Views of Ontarians on policy issues and the Ford government

2018-1328 OPSEU Economic Statement | Summary

Conducted by Nanos for OPSEU, December 2018
Submission 2018-1328

SUMMARY

> A majority of Ontarians say the current Ontario government led by Doug Ford is moving in the wrong direction

A majority of Ontarians say the current Ontario government led by Doug Ford is moving in the wrong direction. About six in ten or more Ontarians disagree or somewhat disagree that Doug Ford represents average Ontarians and that the deficit is a crisis that demands big cuts to public services. Likewise, close to six in ten Ontarians say the PC Party of Ontario is not responsive or somewhat not responsive to women's issues.

A majority of Ontarians oppose or somewhat oppose removing gender identity references from the sexual education curriculum in Ontario schools. Over six in ten Ontarians say that abolishing Ontario's Child Advocate and the Environmental Commissioner will have a negative or somewhat negative impact on child safety and the environment, respectively. A majority of Ontarians agree or somewhat agree that they are worried about cuts to public services and disagree or somewhat disagree that the deficit is a crisis that demands big cuts to public services.

Over half of Ontarians say that raising minimum wage again from $14 to $15 would have a positive or somewhat positive impact on the Ontarian economy and say that slowing down minimum wage increases and new benefits is a poor or very poor idea. A majority of Ontarians say cuts to public services would have an impact on them but are split on whether it would have a minor or major impact. Close to three in four Ontarians say healthcare is the public service that matters the most to them.

A majority of Ontarians say controlling cannabis sales is more important than the convenience for consumer when it comes to selling cannabis but Ontarians are split on which is more important, convenience or control, when it comes to selling alcohol.

On the Ontario Government

- **Ontarians most frequently mention the deficit/debt and Doug Ford/the new PC government as the biggest problem facing Ontario today –** Asked what is the biggest problem facing Ontario today, Ontarians most frequently mention the deficit/debt and Doug Ford/ the new PC government (15% each), followed by climate change and the environment (six per cent), wages and jobs (five per cent), the economy (four per cent) and healthcare (three per cent). Thirty-two per cent are unsure.

SUMMARY

> Over half of Ontarians say they dislike it when Doug Ford says he is "for the people"

- **Six in ten Ontarians say the current Ontario government led by Doug Ford is moving in the wrong direction** – Asked if they would say that the current Ontario government led by Premier Doug Ford is moving in the right direction or wrong direction, a majority of Ontarians (60%) say it is moving in the wrong direction, while close to three in ten say it is moving in the right direction (28%). Twelve per cent are unsure. Women were more likely to say it is moving in the wrong direction than men (69% of women say it is moving in the wrong direction compared to 50% of men).

- **Ontarians more often say pessimistic is the feeling that best describes their feelings about living in Ontario with Doug Ford as Premier** – Asked which feeling best describes their feelings about living in Ontario with Doug Ford as a Premier, Ontarians more frequently said pessimistic (33%), followed by angry (26%), optimistic (21%), satisfaction (nine per cent) and indifferent (seven per cent). Five per cent are unsure.

- **A majority of Ontarians say they dislike or somewhat dislike it when Premier Doug Ford says he is "for the people"** – Two in three Ontarians say they dislike it (55%) or somewhat dislike it (13%) when Premier Doug Ford says he is "for the people", while close to three in ten say they like it (15%) or somewhat like it (14%). Three per cent are unsure. Women were more likely to say they dislike it when Premier Doug Ford says he is "for the people" than men (60% of women say they dislike or somewhat dislike it compared to 49% of men).

- **Over one in two Ontarians say the current provincial government is doing a poor or very poor job at being transparent and accountable** – Close to six in ten Ontarians say the current provincial government is doing a poor (20%) or very poor job (38%) at being transparent and accountable, while just over two in ten say it is doing a very good (eight per cent) or good job (14%) at being transparent and accountable. Less than two in ten (18%) say it is doing an average job at being transparent and accountable and two per cent are unsure.

SUMMARY

{ Ontarians are split on whether the current provincial government is doing a good or poor job at keeping campaign promises }

- **Over half of Ontarians say the current provincial government is doing a poor or very poor job at looking out for the interests of the average Ontarian** – Close to six in ten Ontarians say the current provincial government is doing a poor (22%) or very poor job (37%) at looking out for the interests of the average Ontarian, while over one in four say it is doing a good (15%) or very good job (11%) at this. Fourteen per cent say it is doing an average job and one per cent are unsure. Women were more likely to say the current provincial government is doing very poor job at looking out for the interests of the average Ontarian than men (42% of women compared to 31% of men).

- **Ontarians are split on whether the current provincial government is doing a good or poor job at keeping campaign promises** – One in three Ontarians say the current provincial government is doing a good (20%) or very good (13%) job at keeping campaign promises, while one in three say the current provincial government is doing a poor (18%) or very poor (15%) job at this. Close to three in ten say it is doing an average job at keeping campaign promises and six per cent are unsure.

- **Close to six in ten Ontarians say slowing down minimum wage increases and new benefits is a poor or very poor idea** – Just under six in ten Canadians say slowing down minimum wage increases and new benefits is a poor (18%) or very poor idea (40%), while three in ten say it is a very good (16%) or good idea (15%). Just over one in ten say it is an average idea (12%). One per cent are unsure.

- **Over half of Ontarians say raising the minimum wage again from $14 to $15 would have a positive or somewhat positive impact on the economy in Ontario** – Over one in two Ontarians say raising the minimum wage again from $14 to $15 would have a positive (28%) or somewhat positive impact (27%) on the economy in Ontario, while one in three say it would have a negative (15%) or somewhat negative (17%) impact. Nine per cent say it would have no impact on the economy in Ontario. Four per cent are unsure.

A majority of Ontarians disagree or somewhat disagree that Doug Ford represents average Ontarians

- **A majority of Ontarians say they would oppose or somewhat oppose removing gender identity references from the sexual education curriculum in Ontario schools** - Two in three Ontarians say they would oppose (55%) or somewhat oppose (12%) removing gender identity references such as LGTBQ or Lesbian, Gay, Transgender, Queer references from the sexual education curriculum in Ontario schools, while over one in four say they would support (17%) or somewhat support this (11%). Six per cent are unsure.

Public services

- **A majority of Ontarians agree or somewhat agree that they are worried about cuts to public services** – Seven in ten Ontarians say they agree (47%) or somewhat agree (23%) that they are worried about cuts to public services, while close to three in ten say they disagree (16%) or somewhat disagree (12%). One per cent are unsure. Women are more likely to say they agree that they are worried about cuts to public services than men (57% of women agree compared to 37% of men).

- **Close to six in ten Ontarians disagree or somewhat disagree that the deficit is a crisis that demands big cuts to public services** – Close to six in ten Ontarians Ontarians disagree (35%) or somewhat disagree (23%) that the deficit is a crisis that demands big cuts to public services, while four in ten say they agree (17%) or somewhat agree (23%) with this. Two per cent are unsure.

- **Over half of Ontarians agree that public servants have too many benefits that other workers do not have** – Over one in two Ontarians agree (30%) or somewhat agree (23%) that public servants have too many benefits that other workers do not have, while over four in ten disagree (29%) or somewhat disagree (14%). Four per cent are unsure.

- **A majority of Ontarians disagree or somewhat disagree that Doug Ford represents average Ontarians** – Close to seven in ten Ontarians disagree (55%) or somewhat disagree (14%) that Doug Ford represents average Ontarians, while three in ten agree (13%) or somewhat agree (17%). Two per cent are unsure.

Ontarians more frequently say the Ontario government has done a poor or very poor job at managing the retail sales of cannabis in Ontario so far compared to a good or very good job

- **A majority of Ontarians say the impact on child safety of abolishing the Child Advocate will be negative or somewhat negative** – Over six in ten Ontarians say abolishing the Child Advocate will have a negative (49%) or somewhat negative (13%) impact on child safety, while close to one in four (23%) say it will make no difference. Less than one in ten say it have a positive or somewhat positive impact (three per cent each). Nine per cent are unsure.

- **A majority of Ontarians say abolishing the Environmental Commissioner will have a negative or somewhat negative impact on the environment –** Over six in ten Ontarians say the impact on the environment of abolishing the Environmental Commissioner will be negative (53%) or somewhat negative (11%), while over two in ten (22%) say it will make no difference. One in ten say it will have a positive or somewhat positive (five per cent each) impact on the environment. Four per cent are unsure.

Cannabis and Alcohol Sales

- **Ontarians more frequently say the Ontario government has done a poor or very poor job at managing the retail sales of cannabis in Ontario so far** – Over four in ten Ontarians say the Ontario government has done a poor (23%) or very poor job (20%) at managing the retail sales of cannabis in Ontario so far, while one in four say it has done an average job (25%). Under two in ten say it has done a very good (four per cent) or good job (13%) at this. Sixteen per cent are unsure.

- **A majority of Ontarians say they support or somewhat support allowing cannabis stores to be located 150 meters from a school** – Just over six in ten Ontarians say they support (40%) or somewhat support (21%) allowing cannabis stores to be located 150 meters from a school, while just over three in ten say they oppose (20%) or somewhat oppose (11%) this. Eight per cent are unsure.

SUMMARY

> A majority of Ontarians say controlling cannabis sales is more important than the convenience for consumers when they think about selling cannabis

- **Over one in two Ontarians say they support or somewhat support LCBO stores being open 14 hours a day, 7 days a week** – Close to six in ten Ontarians say they support (35%) or somewhat support (23%) LCBO stores being open 14 hours a day, 7 days a week, while over three in ten say they oppose (18%) or somewhat oppose (17%) this. Eight per cent are unsure.

- **Ontarians are split on whether or not they support cannabis stores being open 14 hours a day, 7 days a week** – Close to half of Ontarians say they oppose (31%) or somewhat oppose (16%) cannabis stores being open 14 hours a day, 7 days a week, while over four in ten say they support (25%) or somewhat support (19%) this. Ten per cent are unsure.

- **Ontarians are split on whether convenience or control is more important as a priority when thinking about selling alcohol –** Asked what is more important as a priority, the convenience for consumers to buy alcohol or controlling alcohol sales when thinking about selling alcohol, 48 per cent or Ontarians say controlling sales is more important, while 47 per cent say the convenience for consumers is more important. Five per cent are unsure.

- **A majority of Ontarians say controlling cannabis sales is more important than the convenience for consumers when they think about selling cannabis -** Asked what is more important as a priority, the convenience for consumers to buy cannabis or controlling cannabis sales when thinking about selling cannabis, over six in ten Ontarians (62%) say controlling cannabis sales is more important, while three in ten (31%) say the convenience for consumers is more important. Eight per cent are unsure.

Budget Deficit

- **Ontarians are split on which is the best way to reduce deficit in Ontario** – Asked which is the best way to reduce the budget deficit in Ontario, Ontarians most frequently mention raising taxes (28%), followed by cutting jobs in the public services (26%), reducing public services (13%) and increasing user fees for health care, roads and other public services (11%). Twenty-two per cent are unsure.

