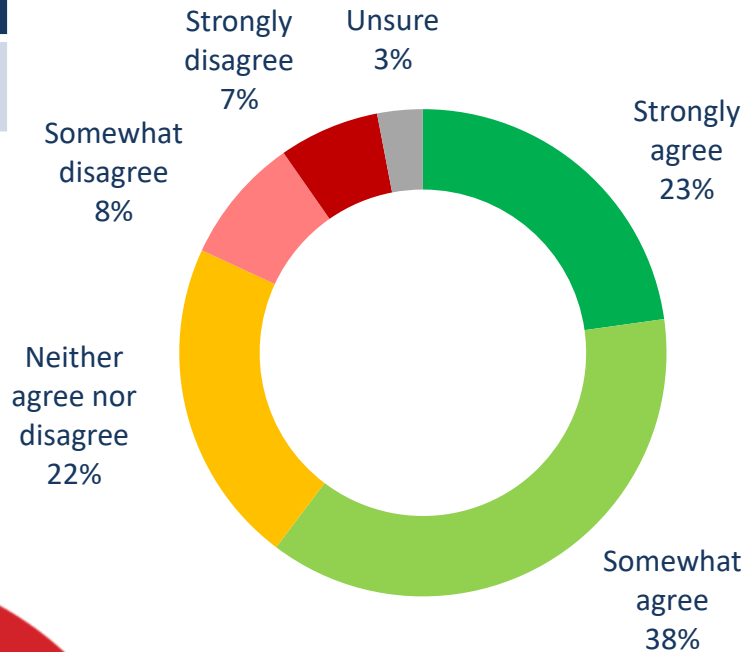
**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**The Government of Ontario should invest in a new cycling education program – much like swimming safety lessons – that will offer cycling education options to Ontarians of all ages to increase their understanding of the rules of the road, and enhance safety.**

# Spending money on roads for motorists and cyclists

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+45.2



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	57.1%
Southwestern Ontario (n=106)	61.4%
Northern Ontario (n=79)	63.2%
Toronto (n=209)	59.4%
GTA (n=239)	58.8%
Central Ontario (n=91)	71.0%
Eastern Ontario (n=138)	58.3%
Male (n=460)	58.0%
Female (n=526)	62.4%
18 to 29 (n=165)	71.7%
30 to 39 (n=186)	57.7%
40 to 49 (n=177)	58.6%
50 to 59 (n=189)	60.5%
60 plus (n=287)	54.6%

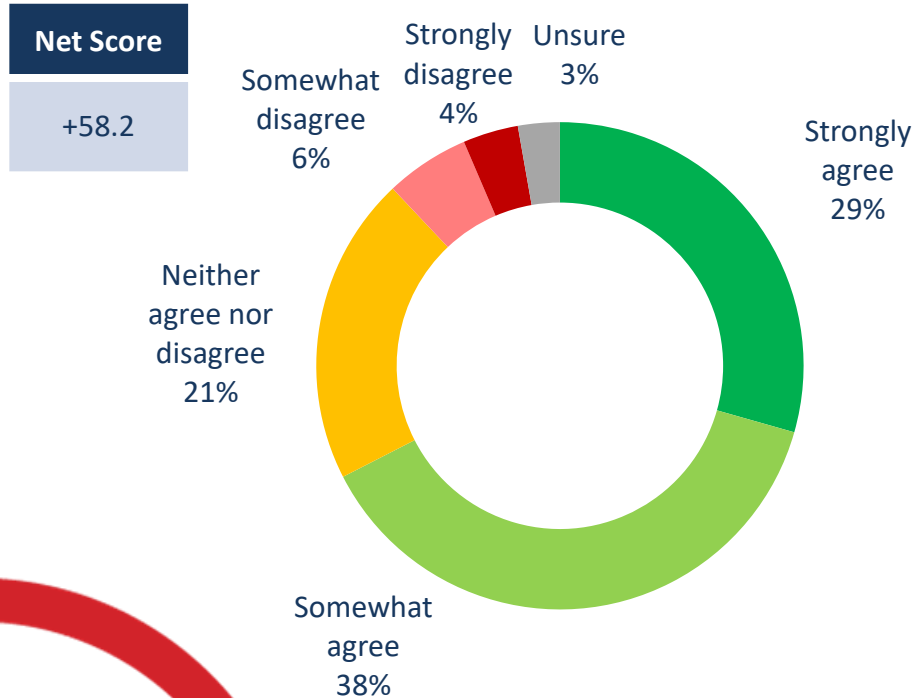
**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**Property and income taxes pay for roads, and cyclists should be able to access the roads just as car drivers do. If the province is going to spend money on roads, it should earmark a portion of that spending to meet the needs of cyclists as well as motorists.**

# Investing in cycling infrastructure to aid healthcare system

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	64.9%
Southwestern Ontario (n=106)	70.3%
Northern Ontario (n=79)	69.6%
Toronto (n=209)	66.9%
GTA (n=239)	68.0%
Central Ontario (n=91)	68.1%
Eastern Ontario (n=138)	67.1%
Male (n=460)	65.1%
Female (n=526)	69.8%
18 to 29 (n=165)	74.2%
30 to 39 (n=186)	60.2%
40 to 49 (n=177)	67.3%
50 to 59 (n=189)	74.8%
60 plus (n=287)	62.3%

**\*Note: Charts may not add up to 100 due to rounding**

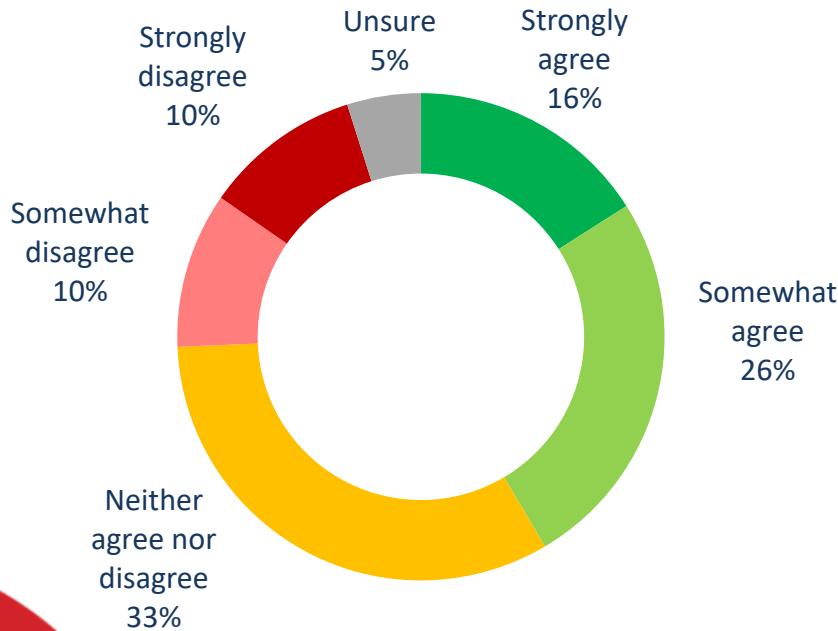
**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**When people ride a bike regularly, they are healthier and put less strain on the healthcare system. As healthcare costs rise in Ontario, the provincial government should invest in cycling infrastructure so that more people could leave their car at home and ride a bike more often.**

# Voting for a candidate who supports cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+20.8



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	35.7%
Southwestern Ontario (n=106)	35.9%
Northern Ontario (n=79)	50.4%
Toronto (n=209)	46.0%
GTA (n=239)	39.7%
Central Ontario (n=91)	48.7%
Eastern Ontario (n=138)	39.6%
Male (n=460)	43.0%
Female (n=526)	40.3%
18 to 29 (n=165)	52.8%
30 to 39 (n=186)	43.5%
40 to 49 (n=177)	41.2%
50 to 59 (n=189)	40.4%
60 plus (n=287)	33.4%

