

Eight in ten Canadians think that Facebook is untrustworthy or somewhat untrustworthy with people's personal data; over seven in ten think that Facebook does a poor or very poor job at monitoring how it is used to influence politics

National survey released February, 2019
Project 2019-1363



THE GLOBE AND MAIL 

 **NANOS SURVEY**

Over eight in ten Canadians think that Facebook is somewhat untrustworthy or untrustworthy with people's personal data

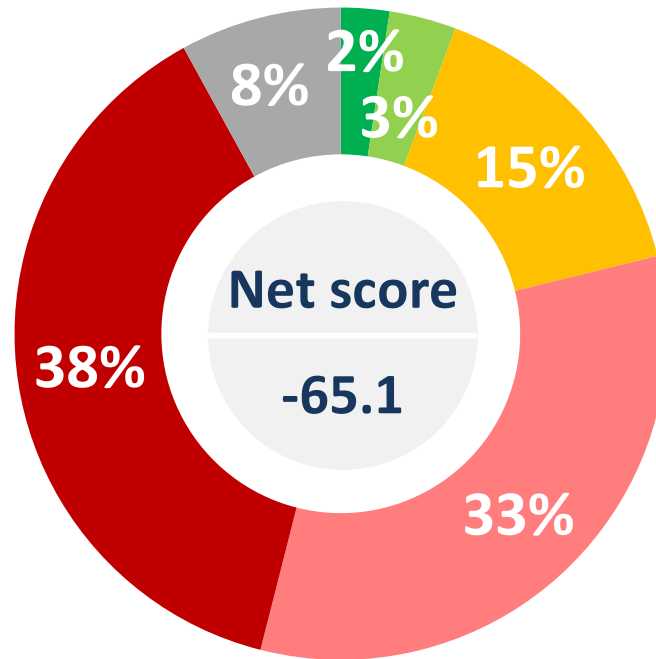
A very strong majority of Canadians think that Facebook is untrustworthy or somewhat untrustworthy with personal data. In addition, over seven in ten think that Facebook does a poor or very poor job at monitoring how it is used to influence politics and a majority think Facebook will have a negative or somewhat negative impact on the next federal election. A majority of Canadians also support or somewhat support a requirement that foreign companies charge sales tax on the services they provide to Canadians.

- **Just over seven in ten Canadians think Facebook does a poor or very poor job at monitoring how it is used to influence politics** – A majority of Canadians think that Facebook does a poor (33%) or very poor (38%) job at monitoring how it is used to influence politics. Over one in ten (16%) think that it does an average job, while two per cent think that it does a very good job and three per cent think that it does a good job. Eight per cent are unsure.
- **Just over eight in ten Canadians think Facebook is untrustworthy or somewhat untrustworthy with people's personal data** – A majority of Canadians think Facebook is untrustworthy (49%) or somewhat untrustworthy (32%) with people's personal data, while over one in ten think that it is somewhat trustworthy (14%) or untrustworthy (one per cent). Four per cent are unsure.
- **Over six in ten Canadians say Facebook will have a negative or somewhat negative impact on the next federal election** – A majority of Canadians would say Facebook will have a negative (25%) or somewhat negative (36%) impact on the next federal election, while two per cent would say it will have a positive impact and five per cent say it would have a somewhat positive impact. Close to one in four (23%) say it would have a neutral impact. Nine per cent are unsure.
- **A majority of Canadians support or somewhat support a requirement that foreign companies charge sales tax on the services they provide to Canadians** – Over half of Canadians say they support (36%) or somewhat support (20%) a requirement that foreign companies charge sales tax on the services they provide to Canadians, while 27 per cent oppose and 12 per cent somewhat oppose this. Six per cent are unsure.

These observations are based on a hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between February 2nd and 5th, 2019 as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by The Globe and Mail and the research was conducted by Nanos Research.