SUMMARY

Close to three in four Ontarians say healthcare is the public service that matters most to them

- **A majority of Ontarians say cuts to public services would have an impact on them personally but are split on whether it would be a major or minor impact** – Asked if cuts to public services such as healthcare, education, social assistance and infrastructure maintenance, would have a major, minor or no impact on them personally, close to half of Ontarians say it would have a major impact (46%), and over four in ten say it would have a minor impact (43%). Nine per cent say it would have no impact on them personally and three per cent are unsure.

- **A majority of Ontarians say healthcare is the public service that matters most to them** – Asked what public services matter most to them, just over seven in ten say healthcare (71%), followed by education (12%), road infrastructure (seven per cent), public transit (six per cent), and university education (one per cent).

PC Party of Ontario

- **Ontarians are split on whether the PC Party of Ontario puts too much emphasis on urban or rural issues –** Asked if the PC Party of Ontario puts too much emphasis on urban issues, too much emphasis on rural issues or it balances rural and urban issues, close to three in ten (29%) say it puts too much emphasis on urban issues, while 26 per cent say it balances emphasis. Over one in ten say it puts too much emphasis on rural issues (11%). Thirty-four per cent are unsure.

- **Over one in two Ontarians say that the PC Party of Ontario is not responsive or somewhat not responsive to women's issues** – Close to six in ten Ontarians say the PC Party of Ontario is not responsive (41%) or somewhat not responsive (18%) to women's issues, while over one in four say it is responsive (10%) or somewhat not responsive (16%); Fifteen per cent are unsure. Women were more likely to say the PC Party of Ontario is not responsive or somewhat not responsive to women's issues than men (67% of women say it is not responsive or somewhat not responsive compared to 49% of men).

SUMMARY

Top problems facing Ontario today

Top 10 mentions	Frequency (n=1000)
The deficit / debt	15.4%
Doug Ford/ the new PC government	15.2%
Climate change/ the environment	6.1%
Wages and jobs	4.9%
The economy	4.0%
Healthcare	3.1%
Housing	2.1%
High cost of living (hydro)	2.0%
Taxes	1.7%
Poverty/income inequality	1.6%

QUESTION – What is the biggest problem facing Ontario today? [OPEN]

Direction of the current Ontario government

Net score
-32.2

- Right direction
- Wrong direction
- Unsure
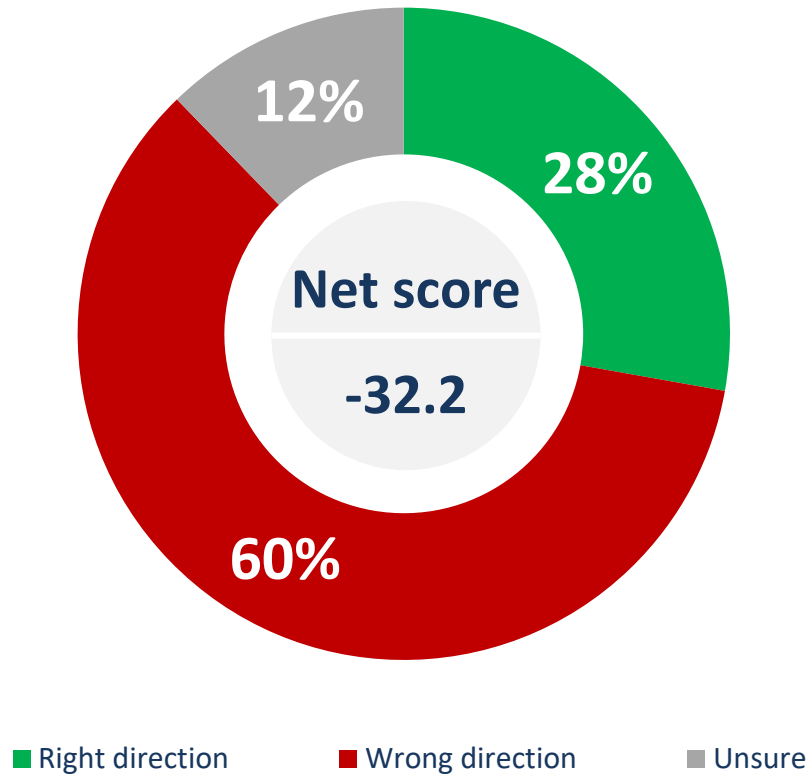
	Wrong direction
GTA – 416 (n=193)	65.5%
GTA – 905 (n=257)	56.7%
Central (n=86)	64.6%
East (n=151)	59.2%
Southwest (n=253)	57.0%
North (n=60)	62.3%
Male (n=551)	49.9%
Female (n=449)	69.2%
19 to 34 (n=208)	56.3%
35 to 54 (n=433)	62.1%
55 plus (n=359)	60.3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you say that the current Ontario government led by Premier Doug Ford is moving in the right direction or wrong direction?

Feelings about living in Ontario with Doug Ford as Premier
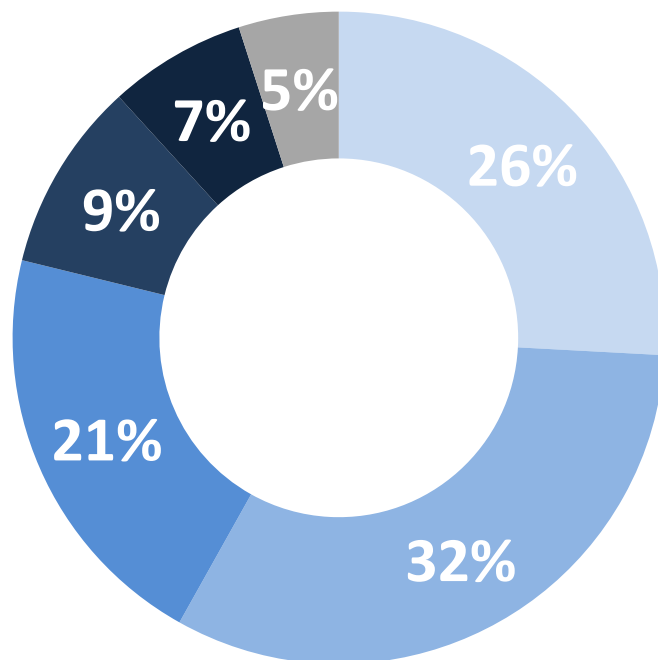
	Pessimistic
GTA – 416 (n=193)	26.3%
GTA – 905 (n=257)	34.9%
Central (n=86)	42.5%
East (n=151)	35.1%
Southwest (n=253)	30.3%
North (n=60)	32.3%
Male (n=551)	30.0%
Female (n=449)	34.4%
19 to 34 (n=208)	29.5%
35 to 54 (n=433)	34.3%
55 plus (n=359)	32.1%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Legend: Angry · Pessimistic · Optimistic · Satisfaction · Indifferent · Unsure

Pie chart values: 26%, 32%, 21%, 9%, 7%, 5%

QUESTION – Which of the following best describes your feelings about living in Ontario with Doug Ford as Premier? [RANDOMIZE]

Feelings about living in Ontario with Doug Ford as Premier

Subgroups	Angry	Pessimistic	Optimistic	Satisfaction	Indifferent	Unsure
Ontario 2018-12 (n=1000)	25.9%	32.3%	20.7%	9.4%	6.8%	5.0%
GTA – 416 (n=193)	37.8%	26.3%	18.7%	7.1%	6.9%	3.2%
GTA – 905 (n=257)	22.6%	34.9%	24.0%	6.6%	6.9%	5.1%
Central (n=86)	15.0%	42.5%	13.6%	13.7%	6.3%	8.8%
East (n=151)	22.4%	35.1%	21.8%	7.1%	8.3%	5.4%
Southwest (n=253)	24.5%	30.3%	21.7%	13.6%	5.9%	4.0%
North (n=60)	25.2%	32.3%	17.5%	8.5%	8.0%	8.6%
Male (n=551)	20.5%	30.0%	26.1%	10.6%	7.1%	5.7%
Female (n=449)	30.8%	34.4%	15.7%	8.3%	6.5%	4.3%
19 to 34 (n=208)	26.8%	29.5%	19.7%	10.3%	9.8%	3.9%
35 to 54 (n=433)	26.9%	34.3%	20.2%	8.1%	5.2%	5.4%
55 plus (n=359)	23.7%	32.1%	22.2%	10.2%	6.4%	5.4%

QUESTION – Which of the following best describes your feelings about living in Ontario with Doug Ford as Premier? [RANDOMIZE]

14

Doug Ford saying he is "for the people"
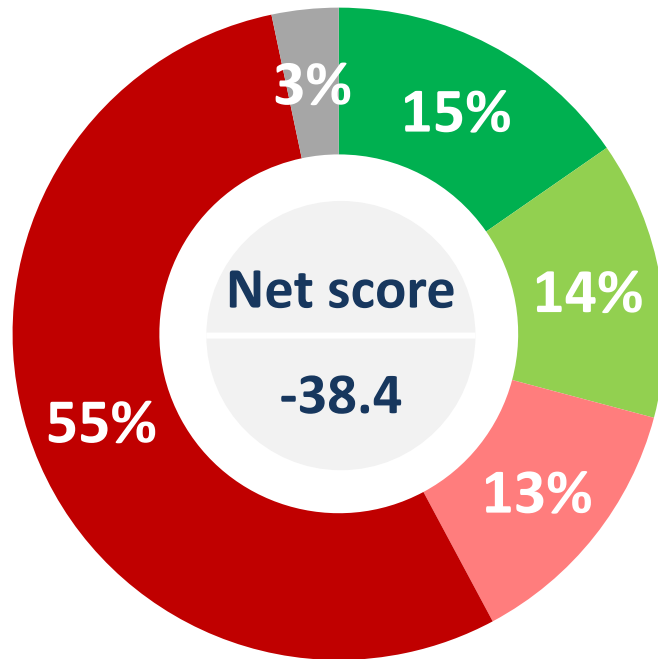
	Dislike/ somewhat dislike it
GTA – 416 (n=193)	71.8%
GTA – 905 (n=257)	65.6%
Central (n=86)	69.9%
East (n=151)	63.1%
Southwest (n=253)	65.8%
North (n=60)	74.2%
Male (n=551)	61.5%
Female (n=449)	73.1%
19 to 34 (n=208)	69.1%
35 to 54 (n=433)	69.0%
55 plus (n=359)	64.5%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Net score -38.4

15% Like it — Somewhat like it 14% — Somewhat dislike it 13% — Dislike it 55% — Unsure 3%

QUESTION – Do you like, somewhat like, somewhat dislike or dislike it when Premier Doug Ford says he is "for the people"?