**\*Note: Charts may not add up to 100 due to rounding**

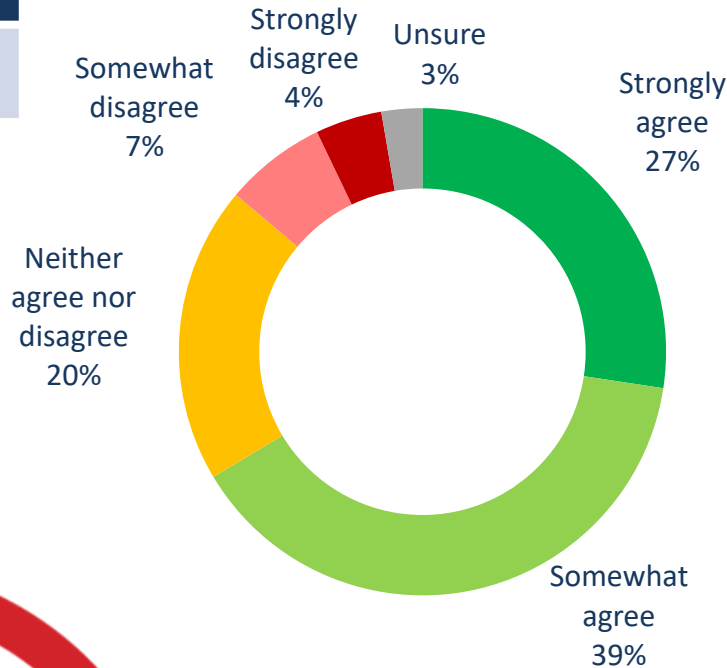
**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**I am more likely to vote for a local or provincial political candidate if they make a public commitment to fund new cycling infrastructure such as bike lanes, paved shoulders on highways and bike-only traffic signals.**

# Equal access to cycling

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+55.3



Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	69.8%
Southwestern Ontario (n=106)	64.8%
Northern Ontario (n=79)	69.2%
Toronto (n=209)	61.3%
GTA (n=239)	63.8%
Central Ontario (n=91)	72.5%
Eastern Ontario (n=138)	69.9%
Male (n=460)	63.3%
Female (n=526)	69.4%
18 to 29 (n=165)	73.5%
30 to 39 (n=186)	62.5%
40 to 49 (n=177)	61.8%
50 to 59 (n=189)	71.5%
60 plus (n=287)	63.2%

**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

**Cycling isn't just about recreation, it's about equality. For many individuals transportation costs are a major financial burden. If someone's only or best way to get to work or go shopping is a bike, they should have the option to ride their bike and ride it in safety. That's a good reason for the provincial government to promote cycling in Ontario.**



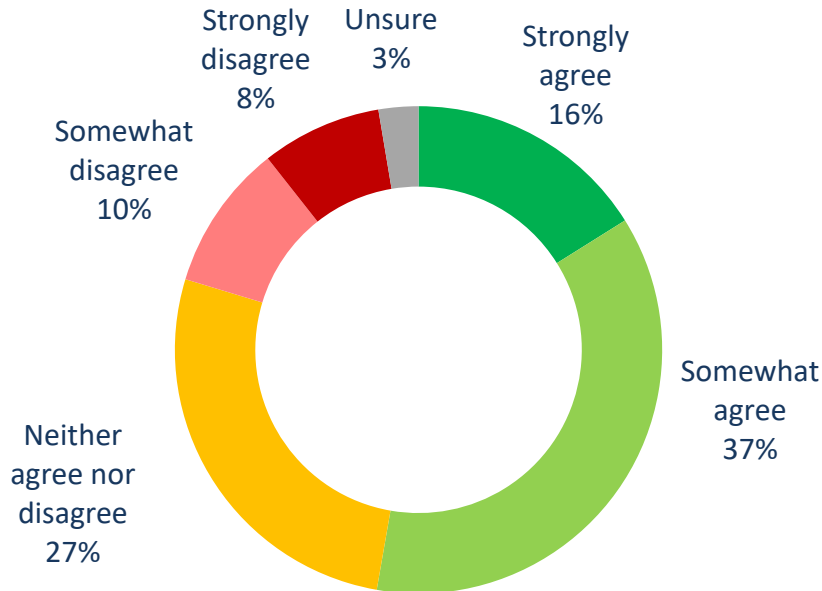
# 5.0 Cycling tourism



# Financial support for bike tourism

Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.

**Net Score**  
+35.1



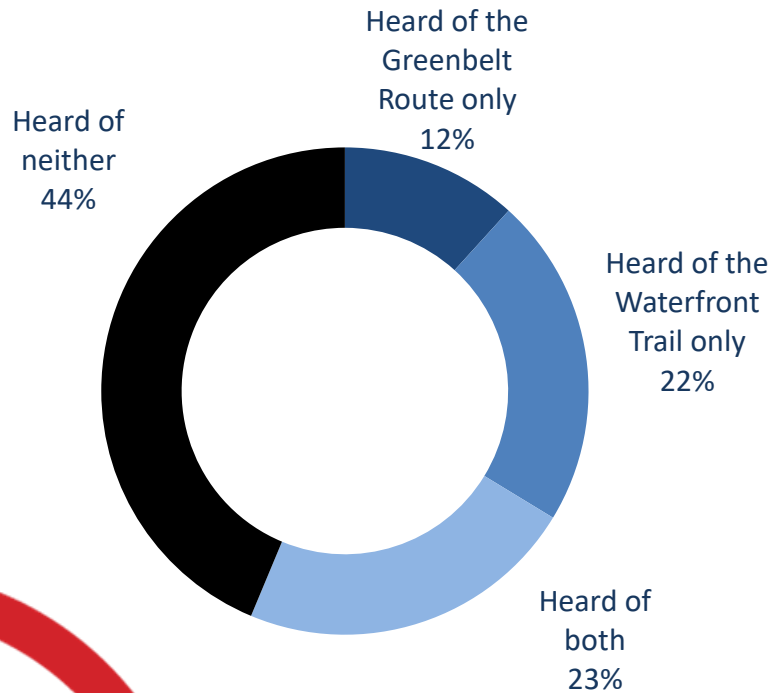
Subgroups	Strongly agree/ Somewhat agree
Golden Horseshoe West (n=142)	50.1%
Southwestern Ontario (n=106)	47.7%
Northern Ontario (n=79)	61.3%
Toronto (n=209)	56.0%
GTA (n=239)	50.6%
Central Ontario (n=91)	61.9%
Eastern Ontario (n=138)	48.0%
Male (n=460)	51.2%
Female (n=526)	54.3%
18 to 29 (n=165)	59.7%
30 to 39 (n=186)	51.9%
40 to 49 (n=177)	47.7%
50 to 59 (n=189)	55.3%
60 plus (n=287)	49.7%

**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION** – Would you agree or disagree that Ontario should provide more financial support to municipal and regional bike tourism initiatives?