How Facebook is used to influence politics



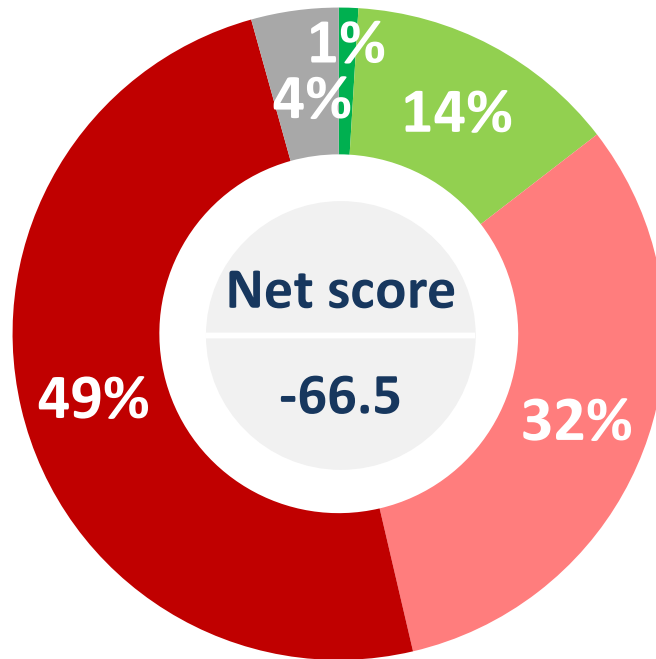
■ Very good
 ■ Good
 ■ Average
 ■ Poor
 ■ Very poor
 ■ Unsure

	Poor/ very poor
Atlantic (n=100)	72.8%
Quebec (n=250)	63.4%
Ontario (n=300)	72.7%
Prairies (n=200)	72.8%
British Columbia (n=150)	75.8%
Male (n=502)	71.5%
Female (n=498)	70.2%
18 to 34 (n=213)	72.1%
35 to 54 (n=380)	70.6%
55 plus (n=407)	70.2%

*Weighted to the true population proportion.
 *Charts may not add up to 100 due to rounding.

QUESTION – Do you think Facebook does a very good, good, average, poor or very poor job at monitoring how it is used to influence politics?

Trusting Facebook with people's personal data



Trustworthy
Untrustworthy

Somewhat trustworthy
Unsure

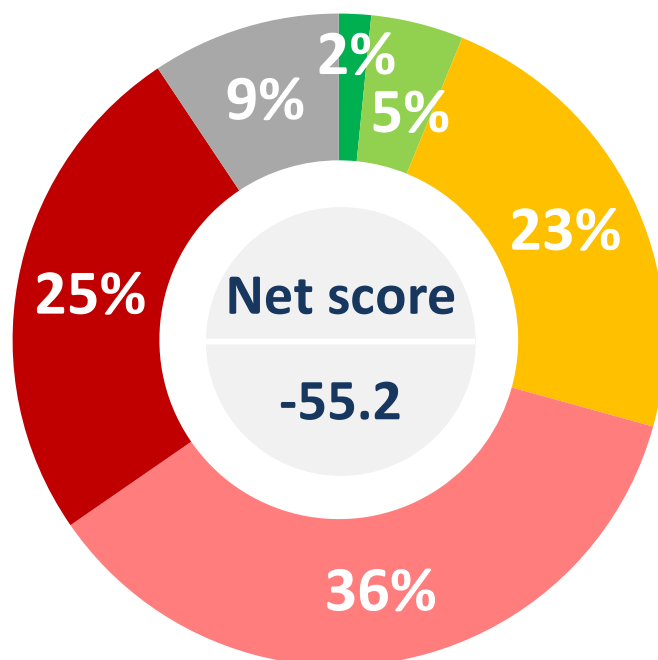
Somewhat untrustworthy

	Somewhat untrustworthy/ untrustworthy
Atlantic (n=100)	79.2%
Quebec (n=250)	78.9%
Ontario (n=300)	82.9%
Prairies (n=200)	78.5%
British Columbia (n=150)	86.2%
Male (n= 502)	81.7%
Female (n=498)	80.6%
18 to 34 (n=213)	83.1%
35 to 54 (n=380)	81.5%
55 plus (n=407)	79.4%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you think Facebook is trustworthy, somewhat trustworthy, somewhat untrustworthy, or untrustworthy with people's personal data?