Job of the current provincial government

Net score

Category	Net score
Keeping campaign promises	+0.7
Looking out for the interests of the average Ontarian	-32.9
Being transparent and accountable	-35.8

Keeping campaign promises: 13% Very good job, 20% Good job, 28% Average job, 18% Poor job, 15% Very poor job, 6% Unsure

Looking out for the interests of the average Ontarian: 11% Very good job, 15% Good job, 14% Average job, 22% Poor job, 37% Very poor job

Being transparent and accountable: 8% Very good job, 14% Good job, 18% Average job, 20% Poor job, 38% Very poor job

Legend: ■ Very good job ■ Good job ■ Average job ■ Poor job ■ Very poor job ■ Unsure

*Charts may not add up to 100 due to rounding

QUESTION – Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

16

Current provincial government being transparent and accountable
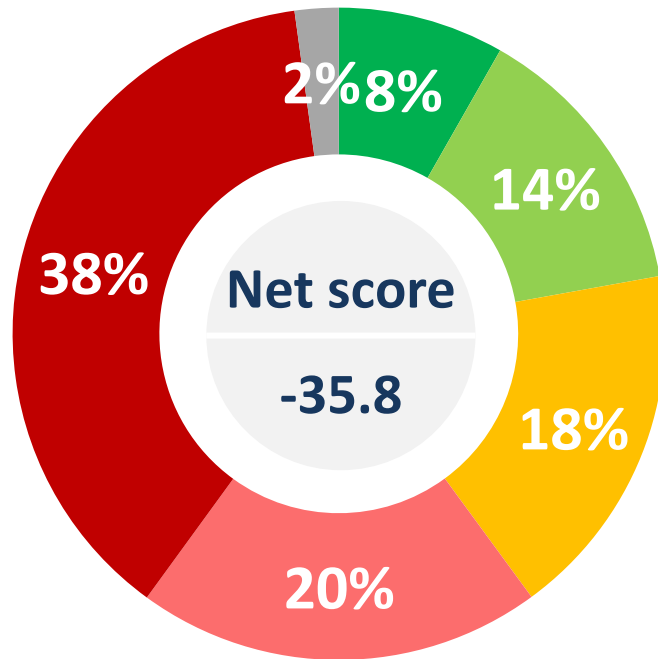
Net score
-35.8

- ■ Very good job 8%
- ■ Good job 14%
- ■ Average job 18%
- ■ Poor job 20%
- ■ Very poor job 38%
- ■ Unsure 2%

	Very poor/ poor job
GTA – 416 (n=193)	62.8%
GTA – 905 (n=257)	56.6%
Central (n=86)	59.9%
East (n=151)	56.7%
Southwest (n=253)	56.1%
North (n=60)	53.7%
Male (n=551)	50.6%
Female (n=449)	64.6%
19 to 34 (n=208)	56.0%
35 to 54 (n=433)	59.0%
55 plus (n=359)	58.1%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

Being transparent and accountable

Current provincial government looking out for the average Ontarian
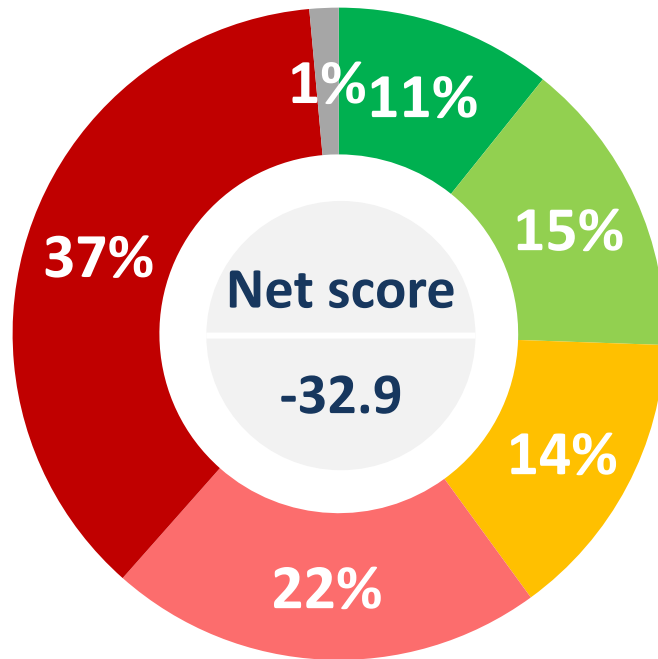
Net score

-32.9

- 🟩 Very good job — 11%
- 🟩 Good job — 15%
- 🟨 Average job — 14%
- 🟥 Poor job — 22%
- 🟥 Very poor job — 37%
- ⬜ Unsure — 1%

	Very poor/ poor job
GTA – 416 (n=193)	61.2%
GTA – 905 (n=257)	58.6%
Central (n=86)	62.3%
East (n=151)	54.2%
Southwest (n=253)	56.0%
North (n=60)	64.6%
Male (n=551)	49.3%
Female (n=449)	67.3%
19 to 34 (n=208)	59.2%
35 to 54 (n=433)	61.2%
55 plus (n=359)	54.9%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

Looking out for the interests of the average Ontarian

Current provincial government keeping campaign promises

Net score

+0.7

- 13% Very good job
- 20% Good job
- 28% Average job
- 18% Poor job
- 15% Very poor job
- 6% Unsure
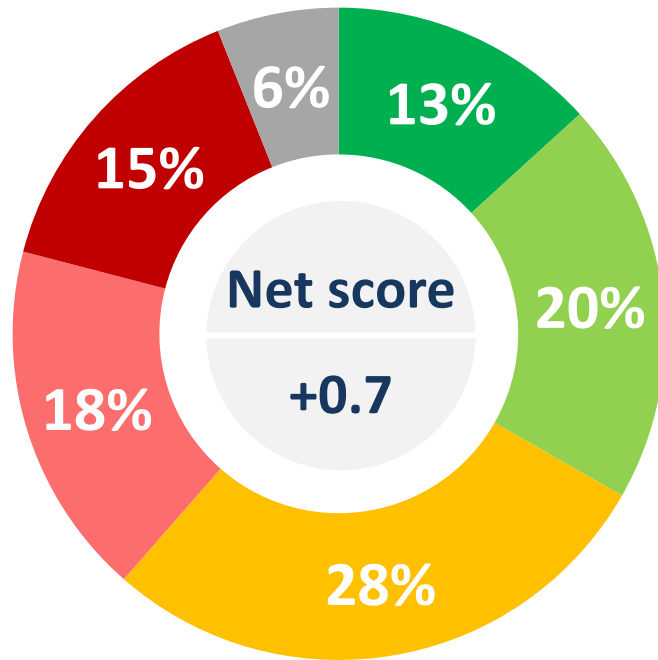
Legend: ■ Very good job ■ Good job ■ Average job ■ Poor job ■ Very poor job ■ Unsure

	Very good/ good job
GTA – 416 (n=193)	30.6%
GTA – 905 (n=257)	35.6%
Central (n=86)	30.1%
East (n=151)	36.9%
Southwest (n=253)	34.9%
North (n=60)	23.6%
Male (n=551)	42.5%
Female (n=449)	24.7%
19 to 34 (n=208)	31.2%
35 to 54 (n=433)	31.8%
55 plus (n=359)	36.6%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

Keeping campaign promises

19

Idea of slowing down minimum wage increases

Net score
-27.4
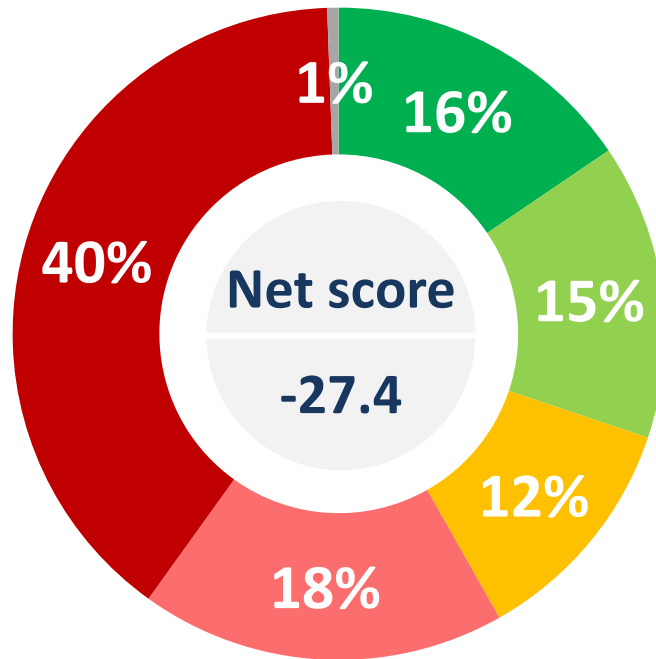
Legend:
- ■ Very good idea
- ■ Good idea
- ■ Average idea
- ■ Poor idea
- ■ Very poor idea
- ■ Unsure

Pie chart values: 16%, 15%, 12%, 18%, 40%, 1%

	Very poor/ poor idea
GTA – 416 (n=193)	60.2%
GTA – 905 (n=257)	59.3%
Central (n=86)	65.7%
East (n=151)	56.4%
Southwest (n=253)	52.6%
North (n=60)	55.9%
Male (n=551)	50.8%
Female (n=449)	63.9%
19 to 34 (n=208)	57.5%
35 to 54 (n=433)	60.5%
55 plus (n=359)	54.1%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – The Ontario government recently announced that it would keep the minimum wage at $14 until 2020 and would reverse changes made by the previous government that required sick days, more advance scheduling notice and equal pay for equal work. Is slowing down minimum wage increases and new benefits a very good, good, average, poor or very poor idea?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

20

Impact of raising minimum wage on the Ontarian economy

	Positive/ somewhat positive impact
GTA – 416 (n=193)	59.4%
GTA – 905 (n=257)	53.6%
Central (n=86)	56.6%
East (n=151)	54.0%
Southwest (n=253)	52.0%
North (n=60)	63.8%
Male (n=551)	49.2%
Female (n=449)	61.0%
19 to 34 (n=208)	53.8%
35 to 54 (n=433)	58.8%
55 plus (n=359)	52.4%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

Net score +23.0

28% 27% 9% 17% 15% 4%
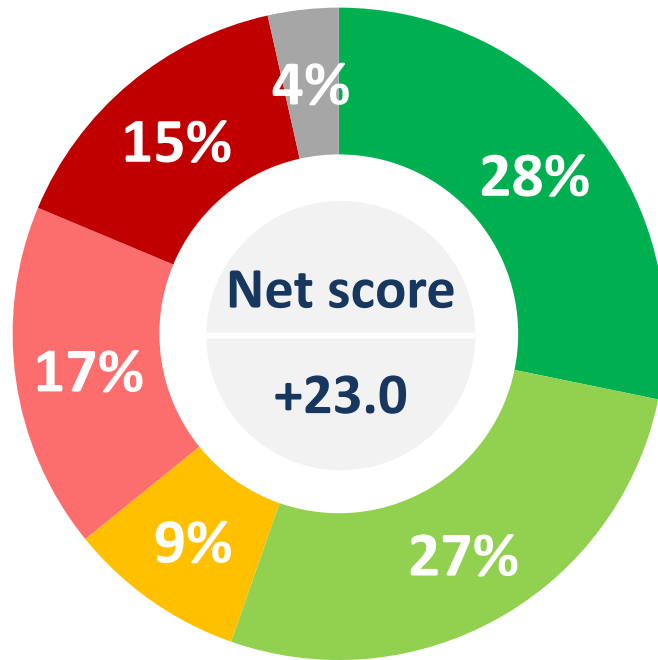
■ Positive ■ Somewhat positive ■ No impact ■ Somewhat negative ■ Negative ■ Unsure

QUESTION – Would raising the minimum wage again from $14 to $15 have a positive impact, a somewhat positive impact, no impact, a somewhat negative impact or a negative impact on the economy in Ontario?