# Awareness of Greenbelt Route or Waterfront Trail

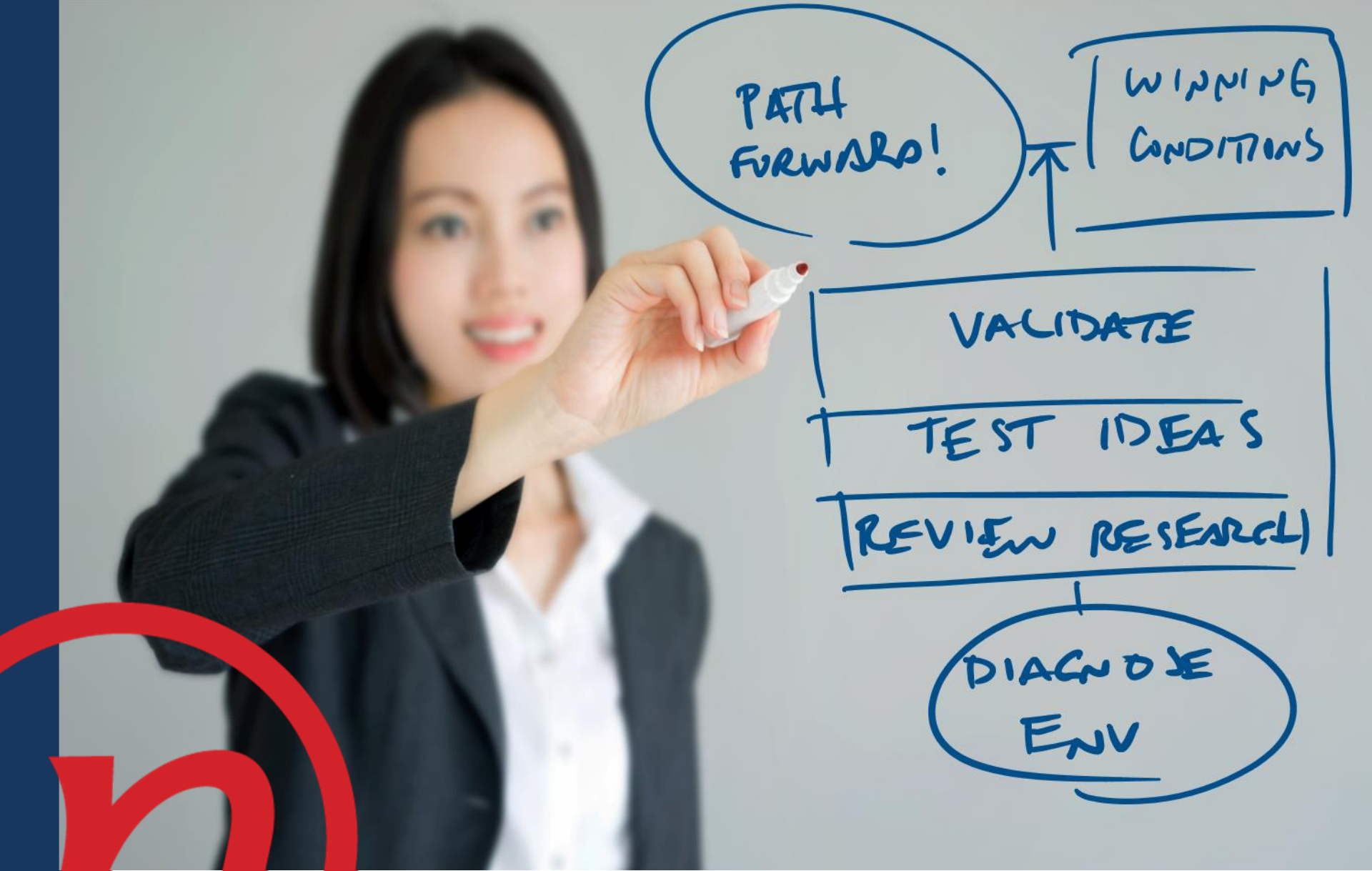
Source: Nanos Research, online survey, April 5<sup>th</sup> to 10<sup>th</sup>, 2018, n=1004 Ontarians.



Subgroups	Heard of neither
Golden Horseshoe West (n=142)	29.6%
Southwestern Ontario (n=106)	61.8%
Northern Ontario (n=79)	76.3%
Toronto (n=209)	35.2%
GTA (n=239)	31.8%
Central Ontario (n=91)	38.5%
Eastern Ontario (n=138)	65.4%
Male (n=460)	39.5%
Female (n=526)	47.5%
18 to 29 (n=165)	34.7%
30 to 39 (n=186)	45.1%
40 to 49 (n=177)	39.1%
50 to 59 (n=189)	51.0%
60 plus (n=287)	47.1%

**\*Note: Charts may not add up to 100 due to rounding**

**QUESTION – Have you heard of the Greenbelt Route OR the Waterfront Trail?**



# Methodology



# Methodology

Nanos conducted an online survey of 1,004 Ontarians, 18 years of age or older, between April 5<sup>th</sup> and 10<sup>th</sup>, 2018. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Ontario.

The research was commissioned by Share the Road Cycling Coalition and was conducted by Nanos.

Note: Charts may not add up to 100 due to rounding.



# Technical Note

Element	Description	Element	Description
Organization who commissioned the research	Share the Road Cycling Coalition	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Ontario. See tables for full weighting disclosure
Final Sample Size	1,004 individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	Not applicable.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell lines could not participate.
Mode of Survey	Online survey	Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Ontario.
Sampling Method Base	Online portal.	Estimated Response Rate	Not applicable.
Demographics (Captured)	Ontario; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Fieldwork/Validation	Not applicable.	Question Content	All questions asked are contained in the report.
Number of Calls	Not applicable.	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Time of Calls	Not applicable.	Survey Company	Nanos Research
Field Dates	April 5 <sup>th</sup> to 10 <sup>th</sup> , 2018.	Contact	Contact Nanos Research for more information or with any concerns or questions. <a href="http://www.nanosresearch.com">http://www.nanosresearch.com</a> Telephone:(613) 234-4666 ext. Email: info@nanosresearch.com.
Language of Survey	The survey was conducted in English.		

# About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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# Tabulations

Confidential



		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 1 - How often do you drive a car?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Every day or almost every day	%	70.7	75.1	78.3	73.8	50.0	77.7	82.5	69.5	79.0	63.1	77.8	59.2	76.3	76.2	72.3	71.3
	Weekly or almost weekly	%	12.4	11.4	4.0	11.1	20.1	10.1	11.3	14.0	9.5	15.2	11.1	11.9	11.1	10.9	11.9	14.8
	Monthly or almost monthly	%	2.7	2.2	3.6	1.3	5.0	2.2	0.0	2.4	2.2	3.1	0.0	5.3	2.4	1.5	1.4	2.5
	Rarely or Never	%	13.6	10.6	14.1	12.1	23.4	10.0	6.3	14.1	8.9	18.0	11.1	22.7	9.8	10.8	13.3	11.4
	Unsure	%	0.5	0.7	0.0	1.6	1.5	0.0	0.0	0.0	0.4	0.7	0.0	0.9	0.4	0.7	1.1	0.0

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 2 - How often do you ride a bicycle?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Every day or almost every day	%	6.1	2.9	1.2	7.1	10.8	4.2	8.0	7.9	8.4	3.9	0.0	10.2	7.8	9.3	3.6	2.0
	Weekly or almost weekly	%	13.1	9.8	15.1	17.0	13.6	10.9	20.7	11.1	16.5	10.0	5.6	15.3	21.4	13.4	11.0	8.1
	Monthly or almost monthly	%	14.1	12.9	16.0	15.3	14.2	14.2	8.3	17.2	16.5	11.9	22.2	20.5	20.6	14.4	11.1	7.9
	Rarely or Never	%	66.1	74.4	67.7	59.7	59.1	70.1	63.0	63.8	58.1	73.4	72.2	53.6	49.8	62.2	73.1	81.5
	Unsure	%	0.7	0.0	0.0	0.9	2.2	0.6	0.0	0.0	0.4	0.9	0.0	0.6	0.4	0.7	1.2	0.5

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 3 - What type of cycling would you say that you do most frequently? [RANDOMIZE]	Total	Unwgt N	340	37	32	28	91	76	31	45	190	145	5	72	94	66	52	56
		Wgt N	341	44	34	30	83	67	33	49	201	138	1	92	81	64	51	53
	Recreational cycling	%	63.7	74.5	60.8	75.0	49.2	76.6	54.4	62.6	65.7	60.9	60.0	48.5	61.0	63.3	76.0	83.1
	Going to and from work or school	%	18.0	13.2	28.9	9.0	25.2	9.4	14.8	21.6	17.3	19.1	0.0	25.3	20.0	20.3	15.7	1.4
	Shopping, errands or appointments	%	11.5	6.9	10.4	10.7	12.6	9.3	18.9	12.8	11.5	11.5	0.0	16.8	14.4	5.6	6.6	9.6
	Cycling tourism in other parts of Ontario	%	3.5	5.4	0.0	3.2	3.8	3.3	9.9	0.0	3.5	3.4	20.0	8.5	1.8	4.3	0.0	0.0
	Cycling tourism outside of Ontario	%	1.8	0.0	0.0	0.0	5.3	1.4	2.0	0.0	2.0	1.4	0.0	0.9	0.8	4.7	1.6	1.2
Unsure	%	1.6	0.0	0.0	2.2	3.9	0.0	0.0	2.9	0.0	3.7	20.0	0.0	2.1	1.8	0.0	4.7	