Facebook impact on the next federal election



■ Positive
 ■ Somewhat positive
 ■ Neutral
■ Somewhat negative
 ■ Negative
 ■ Unsure

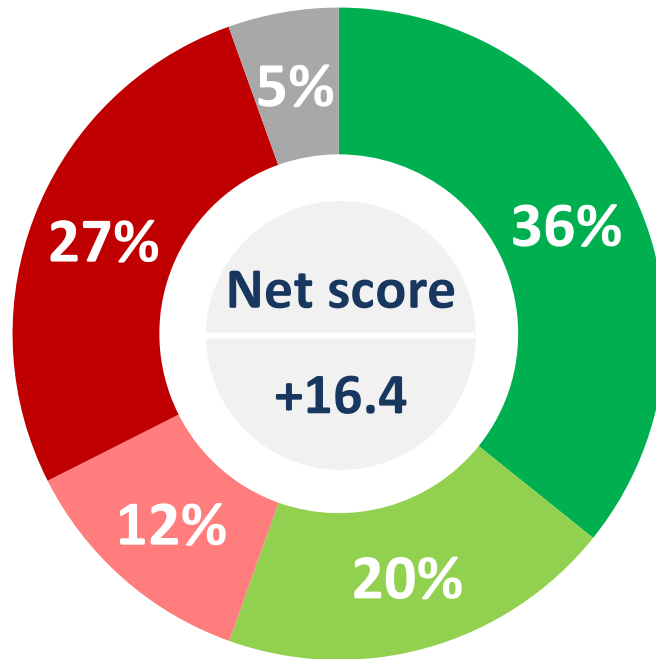
	Somewhat negative/negative
Atlantic (n=100)	66.9%
Quebec (n=250)	51.8%
Ontario (n=300)	62.7%
Prairies (n=200)	61.0%
British Columbia (n=150)	71.5%
Male (n=502)	61.5%
Female (n=498)	61.2%
18 to 34 (n=213)	64.0%
35 to 54 (n=380)	62.2%
55 plus (n=407)	58.7%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

QUESTION – Overall, would you say that Facebook will have a positive, somewhat positive, neutral, somewhat negative or negative impact on the next federal election?

Companies charging sales tax



■ Support ■ Somewhat support ■ Somewhat oppose ■ Oppose ■ Unsure

	Support/ Somewhat support
Atlantic (n=100)	53.7%
Quebec (n=250)	70.3%
Ontario (n=300)	48.3%
Prairies (n=200)	51.6%
British Columbia (n=150)	51.1%
Male (n=502)	59.7%
Female (n=498)	51.3%
18 to 34 (n=213)	52.4%
35 to 54 (n=380)	52.9%
55 plus (n=407)	59.8%

*Weighted to the true population proportion.

*Charts may not add up to 100 due to rounding.

QUESTION – In most provinces, foreign online services like Amazon, Google and Netflix do not have to collect the HST/GST sales tax from Canadians. Do you support, somewhat support, somewhat oppose or oppose a requirement that these companies charge sales tax on the services they provide to Canadians?



Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between February 2nd and 5th, 2019 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by the Globe and Mail and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE

Element	Description
Organization who commissioned the research	Globe and Mail
Final Sample Size	1,000 Randomly selected individuals.
Margin of Error	±3.1 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.
Demographics (Other)	Age, gender, education, income
Fieldwork/Validation	Live interviews with live supervision to validate work.
Number of Calls/	Maximum of five call backs.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	February 2 nd to 5 th , 2019.
Language of Survey	The survey was conducted in both English and French.
Standards	This report meets the standards set forth by ESOMAR and AAPOR.

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Estimated Response Rate	11 percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	This was module two of an omnibus survey. Module one was about the relationship between Canada and China.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Survey Company	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone: (613) 234-4666 ext. Email: info@nanosresearch.com .