Support for removing gender identity references in curriculum
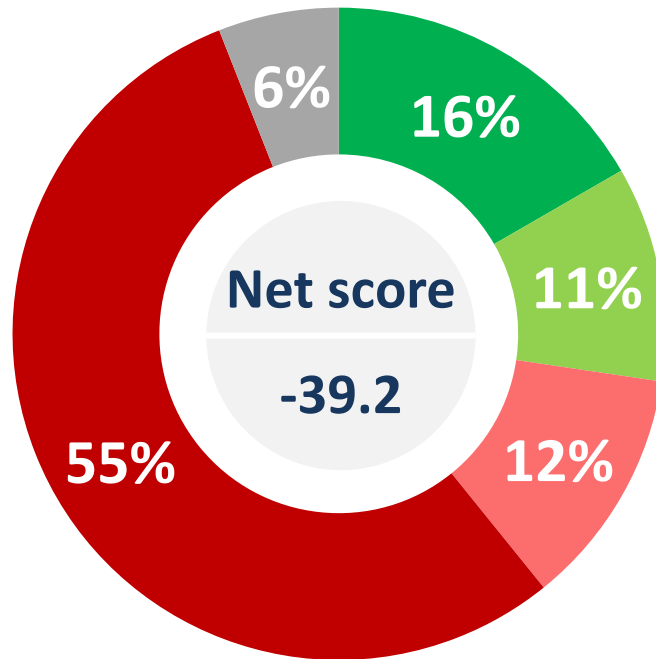
Net score
-39.2

16%
11%
12%
55%
6%

■ Support ■ Somewhat support ■ Somewhat oppose ■ Oppose ■ Unsure

	Oppose/ somewhat oppose
GTA – 416 (n=193)	67.5%
GTA – 905 (n=257)	69.7%
Central (n=86)	57.2%
East (n=151)	68.9%
Southwest (n=253)	65.1%
North (n=60)	67.8%
Male (n=551)	61.2%
Female (n=449)	71.7%
19 to 34 (n=208)	69.8%
35 to 54 (n=433)	66.0%
55 plus (n=359)	65.0%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you support, somewhat support, somewhat oppose or oppose removing gender identity references such as LGTBQ or Lesbian, Gay, Transgender, Queer references from the sexual education curriculum in Ontario schools?

Public services and public servants

Net score

Statement	Agree	Somewhat agree	Somewhat disagree	Disagree	Unsure	Net score
I am worried about cuts to public services	47%	23%	12%	16%		+41.6
Public servants have too many benefits that other workers do not have	30%	23%	14%	29%		+10.1
The deficit is a crisis that demands big cuts to public services.	17%	23%	23%	35%		-17.7
Premier Ford represents average Ontarians	13%	17%	14%	55%		-39.1

■ Agree ■ Somewhat agree ■ Somewhat disagree ■ Disagree ■ Unsure

*Charts may not add up to 100 due to rounding

QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

24

Worrying about cuts to public services

	Agree/ somewhat agree
GTA – 416 (n=193)	74.0%
GTA – 905 (n=257)	66.4%
Central (n=86)	76.7%
East (n=151)	67.1%
Southwest (n=253)	68.1%
North (n=60)	78.1%
Male (n=551)	59.4%
Female (n=449)	80.1%
19 to 34 (n=208)	73.8%
35 to 54 (n=433)	71.5%
55 plus (n=359)	65.5%

Net score +41.6

- Agree 47%
- Somewhat agree 23%
- Somewhat disagree 12%
- Disagree 16%
- Unsure 1%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

I am worried about cuts to public services.

Deficit demanding big cuts to public services
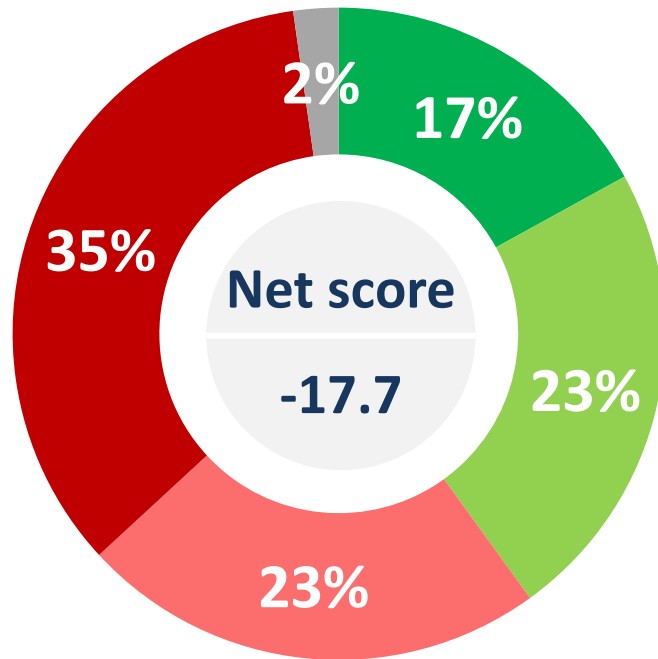
Net score

-17.7

- 🟩 Agree — 17%
- 🟩 Somewhat agree — 23%
- 🟥 Somewhat disagree — 23%
- 🟥 Disagree — 35%
- ⬜ Unsure — 2%

	Disagree/ somewhat disagree
GTA – 416 (n=193)	60.2%
GTA – 905 (n=257)	52.7%
Central (n=86)	58.2%
East (n=151)	57.1%
Southwest (n=253)	58.1%
North (n=60)	67.2%
Male (n=551)	50.8%
Female (n=449)	64.1%
19 to 34 (n=208)	60.3%
35 to 54 (n=433)	60.2%
55 plus (n=359)	52.6%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

The deficit is a crisis that demands big cuts to public services.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

26

Public servants having too many benefits

Net score +10.1

- 30% Agree
- 23% Somewhat agree
- 14% Somewhat disagree
- 29% Disagree
- 4% Unsure
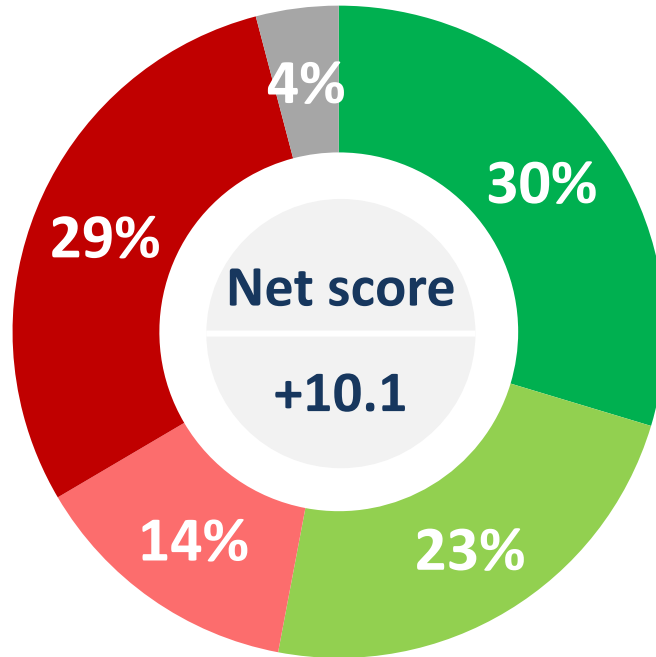
Legend: ■ Agree ■ Somewhat agree ■ Somewhat disagree ■ Disagree ■ Unsure

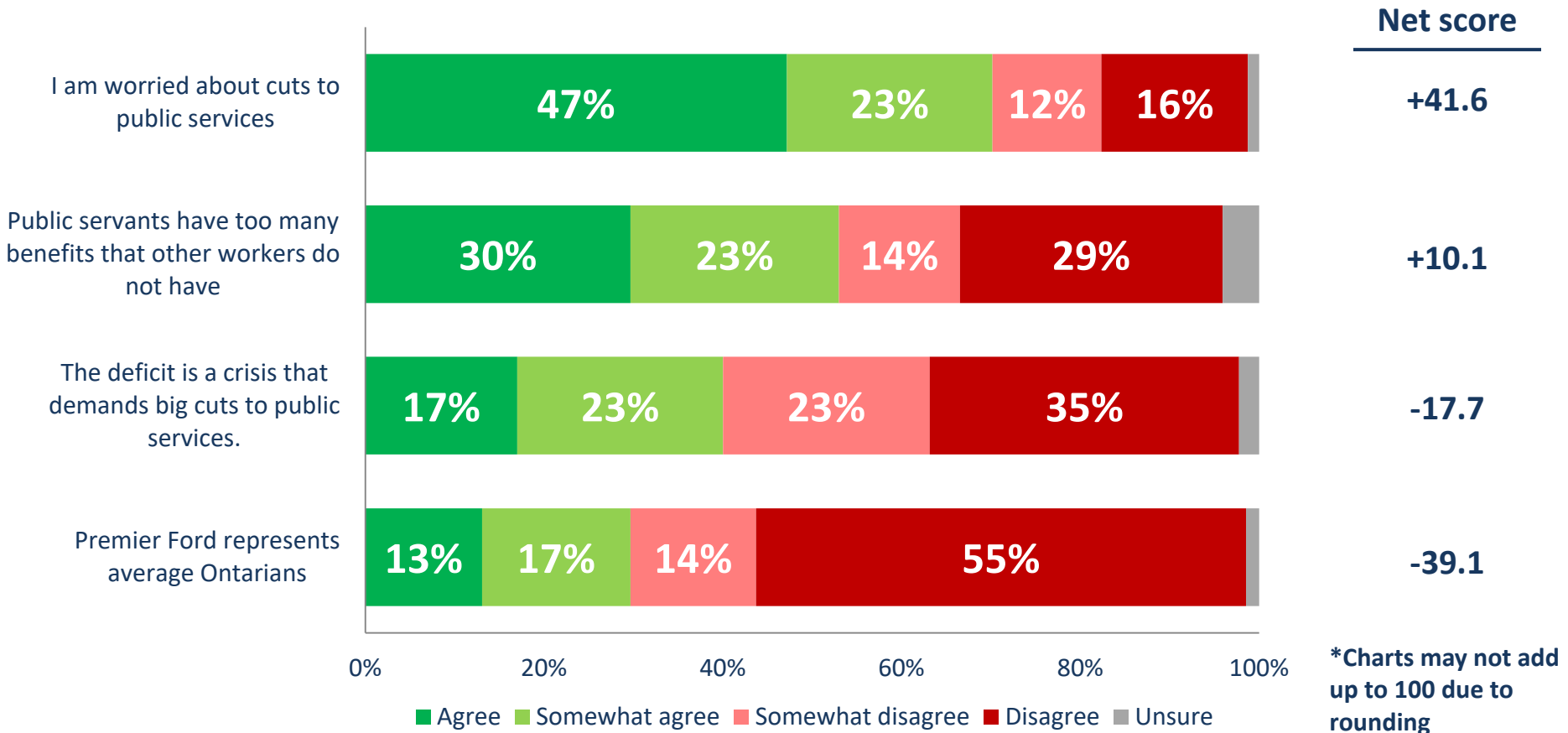|	Agree/ somewhat agree
GTA – 416 (n=193)	**59.2%**
GTA – 905 (n=257)	**56.8%**
Central (n=86)	**50.7%**
East (n=151)	**41.7%**
Southwest (n=253)	**49.3%**
North (n=60)	**57.8%**
Male (n=551)	**56.4%**
Female (n=449)	**49.8%**
19 to 34 (n=208)	**51.0%**
35 to 54 (n=433)	**50.8%**
55 plus (n=359)	**57.4%**