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 4 - What is your overall impression of drivers when it comes to how they behave toward cyclists?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Very positive	%	8.5	4.4	6.2	9.5	10.9	4.8	18.4	10.5	12.5	4.8	5.6	14.3	11.8	9.7	5.8	3.6
	Somewhat positive	%	35.5	38.0	41.2	31.5	32.1	38.7	36.2	29.8	38.7	32.8	16.7	36.3	28.2	32.7	39.1	38.6
	Somewhat negative	%	39.8	43.3	40.9	37.8	37.0	42.2	32.2	41.2	34.5	44.6	61.1	36.4	45.4	37.0	39.6	40.9
	Very negative	%	11.5	10.2	9.8	15.7	13.0	10.9	10.1	11.9	11.1	11.9	11.1	11.5	10.6	11.2	11.1	12.5
Unsure	%	4.6	4.1	1.9	5.5	7.0	3.4	3.2	6.6	3.2	6.0	5.6	1.6	4.1	9.5	4.3	4.4	

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 5 - Still thinking about how drivers behave toward cyclists, would you say your overall impression of drivers is better, worse or about the same as it was 2 years ago?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Better	%	5.0	2.5	2.0	9.5	5.7	3.4	11.8	4.9	6.6	3.5	0.0	8.2	5.2	8.1	4.0	1.4
	Somewhat better	%	15.6	19.3	11.2	9.0	18.5	17.1	9.7	15.3	17.3	14.0	27.8	16.0	15.1	14.8	13.8	17.5
	About the same	%	52.5	50.2	60.0	62.1	49.6	46.8	59.1	53.4	53.1	52.0	38.9	48.7	56.3	52.3	50.9	54.1
	Somewhat worse	%	15.1	14.4	16.6	11.2	14.8	17.4	12.5	15.6	13.6	16.5	22.2	13.6	13.5	12.5	20.0	15.4
	Worse	%	8.1	9.6	8.3	6.5	6.8	11.9	5.9	4.3	7.1	9.1	11.1	8.7	6.0	8.8	8.5	8.3
Don't know	%	3.6	4.1	1.9	1.7	4.6	3.3	1.0	6.4	2.3	4.9	0.0	4.9	3.9	3.5	2.8	3.2	

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 6 - What is your overall impression of cyclists when it comes to how they behave while cycling?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Very positive	%	7.5	3.5	4.4	18.2	8.7	4.3	17.8	5.8	10.3	5.0	0.0	15.5	8.7	10.4	4.2	1.8
	Somewhat positive	%	34.6	38.0	32.3	31.3	39.5	32.8	29.1	33.3	33.9	35.4	16.7	38.0	36.9	32.7	35.1	31.8
	Somewhat negative	%	40.3	38.1	53.0	39.3	35.3	40.2	43.5	39.5	37.9	42.4	55.6	34.5	34.2	35.1	41.8	50.0
	Very negative	%	12.4	16.1	8.5	9.5	9.7	17.1	5.6	13.4	14.5	10.4	22.2	6.6	11.5	14.1	14.6	14.4
Unsure	%	5.1	4.3	1.9	1.6	6.8	5.6	4.1	8.0	3.4	6.7	5.6	5.4	8.7	7.7	4.3	2.0	

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 7 - Still thinking about how cyclists behave while cycling, would you say your overall impression of cyclists is better, somewhat better, about the same, somewhat worse or worse compared to two years ago?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Better	%	4.4	2.6	2.0	10.3	5.8	2.7	7.2	4.1	6.0	3.0	0.0	8.9	5.5	6.7	1.7	1.1
	Somewhat better	%	14.1	14.5	14.3	14.4	18.7	13.4	12.7	8.6	15.4	13.0	11.1	21.0	13.6	12.2	12.9	11.7
	About the same	%	48.6	47.2	54.2	54.6	42.7	47.2	53.1	51.1	48.0	49.3	44.4	44.4	52.2	46.5	48.6	50.8
	Somewhat worse	%	20.1	22.5	21.5	15.3	20.7	19.2	17.2	21.1	18.5	21.6	16.7	14.6	17.4	22.2	20.7	23.7
	Worse	%	9.3	9.1	6.2	3.8	8.6	13.6	7.6	10.5	9.6	9.0	22.2	7.4	6.4	9.1	11.6	11.0
	Don't know	%	3.4	4.0	1.9	1.7	3.5	3.9	2.2	4.6	2.6	4.2	5.6	3.7	4.9	3.4	4.5	1.7

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 8 - Would you prefer to ride a bicycle more often than you currently do?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Yes, I would prefer to ride a bicycle more often	%	41.2	37.7	52.6	48.7	38.7	35.1	47.3	42.0	41.9	40.5	33.3	45.8	48.2	48.5	40.6	30.0
	No, I'm happy with the amount of cycling I do	%	34.8	37.2	28.1	32.9	34.1	35.5	33.7	38.8	38.4	31.5	33.3	42.2	40.1	29.8	34.4	30.1
	No, I would prefer to cycle less	%	16.4	18.3	11.7	14.6	16.5	20.1	14.5	13.7	13.1	19.4	22.2	9.6	5.8	11.9	18.6	28.3
	Unsure	%	7.6	6.8	7.5	3.8	10.7	9.2	4.5	5.5	6.5	8.6	11.1	2.4	5.9	9.8	6.4	11.7

If you rode a bicycle more often would you... [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 9 - Do more recreational cycling	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Yes, definitely	%	30.9	28.9	36.0	40.2	22.4	27.9	44.4	33.2	31.1	30.9	11.1	36.1	30.0	37.9	33.7	21.9
	Yes, probably	%	42.5	45.5	39.1	40.4	45.7	44.1	33.6	40.8	46.4	38.9	44.4	44.2	48.2	42.2	40.9	39.2
	No, probably not	%	9.1	9.8	3.3	8.1	11.8	9.9	7.6	8.8	8.4	9.7	5.6	10.2	9.8	8.9	8.5	8.4
	No, definitely not	%	13.5	12.7	19.1	8.8	14.3	12.8	10.3	14.7	10.8	15.9	22.2	6.9	7.5	8.6	13.3	24.5
	Unsure	%	4.0	3.2	2.5	2.4	5.8	5.3	4.1	2.5	3.3	4.7	16.7	2.7	4.5	2.4	3.6	6.0

If you rode a bicycle more often would you... [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 10 - Do more cycling to get to and from work or school	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Yes, definitely	%	11.8	6.0	4.9	23.4	12.7	9.2	16.8	17.7	13.9	10.0	0.0	21.2	17.9	18.1	7.0	1.2
	Yes, probably	%	19.6	24.6	12.2	11.9	25.0	19.4	13.7	19.9	23.5	16.1	11.1	30.4	30.4	19.3	17.3	7.8
	No, probably not	%	21.0	14.3	30.8	32.0	22.0	17.6	18.1	21.6	20.3	21.7	16.7	21.2	19.0	24.1	25.3	17.2
	No, definitely not	%	42.8	48.9	46.3	31.6	33.2	50.7	46.4	38.0	39.1	46.2	50.0	24.6	27.1	34.0	46.4	67.3
	Unsure	%	4.8	6.3	5.8	1.1	7.2	3.2	5.0	2.8	3.2	6.0	22.2	2.6	5.6	4.6	3.9	6.4

If you rode a bicycle more often would you... [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 11 - Do more cycling for shopping, errands and appointments	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Yes, definitely	%	11.4	10.1	3.2	12.5	12.1	11.7	20.0	11.3	12.5	10.4	0.0	17.6	11.3	15.0	9.5	6.2
	Yes, probably	%	26.7	24.2	31.3	34.7	29.7	24.4	19.1	26.2	33.2	20.7	22.2	35.3	35.4	24.3	23.3	19.6
	No, probably not	%	25.3	27.5	29.3	25.9	26.7	21.1	25.8	23.6	25.2	25.4	27.8	25.6	24.8	28.8	27.1	22.1
	No, definitely not	%	32.4	36.9	32.9	25.8	26.6	37.1	28.3	33.5	26.1	38.2	38.9	20.1	23.1	29.0	34.7	46.6
	Unsure	%	4.3	1.4	3.2	1.1	4.9	5.8	6.8	5.3	3.0	5.4	11.1	1.5	5.5	2.9	5.4	5.6