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TABULATIONS

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2019-1363 – Globe and Mail/Nanos Survey – Facebook – STAT SHEET

			Region						Gender		Age		
			Canada 2019-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Do you think Facebook does a very good, good, average, poor or very poor job at monitoring how it is used to influence politics?	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Very good	%	2.4	2.3	2.9	3.2	1.6	1.1	2.8	2.0	5.3	1.1	1.5
	Good	%	3.3	3.8	5.2	3.2	3.1	0.6	3.5	3.2	1.9	4.3	3.5
	Average	%	15.4	11.9	24.6	12.4	13.0	11.9	15.0	15.9	13.5	17.0	15.5
	Poor	%	32.8	31.4	32.4	32.3	37.3	29.6	32.6	33.0	28.2	29.7	38.7
	Very poor	%	38.0	41.4	31.0	40.4	35.5	46.2	38.9	37.2	43.9	40.9	31.5
	Unsure	%	8.0	9.2	4.0	8.6	9.6	10.6	7.2	8.8	7.3	7.1	9.3

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between February 2nd and 5th, 2019. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

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			Region						Gender		Age		
			Canada 2019-01	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Do you think Facebook is trustworthy, somewhat trustworthy, somewhat untrustworthy, or untrustworthy with people's personal data?	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Trustworthy	%	1.0	2.7	2.0	0.3	0.0	0.7	1.5	0.5	1.1	1.3	0.6
	Somewhat trustworthy	%	13.6	13.7	14.2	12.8	16.0	10.7	12.9	14.3	12.8	12.9	14.7
	Somewhat untrustworthy	%	31.8	30.3	35.6	31.7	29.5	29.8	28.8	34.7	29.8	29.5	35.2
	Untrustworthy	%	49.3	48.9	43.3	51.2	49.0	56.4	52.9	45.9	53.3	52.0	44.2
	Unsure	%	4.3	4.5	5.0	3.9	5.5	2.4	3.9	4.7	2.9	4.4	5.2

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Question - Overall, would you say that Facebook will have a positive, somewhat positive, neutral, somewhat negative or negative impact on the next federal election?	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Positive	%	1.6	0.9	2.4	2.7	0.5	0.0	1.9	1.3	2.0	1.7	1.2
	Somewhat positive	%	4.6	6.6	4.9	1.9	7.1	4.7	5.8	3.4	3.4	4.8	5.2
	Neutral	%	23.1	16.6	33.1	20.9	24.0	14.2	21.9	24.3	19.8	24.4	24.3
	Somewhat negative	%	36.1	37.3	37.8	33.6	35.7	38.0	34.7	37.4	35.8	35.6	36.7
	Negative	%	25.3	29.6	14.0	29.1	25.3	33.5	26.8	23.8	28.2	26.6	22.0
	Unsure	%	9.4	9.0	7.9	11.8	7.5	9.6	8.9	9.8	10.8	6.9	10.6

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Question - In most provinces, foreign online services like Amazon, Google and Netflix do not have to collect the HST/GST sales tax from Canadians. Do you support, somewhat support, somewhat oppose or oppose a requirement that these companies charge sales tax on the services they provide to Canadians?	Total	Unwgt N	1000	100	250	300	200	150	502	498	213	380	407
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Support	%	35.8	29.2	52.2	32.7	28.1	29.0	43.2	28.6	37.1	32.1	38.0
	Somewhat support	%	19.7	24.5	18.1	15.6	23.5	22.1	16.5	22.7	15.3	20.8	21.8
	Somewhat oppose	%	12.1	12.5	10.2	15.4	11.1	9.8	9.4	14.7	11.7	12.3	12.2
	Oppose	%	27.0	31.5	14.2	29.0	33.2	32.8	26.9	27.0	29.7	29.5	22.8
	Unsure	%	5.5	2.3	5.2	7.2	4.2	6.2	4.0	6.9	6.2	5.3	5.2

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