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.
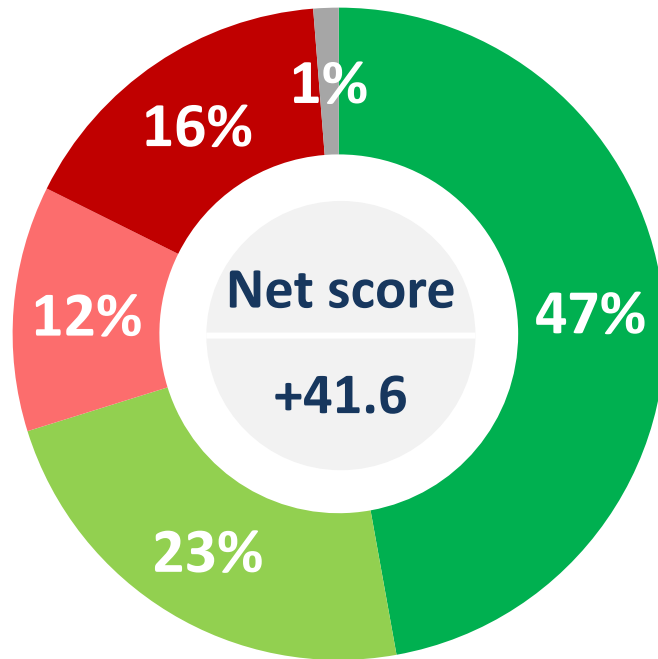
QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

Public servants have too many benefits that other workers do not have.
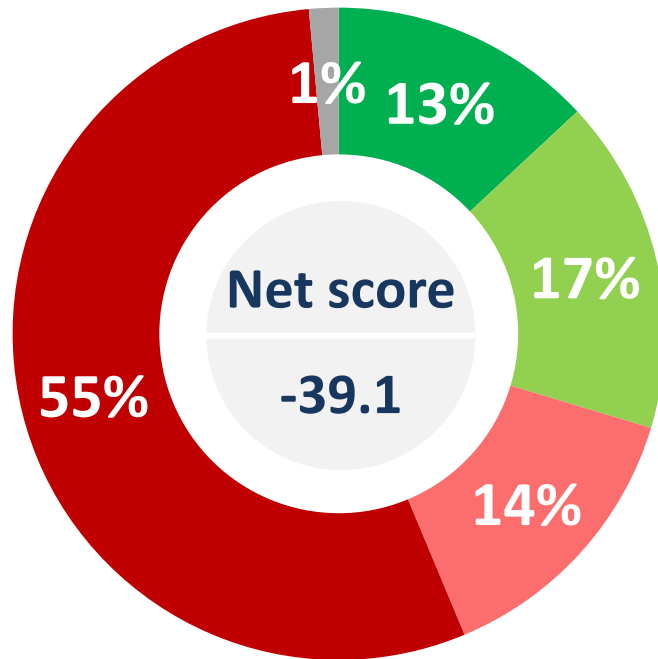
Premier Ford representing average Ontarians

	Disagree/ somewhat disagree
GTA – 416 (n=193)	70.1%
GTA – 905 (n=257)	67.9%
Central (n=86)	69.9%
East (n=151)	63.0%
Southwest (n=253)	68.9%
North (n=60)	78.2%
Male (n=551)	60.3%
Female (n=449)	76.8%
19 to 34 (n=208)	72.2%
35 to 54 (n=433)	68.2%
55 plus (n=359)	67.0%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

Premier Ford represents average Ontarians.

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

28

Impact of abolishing the Child Advocate on child safety

Net score

-55.0

- Positive — 3%
- Somewhat positive — 3%
- It will make no difference — 23%
- Somewhat negative — 13%
- Negative — 49%
- Unsure — 9%

	Negative/ somewhat negative
GTA – 416 (n=193)	65.7%
GTA – 905 (n=257)	60.3%
Central (n=86)	67.0%
East (n=151)	64.5%
Southwest (n=253)	55.1%
North (n=60)	67.5%
Male (n=551)	53.6%
Female (n=449)	68.8%
19 to 34 (n=208)	59.0%
35 to 54 (n=433)	62.2%
55 plus (n=359)	62.6%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Will the impact on child safety of abolishing the Child Advocate be positive, somewhat positive, somewhat negative, negative or will it make no difference?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

29

Impact of abolishing the Environmental Commissioner on the environment

Net score

-54.0
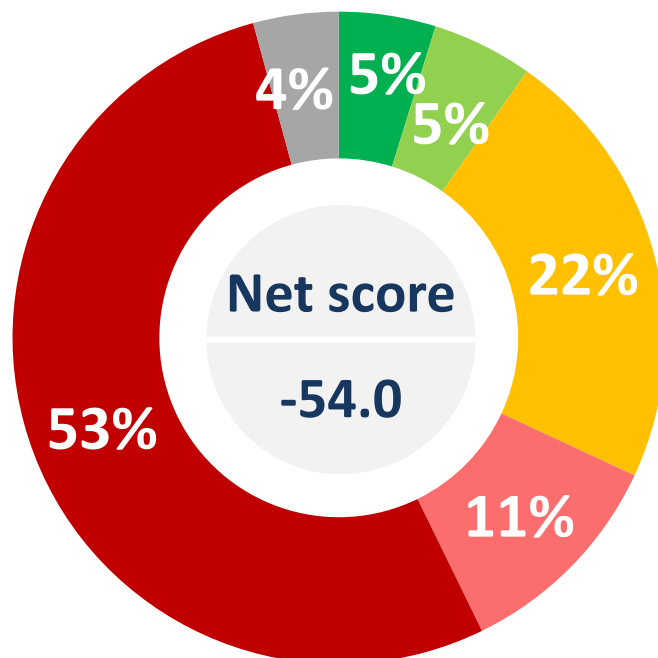
- 🟩 Positive
- 🟩 Somewhat positive
- 🟨 It will make no difference
- 🟥 Somewhat negative
- 🟥 Negative
- ⬜ Unsure

5%
5%
22%
11%
53%
4%

	Negative/ somewhat negative
GTA – 416 (n=193)	67.1%
GTA – 905 (n=257)	63.0%
Central (n=86)	69.2%
East (n=151)	64.4%
Southwest (n=253)	59.6%
North (n=60)	66.3%
Male (n=551)	57.2%
Female (n=449)	70.0%
19 to 34 (n=208)	62.6%
35 to 54 (n=433)	65.8%
55 plus (n=359)	62.4%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Will the impact on the environment of abolishing the Environmental Commissioner be positive, somewhat positive, somewhat negative, negative or will it make no difference?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

30

Ontario government managing the retail sales of Cannabis

Legend:
- ■ Very good job
- ■ Good job
- ■ Average job
- ■ Poor job
- ■ Very poor job
- ■ Unsure

Donut chart values: Very good job 4%, Good job 13%, Average job 25%, Poor job 23%, Very poor job 20%, Unsure 16%

Net score -26.6
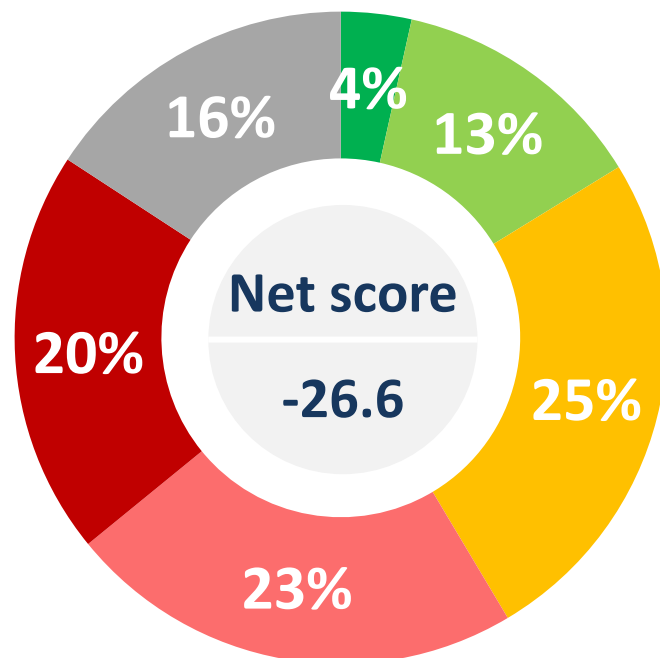
	Poor/ very poor job
GTA – 416 (n=193)	42.9%
GTA – 905 (n=257)	44.0%
Central (n=86)	41.0%
East (n=151)	39.9%
Southwest (n=253)	42.6%
North (n=60)	45.8%
Male (n=551)	41.6%
Female (n=449)	43.9%
19 to 34 (n=208)	43.5%
35 to 54 (n=433)	44.3%
55 plus (n=359)	40.3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Has the Ontario government done a very good, good, average, poor or very poor job at managing the retail sales of cannabis in Ontario so far?