If you rode a bicycle more often would you... [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 12 - Do more cycling tourism in other parts of Ontario	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Yes, definitely	%	11.7	9.3	6.2	19.1	12.2	7.8	23.2	12.5	12.3	11.2	0.0	20.2	16.6	13.5	8.3	4.1
	Yes, probably	%	27.0	27.3	28.3	14.4	35.3	28.6	15.4	25.3	28.8	25.4	22.2	32.3	39.9	29.5	28.4	13.6
	No, probably not	%	25.5	27.4	29.2	27.2	23.3	22.0	27.1	27.4	26.5	24.6	27.8	26.2	22.0	24.1	29.2	25.5
	No, definitely not	%	29.8	30.7	30.4	29.3	23.8	33.9	29.0	31.0	27.2	32.1	33.3	19.4	15.2	24.1	28.0	49.8
	Unsure	%	6.0	5.3	5.9	10.0	5.3	7.6	5.2	3.8	5.2	6.7	16.7	1.9	6.2	8.9	6.1	7.0

If you rode a bicycle more often would you... [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 13 - Do more cycling tourism outside of Ontario	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Yes, definitely	%	8.5	7.6	7.2	11.8	8.1	7.1	13.3	9.0	10.6	6.7	0.0	17.9	10.4	10.1	4.7	2.7
	Yes, probably	%	18.5	18.4	14.8	7.9	27.3	19.6	18.0	12.9	20.8	16.5	11.1	25.1	31.5	19.9	16.8	7.0
	No, probably not	%	29.7	33.0	29.5	37.1	30.3	24.0	27.2	32.0	29.3	30.1	27.8	27.4	28.5	34.1	32.8	27.3
	No, definitely not	%	37.5	37.6	42.7	39.1	28.9	41.3	38.1	38.2	33.7	40.9	38.9	24.2	22.5	30.4	39.5	58.0
	Unsure	%	5.7	3.4	5.9	4.1	5.4	8.0	3.4	7.8	5.6	5.8	22.2	5.4	7.0	5.6	6.3	5.0

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 14 - Lower speed limits on residential streets in my community	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	14.7	13.5	10.6	23.6	16.2	11.1	17.7	16.1	15.4	14.2	0.0	21.9	15.6	13.0	13.7	10.8
	Somewhat more	%	26.6	28.7	22.4	23.0	31.6	28.1	17.6	25.0	27.6	25.8	11.1	34.7	28.7	28.6	21.9	21.7
	No effect	%	55.4	53.7	62.7	50.2	48.4	58.7	60.9	56.0	54.0	56.5	83.3	40.1	52.5	55.0	61.2	64.0
Unsure	%	3.4	4.1	4.3	3.2	3.8	2.1	3.8	2.9	3.1	3.6	5.6	3.3	3.2	3.4	3.3	3.6	

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 15 - Lower speed limits on the main/arterial routes in my community	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	15.5	17.1	8.3	23.7	14.9	11.0	22.4	18.6	15.3	15.8	5.6	23.8	15.4	17.2	13.6	10.2
	Somewhat more	%	25.8	30.2	25.2	20.8	31.9	25.6	17.2	20.4	25.8	25.9	16.7	33.3	30.7	28.9	21.6	18.8
	No effect	%	53.8	49.4	62.5	49.1	46.4	58.2	59.7	54.9	54.8	52.7	72.2	39.6	47.7	48.1	62.0	65.0
Unsure	%	4.9	3.3	4.1	6.4	6.7	5.3	0.7	6.0	4.1	5.6	5.6	3.3	6.2	5.8	2.8	6.0	

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 16 - If there were more bicycle lanes/trails to places I want to go	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	28.5	21.9	30.1	39.9	23.6	28.7	29.4	35.6	24.8	32.0	5.6	39.6	29.6	30.5	26.9	20.0
	Somewhat more	%	37.9	45.5	31.3	32.3	44.4	31.2	40.9	35.9	42.1	34.1	33.3	36.1	41.0	37.0	38.8	37.3
	No effect	%	30.0	28.7	34.5	25.9	27.8	35.5	28.9	25.0	29.0	30.6	55.6	21.1	25.2	29.0	31.7	38.2
	Unsure	%	3.7	3.9	4.1	1.9	4.3	4.6	0.7	3.5	4.0	3.3	5.6	3.2	4.3	3.6	2.5	4.5

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 17 - If I had bicycle parking facilities at work, school, etc	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	14.9	15.0	8.6	18.9	15.6	13.6	16.2	17.7	17.1	12.8	11.1	26.5	22.1	17.7	9.3	4.8
	Somewhat more	%	22.9	24.5	12.8	17.6	34.1	23.3	11.4	21.4	23.7	22.1	11.1	30.6	28.6	26.1	18.2	15.5
	No effect	%	57.7	55.7	76.0	55.8	45.7	58.1	70.5	55.4	55.3	59.8	61.1	34.8	43.7	54.5	69.3	75.5
	Unsure	%	4.6	4.7	2.5	7.6	4.6	4.9	1.9	5.5	3.8	5.2	16.7	8.1	5.7	1.7	3.3	4.2

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 18 - Laws requiring motorists to leave 1 meter of space when passing cyclists	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	23.6	22.0	23.2	30.2	21.3	17.8	31.5	30.2	22.7	24.6	11.1	33.2	18.3	27.1	21.3	19.5
	Somewhat more	%	30.0	30.2	27.6	36.5	33.4	28.0	28.9	27.1	29.3	30.9	11.1	31.6	34.4	33.5	27.5	26.1
	No effect	%	40.1	42.3	41.6	29.0	38.7	47.9	33.7	36.0	41.6	38.6	66.7	26.1	41.5	34.1	46.5	48.4
	Unsure	%	6.2	5.5	7.6	4.4	6.6	6.2	6.0	6.6	6.5	6.0	11.1	9.1	5.8	5.4	4.6	6.0



Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 19 - Bike sharing programs where you could borrow but not need to own a bicycle	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	12.7	10.9	5.7	14.8	16.5	8.8	17.0	17.1	11.7	13.6	11.1	25.0	16.4	15.6	6.3	4.5
	Somewhat more	%	25.7	30.3	17.8	24.4	28.8	26.5	20.5	24.0	27.8	23.7	22.2	36.1	32.3	25.6	19.3	19.0
	No effect	%	55.6	53.5	69.8	48.0	50.5	59.3	55.3	53.2	54.6	56.5	61.1	33.4	47.6	53.7	66.9	69.2
	Unsure	%	6.1	5.4	6.7	12.8	4.2	5.4	7.1	5.7	5.9	6.2	5.6	5.5	3.8	5.0	7.5	7.4

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 20 - If there was more and better cycling infrastructure in my community, such as protected bike lanes and paved shoulders	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	27.5	15.9	30.6	37.1	28.5	26.9	33.6	30.0	26.3	28.8	11.1	37.9	27.5	30.4	24.8	20.4
	Somewhat more	%	36.8	46.2	31.8	31.7	38.1	33.5	37.4	34.9	39.0	35.0	16.7	39.3	43.4	36.8	35.2	32.4
	No effect	%	31.8	32.4	32.2	27.2	29.6	36.9	28.3	30.6	30.8	32.6	61.1	19.0	25.8	29.3	36.1	42.8
	Unsure	%	3.9	5.5	5.4	4.0	3.9	2.7	0.7	4.5	4.0	3.7	11.1	3.8	3.3	3.5	3.9	4.4