Support for allowing cannabis stores to be located 150 meters from a school
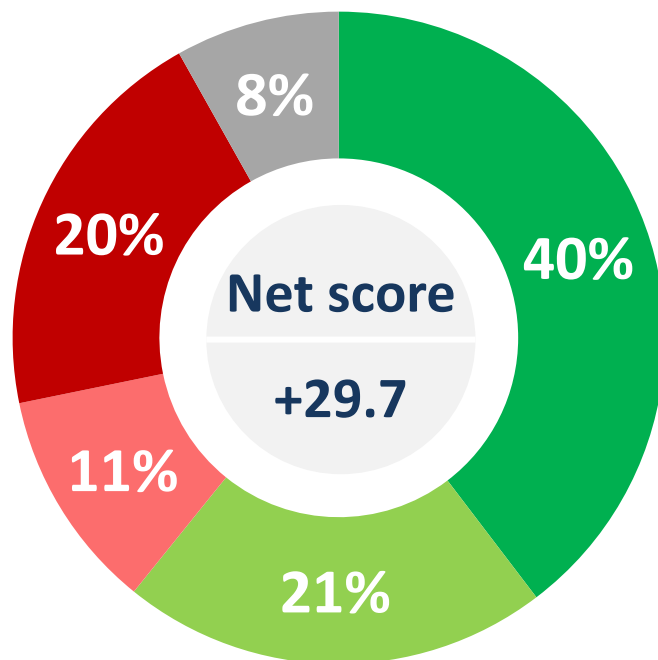
	Support/ somewhat support
GTA – 416 (n=193)	57.2%
GTA – 905 (n=257)	57.8%
Central (n=86)	66.2%
East (n=151)	64.1%
Southwest (n=253)	63.3%
North (n=60)	60.6%
Male (n=551)	60.4%
Female (n=449)	61.2%
19 to 34 (n=208)	53.2%
35 to 54 (n=433)	59.9%
55 plus (n=359)	68.3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – The Government of Ontario has indicated that cannabis stores must be located at least 150 metres or between 1 and 2 city blocks from schools. Do you support, somewhat support, somewhat oppose, or oppose allowing cannabis stores to be located 150 metres from a school?

Support for LCBO stores being open 14 hours a day, 7 days a week
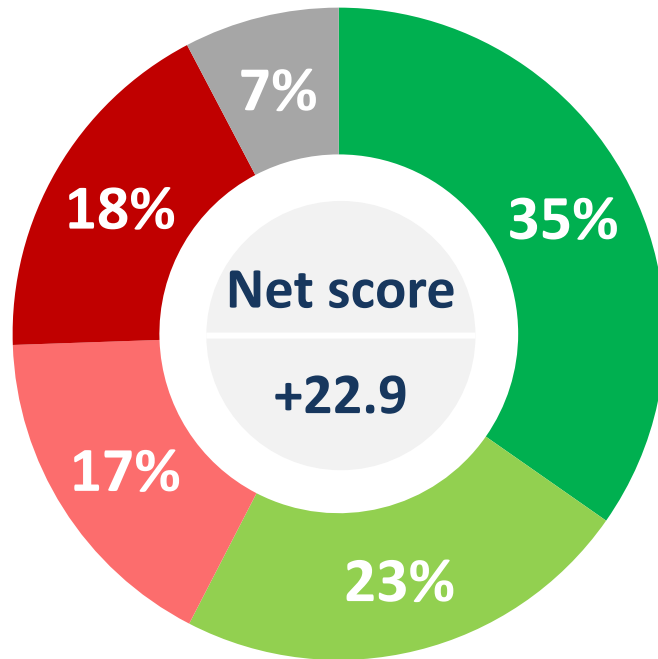
OPSEU SEFPO **NANOS**

	Support/ somewhat support
GTA – 416 (n=193)	61.1%
GTA – 905 (n=257)	55.2%
Central (n=86)	63.9%
East (n=151)	56.1%
Southwest (n=253)	57.9%
North (n=60)	48.2%
Male (n=551)	62.0%
Female (n=449)	53.5%
19 to 34 (n=208)	57.8%
35 to 54 (n=433)	59.0%
55 plus (n=359)	55.5%

Net score +22.9

35% — 23% — 17% — 18% — 7%

- ■ Support
- ■ Somewhat support
- ■ Somewhat oppose
- ■ Oppose
- ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you support, somewhat support, somewhat oppose or oppose the LCBO stores being open 14 hours a day, 7 days a week?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

34

Support for Cannabis stores being open 14 hours a day, 7 days a week
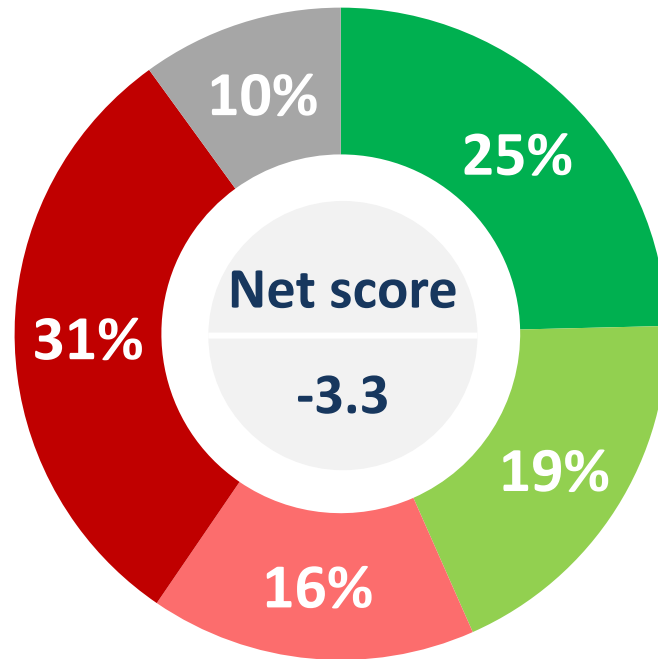
Net score
-3.3

- Support **25%**
- Somewhat support **19%**
- Somewhat oppose **16%**
- Oppose **31%**
- Unsure **10%**

■ Support ■ Somewhat support ■ Somewhat oppose ■ Oppose ■ Unsure

	Oppose/ somewhat oppose
GTA – 416 (n=193)	41.2%
GTA – 905 (n=257)	48.5%
Central (n=86)	46.1%
East (n=151)	43.6%
Southwest (n=253)	48.8%
North (n=60)	54.4%
Male (n=551)	40.7%
Female (n=449)	52.1%
19 to 34 (n=208)	41.8%
35 to 54 (n=433)	45.2%
55 plus (n=359)	52.4%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Do you support, somewhat support, somewhat oppose or oppose Cannabis stores being open 14 hours a day, 7 days a week?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

35

Priority when selling alcohol

	Convenience	Control
GTA – 416 (n=193)	**47.2%**	**47.1%**
GTA – 905 (n=257)	**49.0%**	**46.5%**
Central (n=86)	**50.4%**	**46.3%**
East (n=151)	**47.4%**	**46.9%**
Southwest (n=253)	**47.0%**	**48.7%**
North (n=60)	**39.5%**	**57.2%**
Male (n=551)	**52.5%**	**42.8%**
Female (n=449)	**42.7%**	**52.7%**
19 to 34 (n=208)	**49.2%**	**47.1%**
35 to 54 (n=433)	**45.3%**	**48.8%**
55 plus (n=359)	**48.4%**	**47.6%**

5%
47%
48%
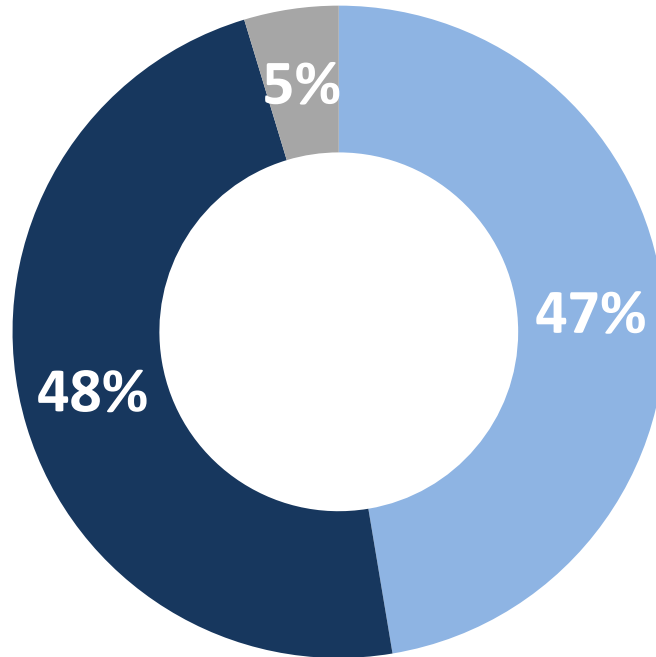
■ The convenience for consumers ■ Controlling alcohol sales ■ Unsure

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – When you think about selling alcohol, what is more important as a priority, the convenience for consumers to buy alcohol or controlling alcohol sales?

Priority when selling cannabis

Legend:
- The convenience for consumers (31%)
- Controlling cannabis sales (62%)
- Unsure (8%)

	Convenience	Control
GTA – 416 (n=193)	30.1%	56.6%
GTA – 905 (n=257)	25.4%	67.5%
Central (n=86)	25.4%	68.2%
East (n=151)	33.9%	61.9%
Southwest (n=253)	34.4%	59.5%
North (n=60)	36.3%	58.6%
Male (n=551)	32.6%	60.3%
Female (n=449)	28.8%	63.2%
19 to 34 (n=208)	37.8%	54.5%
35 to 54 (n=433)	27.0%	65.6%
55 plus (n=359)	29.1%	63.2%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – When you think about selling cannabis, what is more important as a priority, the convenience for consumers to buy cannabis or controlling cannabis sales?

Best way to reduce the budget deficit

Chart legend:
- Reduce public services — 13%
- Raise taxes — 28%
- Increase user fees for health care, roads and other public services — 11%
- Cut jobs in the public service — 26%
- Unsure — 22%

	Raise taxes	Cut jobs in the public service
GTA – 416 (n=193)	34.5%	25.5%
GTA – 905 (n=257)	25.7%	28.0%
Central (n=86)	37.1%	22.2%
East (n=151)	28.4%	23.8%
Southwest (n=253)	22.8%	25.2%
North (n=60)	25.5%	26.5%
Male (n=551)	31.9%	27.2%
Female (n=449)	24.4%	24.2%
19 to 34 (n=208)	28.8%	21.2%
35 to 54 (n=433)	27.7%	27.9%
55 plus (n=359)	27.7%	26.5%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Which is the best way to reduce the budget deficit in Ontario? [RANDOMIZE]

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

39

Personal impact of cuts to publics services

	Major Impact	Minor Impact
GTA – 416 (n=193)	47.8%	41.5%
GTA – 905 (n=257)	47.0%	43.9%
Central (n=86)	42.2%	45.6%
East (n=151)	43.3%	47.6%
Southwest (n=253)	44.5%	38.6%
North (n=60)	46.7%	46.6%
Male (n=551)	40.1%	48.9%
Female (n=449)	50.7%	37.0%
19 to 34 (n=208)	51.4%	34.7%
35 to 54 (n=433)	46.0%	43.7%
55 plus (n=359)	40.3%	48.0%
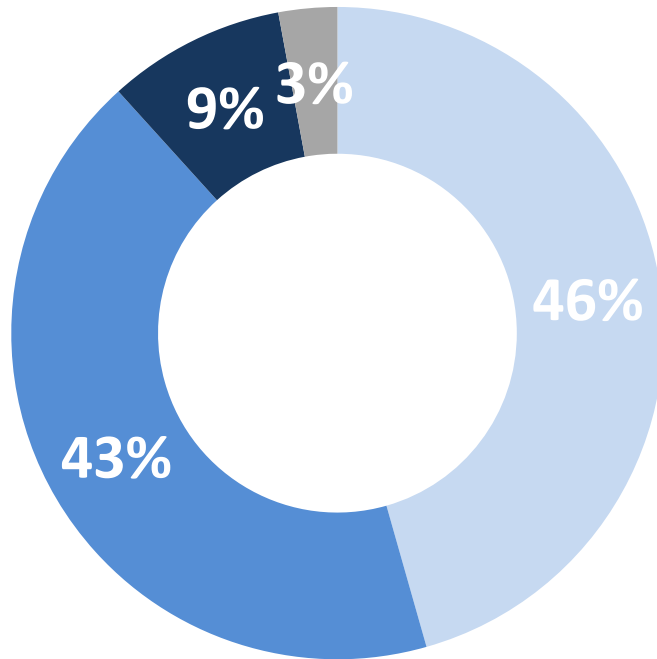
Major impact   **Minor impact**   **No impact**   **Unsure**

46% 43% 9% 3%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would cuts to public services such as healthcare, education, social assistance and infrastructure maintenance, have a major, minor or no impact on you personally?

Public services of personal importance
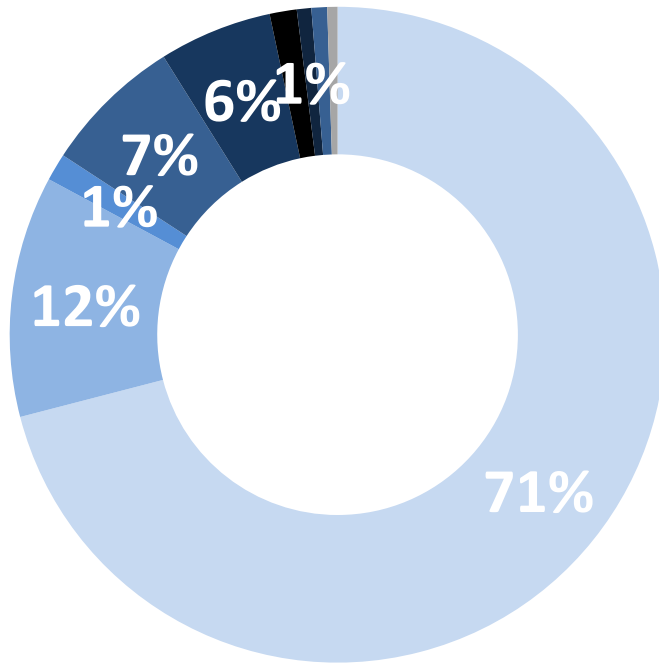
- Health care
- Education
- University education
- Road infrastructure
- Public transit
- All of the above
- Social assistance
- the environment/global warming
- Other

	Health care
GTA – 416 (n=193)	65.8%
GTA – 905 (n=257)	71.4%
Central (n=86)	69.9%
East (n=151)	71.8%
Southwest (n=253)	74.3%
North (n=60)	64.0%
Male (n=551)	67.6%
Female (n=449)	73.0%
19 to 34 (n=208)	53.3%
35 to 54 (n=433)	71.8%
55 plus (n=359)	83.0%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – What public services matter most to you?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

41

Public services of personal importance

	Health care
GTA – 416 (n=193)	65.8%
GTA – 905 (n=257)	71.4%
Central (n=86)	69.9%
East (n=151)	71.8%
Southwest (n=253)	74.3%
North (n=60)	64.0%
Male (n=551)	67.6%
Female (n=449)	73.0%
19 to 34 (n=208)	53.3%
35 to 54 (n=433)	71.8%
55 plus (n=359)	83.0%

*Weighted to the true population proportion.
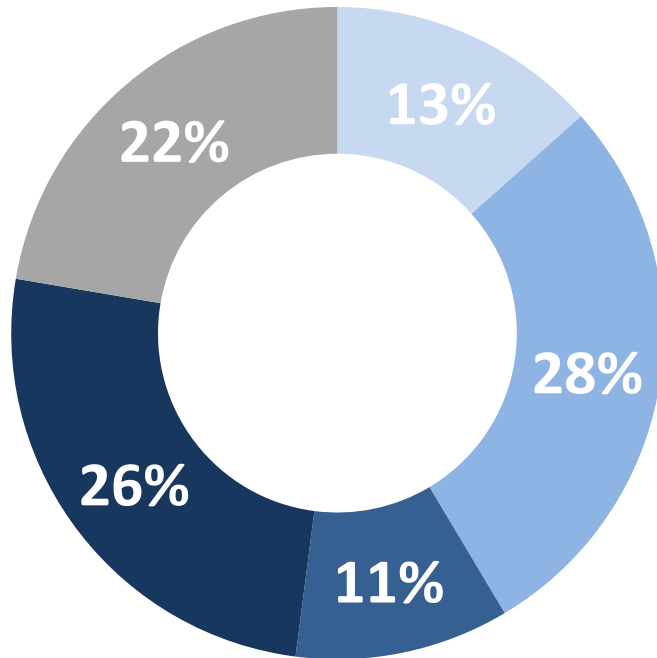***Charts may not add up to 100 due to rounding.**

QUESTION – What public services matter most to you?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

42
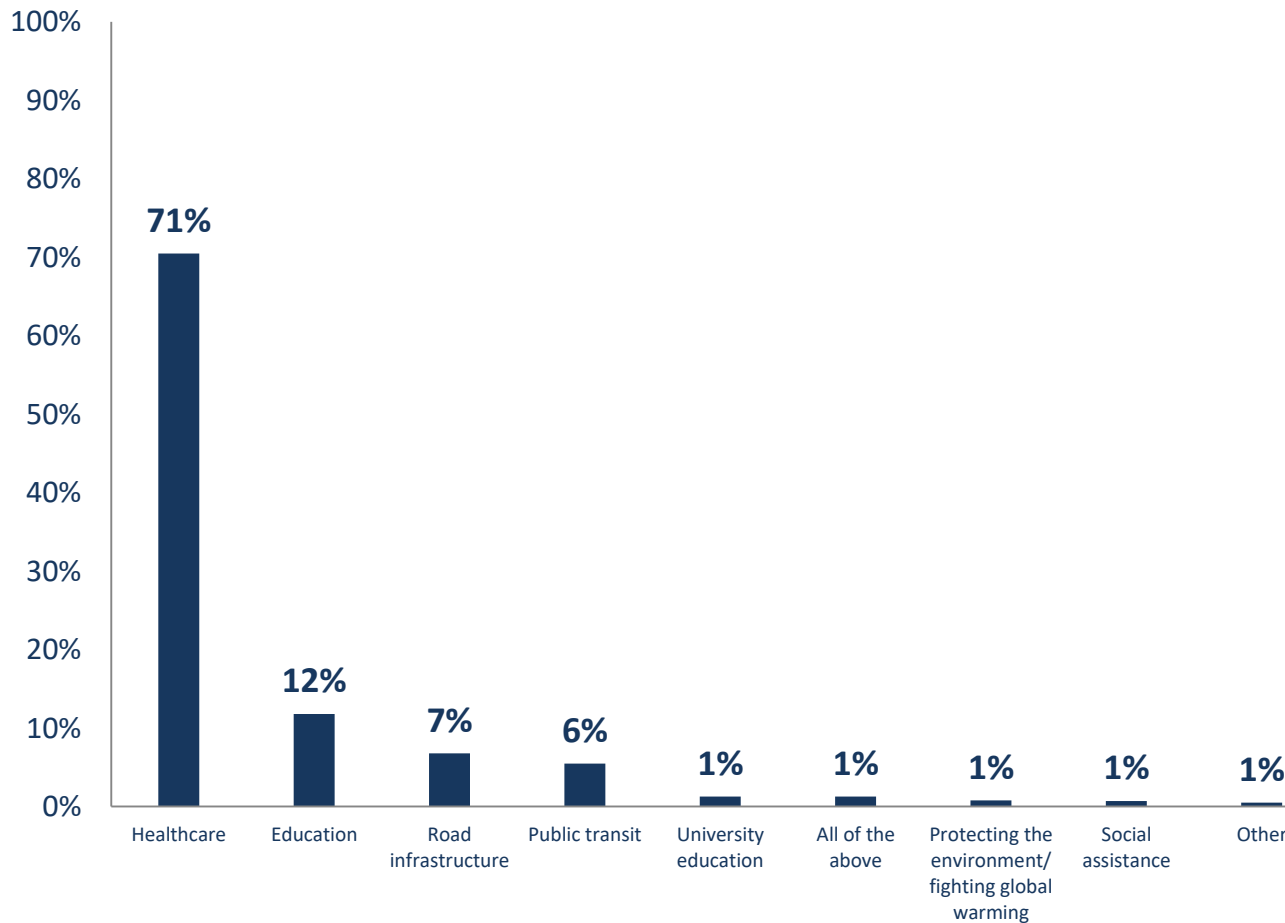
Emphasis of PC Party in Ontario

29%

11%

26%

34%
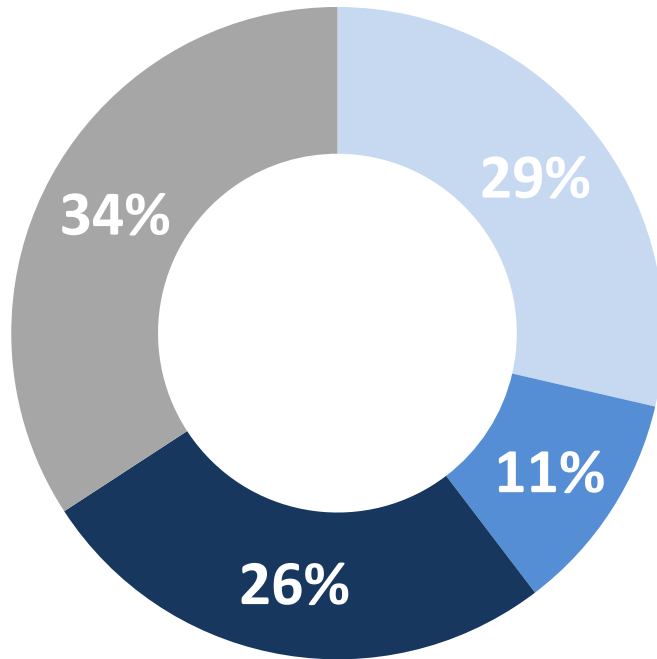
- Too much emphasis on urban issues
- Too much emphasis on rural issues
- Balanced emphasis
- Unsure

	Too much emphasis on urban issues
GTA – 416 (n=193)	21.4%
GTA – 905 (n=257)	25.2%
Central (n=86)	24.9%
East (n=151)	35.4%
Southwest (n=253)	30.1%
North (n=60)	50.8%
Male (n=551)	28.5%
Female (n=449)	28.7%
19 to 34 (n=208)	21.4%
35 to 54 (n=433)	33.2%
55 plus (n=359)	29.0%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you say that the PC Party of Ontario puts too much emphasis on urban issues, too much emphasis on rural issues or does it balance rural and urban issues?