Would the following encourage you to cycle much more often, somewhat more often, or would it have no effect? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 21 - If I had an opportunity to learn more about safe riding skills	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Much more	%	10.4	7.6	5.1	9.7	12.7	8.9	13.2	15.7	9.6	11.2	0.0	19.7	13.4	11.3	4.8	5.5
	Somewhat more	%	25.4	23.3	16.1	32.3	36.8	28.7	21.7	10.9	25.7	25.0	33.3	34.1	30.2	25.4	21.1	19.5
	No effect	%	60.1	62.3	72.9	52.9	47.3	59.3	63.6	69.4	61.5	58.8	61.1	42.5	51.2	58.7	69.3	71.9
	Unsure	%	4.2	6.7	5.9	5.1	3.1	3.2	1.4	4.0	3.2	5.1	5.6	3.8	5.2	4.7	4.9	3.0

Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 22 - Investing in adequate infrastructure for cycling	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Very good	%	9.6	7.5	7.4	11.3	8.3	7.8	14.7	14.7	13.0	6.4	11.1	18.6	7.2	12.4	6.4	5.2
	Good	%	23.9	34.4	17.0	10.1	25.9	26.3	19.0	20.3	24.1	23.7	22.2	25.7	21.9	20.0	22.6	27.1
	Average	%	36.5	35.7	41.7	31.9	40.0	35.2	28.5	38.4	35.8	37.2	44.4	28.2	42.9	36.4	36.5	38.8
	Poor	%	17.4	15.2	20.0	35.2	17.7	12.9	22.2	11.8	16.4	18.4	5.6	17.8	15.3	15.8	17.6	19.0
	Very poor	%	7.4	4.7	9.8	8.6	3.5	9.1	10.7	9.4	5.6	9.1	5.6	5.1	7.7	10.0	8.4	6.7
Unsure	%	5.2	2.6	4.1	2.9	4.7	8.8	4.9	5.4	5.0	5.2	11.1	4.6	5.1	5.5	8.4	3.1	

Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 23 - Encouraging people to cycle	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Very good	%	9.8	5.7	6.1	16.2	8.2	7.5	17.1	15.6	12.5	7.3	11.1	16.2	9.3	13.2	4.8	7.0
	Good	%	20.4	27.1	15.4	8.5	28.9	19.1	17.0	14.0	20.1	20.7	5.6	21.7	20.8	17.4	23.1	19.2
	Average	%	38.3	36.6	45.7	33.5	38.9	41.8	31.4	34.9	38.3	38.2	44.4	32.3	40.1	34.8	38.5	43.3
	Poor	%	19.5	18.9	20.3	27.6	17.6	16.2	20.0	23.0	17.7	21.1	16.7	18.1	17.9	20.5	20.1	20.4
	Very poor	%	5.9	5.6	8.3	9.6	2.0	5.2	10.7	6.3	4.4	7.3	0.0	4.0	7.6	6.3	5.3	6.5
Unsure	%	6.1	6.0	4.2	4.5	4.5	10.1	3.7	6.3	6.9	5.3	22.2	7.7	4.3	7.7	8.3	3.7	

Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

			Region							Gender			Age					
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question 24 -		Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
Creating an	Total	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
environment where	Very good	%	9.8	3.8	7.9	9.8	10.3	9.7	18.5	12.5	12.8	7.0	16.7	17.4	7.4	12.8	6.1	6.6
cycling is an	Good	%	20.8	33.5	13.6	10.6	22.8	21.0	16.9	15.6	21.4	20.4	11.1	22.0	20.1	16.9	23.5	21.0
important part of	Average	%	39.0	33.8	47.1	34.9	43.7	37.7	31.1	41.6	39.1	38.9	38.9	33.4	47.3	38.3	37.8	39.2
the transportation	Poor	%	18.7	16.1	20.9	33.9	15.5	18.0	19.7	17.2	15.4	21.7	22.2	17.1	15.3	18.2	18.3	22.3
mix	Very poor	%	6.6	9.9	7.1	9.3	2.4	5.7	7.8	7.3	5.8	7.4	0.0	4.4	5.7	8.4	6.8	7.3
	Unsure	%	5.1	2.8	3.5	1.6	5.3	8.0	5.9	5.8	5.6	4.6	11.1	5.7	4.2	5.4	7.5	3.5

Would you say that your municipality does a very good, good, average, poor or very poor job at the following: [RANDOMIZE]

			Region							Gender			Age					
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question 25 -		Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
Ensuring that	Total	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
cycling is safe in	Very good	%	9.8	9.1	5.4	8.8	10.4	8.1	18.6	10.6	12.6	7.1	5.6	15.2	8.5	14.4	6.0	6.4
your community	Good	%	21.2	28.3	17.9	17.9	22.8	24.3	14.4	14.0	24.0	18.7	22.2	27.0	22.4	18.2	20.7	18.8
	Average	%	43.2	45.4	50.0	28.5	44.4	41.5	40.2	45.8	41.2	44.9	50.0	35.7	45.6	40.0	48.3	45.4
	Poor	%	15.3	10.5	17.9	32.0	14.2	12.0	15.9	16.9	13.0	17.5	5.6	14.8	12.6	17.2	12.0	18.3
	Very poor	%	5.3	4.2	6.7	6.3	3.8	4.4	7.9	7.0	3.7	6.8	0.0	1.7	6.1	5.3	6.0	6.8
	Unsure	%	5.2	2.6	2.1	6.5	4.5	9.6	3.0	5.8	5.4	5.0	16.7	5.6	4.9	4.8	7.0	4.3

Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province's plan to build new transportation infrastructure? [RANDOMIZE]

			Region							Gender			Age						
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 26 - Adding additional 'bike-friendly' rail cars - with space for bicycles - to GO Trains	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287	
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285	
		Strongly support	%	28.8	26.6	17.5	24.1	35.2	26.7	39.5	29.9	22.1	35.2	5.6	35.9	28.6	31.9	25.1	24.7
		Somewhat support	%	46.2	56.4	46.2	48.4	42.7	47.3	42.8	37.4	50.3	42.2	55.6	46.5	45.3	41.1	51.9	45.6
		Somewhat oppose	%	8.6	9.0	10.6	11.1	9.6	8.4	5.9	6.1	10.6	6.9	5.6	9.6	8.0	5.5	8.3	10.4
		Strongly oppose	%	3.6	1.8	2.3	0.0	4.0	4.2	4.2	7.2	3.8	3.5	5.6	1.8	4.9	2.4	3.0	5.3
		Unsure	%	12.7	6.2	23.4	16.4	8.5	13.3	7.7	19.5	13.2	12.2	27.8	6.3	13.1	19.1	11.7	13.9

Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province's plan to build new transportation infrastructure? [RANDOMIZE]

			Region							Gender			Age						
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 27 - Making it more convenient to take my bike on the bus	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287	
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285	
		Strongly support	%	25.1	23.8	20.7	27.0	27.3	22.9	32.1	24.8	20.1	29.8	5.6	31.8	23.9	30.9	24.0	18.5
		Somewhat support	%	44.9	51.3	41.8	46.9	44.2	47.0	45.5	35.1	50.2	40.0	44.4	50.7	47.0	37.1	44.7	44.5
		Somewhat oppose	%	12.0	10.2	11.6	10.9	15.8	12.2	4.8	13.8	12.9	11.2	11.1	8.2	12.8	12.5	10.2	15.0
		Strongly oppose	%	5.4	1.6	6.0	2.2	4.6	5.9	8.4	10.1	4.9	5.8	16.7	2.1	5.7	3.0	5.4	9.0
	Unsure	%	12.6	13.1	19.9	13.0	8.0	11.9	9.3	16.1	11.9	13.1	22.2	7.3	10.6	16.5	15.6	13.0	

Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

			Region							Gender			Age					
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question 28 -		Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
Making it possible	Total	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
to take my bike on	Strongly support	%	25.3	23.9	24.9	28.3	27.4	21.8	28.5	26.4	20.0	30.4	11.1	31.6	26.6	28.5	24.0	19.2
transit at any time	Somewhat support	%	45.9	53.1	45.4	43.9	42.6	49.5	46.9	36.7	50.9	41.3	44.4	49.4	52.4	41.1	47.2	41.9
of the day	Somewhat oppose	%	12.4	9.5	9.7	15.9	18.4	11.7	8.2	11.3	13.8	11.2	5.6	11.0	9.9	10.7	10.1	17.4
	Strongly oppose	%	5.1	1.4	3.0	0.9	4.9	5.6	7.6	11.3	4.7	5.3	16.7	2.6	2.2	2.9	5.1	9.7
	Unsure	%	11.3	12.1	17.0	11.1	6.7	11.3	8.8	14.2	10.6	11.8	22.2	5.4	8.8	16.8	13.6	11.8

Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province’s plan to build new transportation infrastructure? [RANDOMIZE]

			Region							Gender			Age					
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question 29 -		Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
Making it safer and	Total	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
more convenient to	Strongly support	%	32.2	30.9	27.0	35.1	33.1	30.4	34.9	36.1	26.8	37.3	11.1	37.5	31.0	39.8	29.2	26.6
ride my bike from	Somewhat support	%	48.6	54.8	47.5	40.4	53.0	48.1	46.9	41.4	53.5	44.0	55.6	49.4	52.7	38.0	48.0	52.5
home to public	Somewhat oppose	%	6.2	2.8	7.2	12.7	5.0	8.0	5.2	5.3	7.5	4.9	5.6	7.3	8.6	5.3	4.0	5.9
transit	Strongly oppose	%	2.9	0.8	2.2	2.5	1.4	3.3	4.2	7.0	3.0	2.7	5.6	1.7	1.2	3.8	3.1	4.0
	Unsure	%	10.2	10.8	16.2	9.3	7.5	10.2	8.9	10.2	9.1	11.1	22.2	4.1	6.6	13.1	15.7	10.9

Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province's plan to build new transportation infrastructure? [RANDOMIZE]

			Region							Gender			Age					
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question 30 - Making it more convenient to walk from home to public transit	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Strongly support	%	39.0	37.2	26.1	36.8	47.1	34.6	40.6	46.9	34.9	42.9	38.9	42.8	39.3	39.3	34.1	39.5
	Somewhat support	%	44.5	48.5	51.1	45.2	40.9	48.7	39.1	36.4	48.5	40.9	38.9	43.6	43.2	39.7	50.5	44.9
	Somewhat oppose	%	5.9	3.6	7.5	4.0	6.1	6.1	10.4	4.7	7.5	4.4	0.0	8.1	7.8	6.4	3.5	4.4
	Strongly oppose	%	1.2	0.5	1.4	0.0	1.0	1.6	1.2	2.6	0.9	1.6	0.0	1.4	0.9	1.2	0.4	1.9
	Unsure	%	9.3	10.2	14.0	13.9	5.0	9.0	8.7	9.4	8.3	10.2	22.2	4.1	8.8	13.5	11.5	9.3

Do you strongly support, somewhat support, somewhat oppose or strongly oppose including the following measures in Province's plan to build new transportation infrastructure? [RANDOMIZE]

			Region							Gender			Age					
			Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus
Question 31 - Providing convenient and secure parking and storage for bikes at transit hubs such as bus stations, GO stations and subway stops	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Strongly support	%	35.1	33.5	26.7	36.1	37.2	34.0	37.6	40.5	27.6	42.2	27.8	34.3	34.6	41.5	36.1	31.6
	Somewhat support	%	48.8	54.4	52.2	44.4	49.6	48.7	49.6	40.1	53.9	44.2	44.4	50.5	51.1	38.3	47.0	53.9
	Somewhat oppose	%	4.6	2.6	5.5	7.6	4.6	6.4	2.6	3.1	5.7	3.6	0.0	6.3	4.9	6.6	2.5	3.5
	Strongly oppose	%	2.7	1.4	1.4	0.0	2.9	2.5	5.1	5.4	3.0	2.4	5.6	3.9	0.4	1.9	2.0	4.2
	Unsure	%	8.7	8.1	14.1	11.9	5.8	8.4	5.1	11.0	9.8	7.7	22.2	5.1	9.0	11.8	12.4	6.8

Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 32 -																		
Getting many more	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
Ontarians riding		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
bikes helps	Strongly agree	%	24.8	22.2	30.6	30.2	24.0	20.7	25.6	27.9	23.2	26.3	11.1	32.1	21.3	27.3	26.2	19.2
everyone, not just																		
cyclists. That's a	Somewhat agree	%	37.8	40.7	34.8	38.9	34.6	39.7	41.1	35.4	37.3	38.4	22.2	40.8	39.3	31.1	39.9	37.5
good reason for the																		
provincial	Neither agree nor disagree	%	23.2	25.3	18.1	17.7	29.4	24.4	19.5	18.3	24.5	21.9	33.3	17.5	29.1	24.1	22.5	23.6
government to																		
support cycling in	Somewhat disagree	%	6.3	6.1	6.3	1.9	4.7	8.6	7.7	6.8	7.1	5.5	11.1	4.3	4.9	6.8	5.9	8.6
Ontario																		
	Strongly disagree	%	4.9	4.9	4.8	4.0	5.2	3.7	5.4	6.6	6.1	3.8	0.0	2.6	2.7	5.9	3.9	7.7
	Unsure	%	3.0	0.7	5.4	7.4	2.0	2.9	0.7	5.1	1.7	4.1	22.2	2.6	2.7	4.8	1.6	3.4

Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region								Gender			Age					
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 33 - The																		
Government of	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
Ontario is working		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
to implement a	Strongly agree	%	19.6	18.1	21.4	21.6	17.6	14.3	28.8	24.5	19.8	19.5	5.6	23.4	21.7	22.0	19.1	14.6
plan to get people																		
– not just cars –	Somewhat agree	%	34.7	37.4	30.9	31.8	40.3	39.3	27.8	24.3	32.7	36.7	16.7	34.4	35.0	31.4	37.5	34.8
moving more																		
efficiently. Cycling	Neither agree nor disagree	%	25.4	22.3	25.7	31.4	23.7	26.7	25.6	25.8	26.1	24.6	27.8	26.7	26.6	25.3	26.5	23.0
should be funded																		
by the government	Somewhat disagree	%	7.3	8.2	9.1	0.9	8.5	7.2	9.9	5.1	8.0	6.7	11.1	6.8	6.7	6.3	5.2	10.1
as part of that plan.																		
	Strongly disagree	%	8.4	10.5	6.1	10.7	5.9	8.2	6.2	12.0	10.1	6.9	5.6	3.3	3.1	9.4	9.8	13.5
	Unsure	%	4.6	3.6	6.8	3.6	4.0	4.4	1.7	8.2	3.4	5.6	33.3	5.4	6.9	5.6	1.9	4.0

Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region								Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus		
Question 34 - The Government of Ontario should invest in a new cycling education program – much like swimming safety lessons – that will offer cycling education options to Ontarians of all ages to increase their understanding of the rules of the road, and enhance safety.	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287	
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285	
		Strongly agree	%	24.3	21.2	16.5	31.8	27.2	23.7	26.1	25.7	21.4	27.1	16.7	25.8	22.8	26.7	25.4	22.0
		Somewhat agree	%	36.7	39.2	38.7	36.9	35.5	34.8	36.7	36.7	37.5	35.9	27.8	38.8	33.0	31.0	36.6	40.7
		Neither agree nor disagree	%	23.6	23.9	25.5	18.0	22.9	27.8	21.8	20.3	24.6	22.6	33.3	23.3	28.4	22.2	25.3	20.9
		Somewhat disagree	%	5.9	5.7	6.9	3.3	5.5	4.2	8.4	8.3	5.5	6.2	11.1	4.2	7.2	5.6	5.7	6.6
		Strongly disagree	%	6.1	6.9	8.1	6.8	5.6	6.2	6.3	3.3	7.5	4.8	0.0	4.3	5.6	8.4	4.2	7.5
	Unsure	%	3.5	3.1	4.4	3.2	3.4	3.3	0.7	5.6	3.5	3.4	11.1	3.8	3.0	6.1	2.8	2.4	

Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region								Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus		
Question 35 - Property and income taxes pay for roads, and cyclists should be able to access the roads just as car drivers do. If the province is going to spend money on roads, it should earmark a portion of that spending to meet the needs of cyclists as well as motorists.	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287	
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285	
		Strongly agree	%	22.8	25.3	22.6	29.2	23.4	17.9	23.1	23.0	21.1	24.4	11.1	25.0	22.0	28.5	21.4	19.2
		Somewhat agree	%	37.5	31.8	38.8	34.0	36.0	40.9	47.9	35.3	36.9	38.0	33.3	46.7	35.7	30.1	39.1	35.4
		Neither agree nor disagree	%	21.6	25.2	17.8	18.7	22.4	21.6	14.7	25.3	23.0	20.3	27.8	18.8	25.4	23.7	20.5	20.9
		Somewhat disagree	%	8.4	9.0	12.0	7.1	8.0	9.6	5.6	6.0	8.4	8.4	11.1	3.7	7.7	5.3	11.1	12.1
		Strongly disagree	%	6.7	7.4	6.9	6.5	6.5	7.0	7.9	4.6	8.6	5.0	0.0	3.0	5.6	8.1	6.1	9.3
	Unsure	%	3.0	1.2	1.9	4.5	3.7	3.0	0.7	5.8	1.9	3.9	16.7	2.6	3.6	4.3	1.7	3.1	



Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region							Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 36 -		Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
When people ride a bike regularly, they are healthier and put less strain on the healthcare system. As healthcare costs rise in Ontario, the provincial government should invest in cycling infrastructure so that more people could leave their car at home and ride a bike more often.	Total	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Strongly agree	%	29.4	28.2	31.4	38.3	27.5	24.4	33.5	33.0	28.9	30.0	11.1	38.9	27.3	29.3	31.8	22.6
	Somewhat agree	%	38.1	36.7	38.9	31.3	39.4	43.6	34.6	34.1	36.2	39.8	44.4	35.3	32.9	38.0	43.0	39.7
	Neither agree nor disagree	%	20.5	24.3	16.5	20.2	20.6	21.2	17.9	19.3	22.6	18.5	22.2	15.6	28.9	20.1	15.9	22.3
	Somewhat disagree	%	5.6	7.0	3.8	2.2	7.7	4.4	7.5	4.6	5.8	5.4	0.0	6.0	5.9	5.0	4.0	6.6
	Strongly disagree	%	3.7	2.7	5.4	4.9	2.5	3.4	5.1	4.2	4.5	2.9	5.6	1.6	1.1	4.0	4.0	6.2
	Unsure	%	2.8	1.1	4.1	3.2	2.3	3.0	1.4	4.9	2.0	3.3	16.7	2.6	3.9	3.7	1.3	2.6

Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region							Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 37 - I am more likely to vote for a local or provincial political candidate if they make a public commitment to fund new cycling infrastructure such as bike lanes, paved shoulders on highways and bike-only traffic signals.		Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
	Total	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Strongly agree	%	16.0	15.5	14.7	30.9	13.9	11.8	20.0	16.7	16.5	15.6	5.6	22.1	17.8	18.6	12.4	11.5
	Somewhat agree	%	25.5	20.2	21.2	19.5	32.1	27.9	28.7	22.9	26.5	24.7	11.1	30.7	25.7	22.6	28.0	21.9
	Neither agree nor disagree	%	32.8	38.0	31.9	28.0	31.3	34.6	27.1	33.0	30.7	34.7	50.0	30.9	35.5	28.9	34.5	34.0
	Somewhat disagree	%	10.3	12.4	11.9	7.6	11.3	10.8	6.8	7.9	11.3	9.4	11.1	6.5	7.8	13.1	9.5	13.3
	Strongly disagree	%	10.4	10.3	11.8	11.6	6.0	10.9	12.0	13.9	11.5	9.5	11.1	4.3	8.7	11.1	10.0	15.6
	Unsure	%	4.9	3.5	8.5	2.3	5.5	3.9	5.4	5.6	3.5	6.1	11.1	5.5	4.5	5.7	5.5	3.7

Do you strongly agree, somewhat agree, neither agree nor disagree, somewhat disagree or strongly disagree with the following? [RANDOMIZE]

		Region							Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 38 - Cycling isn't just about recreation, it's about equality. For many individuals transportation costs are a major financial burden. If someone's only or best way to get to work or go shopping is a bike, they should have the option to ride their bike and ride it in safety. That's a good reason for the provincial government to promote cycling in Ontario.	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Strongly agree	%	27.4	27.2	29.4	33.8	26.1	20.7	34.1	31.1	21.8	32.7	11.1	32.4	28.0	27.2	29.1	22.6
	Somewhat agree	%	39.0	42.6	35.4	35.4	35.2	43.1	38.4	38.8	41.5	36.7	33.3	41.1	34.5	34.6	42.4	40.6
	Neither agree nor disagree	%	19.7	20.1	17.0	19.6	20.5	22.9	16.1	17.3	23.1	16.6	16.7	17.5	27.4	19.2	16.1	19.7
	Somewhat disagree	%	6.7	4.6	7.8	5.0	11.7	4.4	5.6	6.7	6.9	6.6	11.1	5.6	4.9	8.6	6.0	8.0
	Strongly disagree	%	4.4	4.4	6.2	3.8	4.0	5.0	4.4	2.9	4.7	4.1	0.0	0.8	2.0	6.9	4.1	6.9
Unsure	%	2.7	1.1	4.2	2.3	2.5	3.8	1.4	3.2	1.9	3.2	27.8	2.6	3.2	3.5	2.3	2.3	

		Region							Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 39 - Would you agree or disagree that Ontario should provide more financial support to municipal and regional bike tourism initiatives?	Total	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287
		Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285
	Strongly agree	%	16.1	13.6	12.1	28.4	17.4	12.4	23.2	15.0	16.4	15.9	5.6	22.6	13.9	17.0	14.0	13.7
	Somewhat agree	%	36.7	36.5	35.6	32.9	38.6	38.2	38.7	33.0	34.8	38.4	27.8	37.1	38.0	30.7	41.3	36.0
	Neither agree nor disagree	%	26.9	29.8	28.2	25.0	25.7	29.2	18.2	27.3	28.9	25.1	22.2	28.8	30.7	27.3	25.2	24.5
	Somewhat disagree	%	9.7	9.6	14.4	5.2	7.9	8.1	11.6	12.9	9.9	9.5	11.1	3.6	8.6	11.5	11.1	12.5
	Strongly disagree	%	8.0	6.0	9.8	6.2	7.4	9.7	8.4	7.8	8.0	7.8	27.8	3.8	5.3	11.0	7.8	10.7
Unsure	%	2.6	4.5	0.0	2.3	3.0	2.5	0.0	4.1	1.9	3.3	5.6	4.1	3.5	2.5	0.6	2.6	

		Region							Gender			Age						
		Ontario 2018-04	Golden Horseshoe West	Southwestern Ontario	Northern Ontario	City of Toronto	GTA	Central Ontario	Eastern Ontario	Male	Female	Other	18 to 29	30 to 39	40 to 49	50 to 59	60 plus	
Question 40 - Have you heard of the Greenbelt Route OR the Waterfront Trail?	Unwgt N	1004	142	106	79	209	239	91	138	460	526	18	165	186	177	189	287	
	Total	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285	
	Wgt N	1004	171	106	75	204	224	90	134	480	520	4	197	161	170	190	285	
	Heard of the Greenbelt Route only	%	11.7	9.4	12.8	9.3	8.0	12.2	23.9	11.8	13.2	10.3	16.7	20.3	11.9	16.9	5.4	6.9
	Heard of the Waterfront Trail only	%	22.0	32.7	7.2	7.6	29.7	26.3	20.9	10.0	23.6	20.4	33.3	27.3	18.0	22.8	19.1	22.0
	Heard of both	%	22.6	28.3	18.3	6.8	27.1	29.6	16.7	12.8	23.7	21.7	0.0	17.7	25.1	21.3	24.6	24.0
	Heard of neither	%	43.7	29.6	61.8	76.3	35.2	31.8	38.5	65.4	39.5	47.5	50.0	34.7	45.1	39.1	51.0	47.1