Responsiveness to women's issues

Net score
-32.0
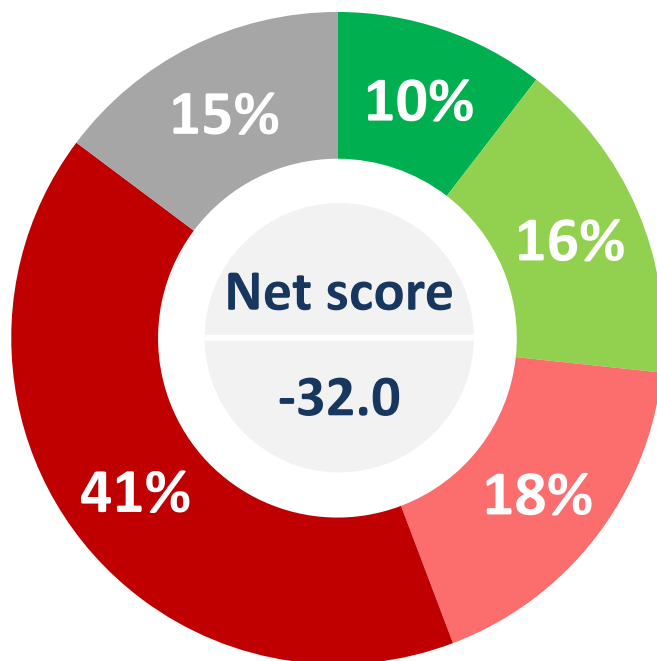
- 🟩 Responsive
- 🟩 Somewhat responsive
- 🟥 Somewhat not responsive
- 🟥 Not responsive
- ⬜ Unsure

	Not responsive/ somewhat not responsive
GTA – 416 (n=193)	66.7%
GTA – 905 (n=257)	58.3%
Central (n=86)	62.2%
East (n=151)	57.1%
Southwest (n=253)	53.1%
North (n=60)	54.2%
Male (n=551)	49.3%
Female (n=449)	67.0%
19 to 34 (n=208)	59.8%
35 to 54 (n=433)	60.4%
55 plus (n=359)	55.1%

*Weighted to the true population proportion.
*Charts may not add up to 100 due to rounding.

QUESTION – Would you say that the PC Party of Ontario is responsive, somewhat responsive, somewhat not responsive or not responsive to women's issues?

Source: Nanos Research, RDD dual frame hybrid telephone and online random survey, December 10th to 17th, 2018, n=1,000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

45

METHODOLOGY

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. Participants were randomly recruited by telephone using live agents and administered a survey online. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Ontario.

Individuals were randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

The research was commissioned by the Ontario Public Service Employees Union (OPSEU) and was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

TECHNICAL NOTE

Element	Description
Organization who commissioned the research	The Ontario Public Service Employees' Union
Final Sample Size	1000 Randomly selected individuals.
Margin of Error	±3.1 percentage points, 19 times out of 20.
Mode of Survey	RDD dual frame (land- and cell-lines) random telephone survey
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.
Demographics (Captured)	Ontario; Men and Women; 19 years and older. Six digit postal code was used to validate geography.
Fieldwork/Validation	Live interviews with live supervision to validate work.
Number of Calls	Maximum of five call backs.
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.
Field Dates	December 10th to 17th, 2018.
Language of Survey	The survey was conducted in English .
Standards	This report meets the standards set forth by ESOMAR and AAPOR.

Element	Description
Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Ontario. See tables for full weighting disclosure
Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Excluded Demographics	Individuals younger than 19 years old; individuals without land or cell lines could not participate.
Stratification	By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Ontario.
Estimated Response Rate	Twelve percent, consistent with industry norms.
Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Question Content	All the questions asked are contained in the report.
Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Survey Company	Nanos Research
Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com.

ABOUT NANOS

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process.
www.nanos.co

A public relations consultancy for executives and organizations with images to create, issues to manage, relationships to build, and reputations to protect in a digitally disrupted era. We serve senior leaders with PR counsel that is both strategic and social, informed by a deep understanding of analytics, content, communities, media, sustainability and technology. www.signaleadership.com

This international joint venture between dimap and Nanos brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion.
www.nanosdimap.com

NRM is an affiliate of Nanos Research and Rutherford McKay Associates. Our service offerings are based on decades of professional experience and extensive research and include public acceptance and engagement, communications audits, and narrative development. www.nrmpublicaffairs.com

				Region						Gender		Age		
			Ontario 2018-09	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - What is the biggest problem facing Ontario today?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	The deficit / debt	%	15.4	14.6	13.3	14.8	14.5	20.3	7.1	16.6	14.3	9.4	13.5	22.6
	Doug Ford/ the new PC government	%	15.2	18.5	13.7	19.5	12.8	12.2	22.1	15.2	15.2	14.2	14.1	17.4
	Climate change/ the environment	%	6.1	7.3	6.7	7.4	4.9	4.7	5.9	4.4	7.6	7.4	6.0	5.0
	Housing	%	2.1	5.8	1.1	3.5	0.0	1.1	0.0	1.5	2.7	3.2	2.6	0.7
	Wages and jobs	%	4.9	7.3	4.7	3.8	5.8	3.5	4.1	4.9	5.0	4.7	5.1	4.9
	The economy	%	4.0	1.2	7.3	2.8	6.5	3.4	1.1	4.2	3.9	5.6	4.0	2.9
	Healthcare	%	3.1	1.2	2.5	3.7	4.9	3.7	4.6	2.6	3.5	3.2	3.8	2.2
	Infrastructure/transit	%	1.6	0.0	3.4	1.2	1.5	1.6	0.0	0.5	2.5	3.5	0.2	1.6
	Taxes	%	1.7	1.7	1.9	3.0	1.4	1.6	0.0	1.9	1.5	3.0	1.7	0.7
	Immigration	%	1.3	1.4	1.5	2.2	0.6	1.3	0.0	1.3	1.3	1.9	1.1	1.1
	High cost of living (hydro)	%	2.0	3.5	1.8	2.0	2.9	0.8	1.1	2.2	1.8	2.0	2.2	1.7
	Crime/violence	%	0.3	0.3	0.3	0.0	0.6	0.3	0.0	0.3	0.3	0.0	0.4	0.5
	Poverty/income inequality	%	1.6	2.3	0.8	0.0	1.8	1.6	4.0	2.0	1.2	2.7	2.0	0.2
	Cuts to services	%	0.8	1.2	0.4	1.2	0.6	0.9	1.1	0.6	1.1	1.3	0.7	0.6
	The Government not listening to the population	%	0.9	0.3	1.0	1.5	0.0	1.5	1.1	1.4	0.5	1.0	1.0	0.8
	Lack of leadership and innovation	%	0.9	1.2	1.3	0.0	0.0	0.9	1.1	0.5	1.2	0.0	1.3	1.1
	Education	%	0.8	0.9	0.0	1.5	0.8	1.3	0.0	1.1	0.4	1.4	0.8	0.2
	Other	%	5.0	3.2	4.9	4.2	10.1	4.2	6.3	5.6	4.5	6.3	6.0	2.8
	Unsure	%	32.3	28.0	33.4	27.6	30.3	35.0	40.5	33.2	31.4	29.3	33.6	33.2

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 1

NANOS

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	18 to 34	35 to 54	55 plus
						Region					**Gender**			**Age**
Question - Would you say that the current Ontario government led by Premier Doug Ford is moving in the right direction or wrong direction?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Right direction	%	27.8	23.3	27.9	23.7	29.7	33.3	20.7	36.2	20.1	27.6	26.5	29.6
	Wrong direction	%	60.0	65.5	56.7	64.6	59.2	57.0	62.3	49.9	69.2	56.3	62.1	60.3
	Unsure	%	12.2	11.2	15.5	11.7	11.1	9.7	16.9	13.9	10.7	16.1	11.4	10.1

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
						Region					**Gender**			**Age**
Question - Which of the following best describes your feelings about living in Ontario with Doug Ford as Premier? [RANDOMIZE]	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Angry	%	25.9	37.8	22.6	15.0	22.4	24.5	25.2	20.5	30.8	26.8	26.9	23.7
	Pessimistic	%	32.3	26.3	34.9	42.5	35.1	30.3	32.3	30.0	34.4	29.5	34.3	32.1
	Optimistic	%	20.7	18.7	24.0	13.6	21.8	21.7	17.5	26.1	15.7	19.7	20.2	22.2
	Satisfaction	%	9.4	7.1	6.6	13.7	7.1	13.6	8.5	10.6	8.3	10.3	8.1	10.2
	Indifferent	%	6.8	6.9	6.9	6.3	8.3	5.9	8.0	7.1	6.5	9.8	5.2	6.4
	Unsure	%	5.0	3.2	5.1	8.8	5.4	4.0	8.6	5.7	4.3	3.9	5.4	5.4

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
						Region					**Gender**			**Age**
Question - Do you like, somewhat like, somewhat dislike or dislike it when Premier Doug Ford says he is "for the people"?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Like it	%	15.3	9.6	15.9	18.2	14.2	18.6	16.9	18.9	12.0	15.0	15.9	14.9
	Somewhat like it	%	13.8	16.4	14.2	11.1	17.2	12.2	7.8	16.3	11.5	11.2	12.4	17.6
	Somewhat dislike it	%	13.0	10.0	13.3	8.3	11.9	16.1	17.2	12.5	13.5	15.2	12.5	11.9
	Dislike it	%	54.5	61.8	52.3	61.6	51.2	49.7	57.0	49.0	59.6	53.9	56.5	52.6
	Unsure	%	3.3	2.3	4.4	0.8	5.5	3.5	1.1	3.3	3.3	4.7	2.6	3.0

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 2

2018-1328 – OPSEU – Ontario Survey – STAT SHEET

Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Being transparent and accountable	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Very good	%	8.2	6.0	8.0	11.1	6.3	11.1	4.1	9.5	7.0	8.9	8.1	7.8
	Good	%	13.9	13.1	13.6	10.3	17.7	15.3	9.1	18.7	9.5	13.2	12.0	16.9
	Average	%	17.8	15.7	20.9	13.6	16.6	15.6	29.6	18.8	16.8	20.2	18.0	15.5
	Poor	%	20.1	14.3	18.7	24.0	27.4	22.6	14.8	15.8	24.0	20.0	18.1	22.6
	Very poor job	%	37.8	48.5	37.9	35.9	29.3	33.5	38.9	34.8	40.6	36.0	40.9	35.5
	Unsure	%	2.2	2.3	0.9	5.0	2.7	1.8	3.5	2.2	2.1	1.8	2.8	1.7

Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Looking out for the interests of the average Ontarian	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Very good	%	10.8	7.5	9.6	13.0	13.1	12.8	9.9	13.1	8.6	10.5	9.7	12.3
	Good	%	14.8	17.0	15.9	7.7	14.9	15.9	7.6	19.7	10.2	15.2	14.0	15.5
	Average	%	14.4	13.2	16.0	14.6	15.1	12.9	17.9	15.9	13.1	14.2	14.1	15.1
	Poor	%	21.5	17.2	21.1	26.9	25.3	23.3	16.7	18.0	24.9	23.4	19.8	22.2
	Very poor job	%	37.0	44.0	37.5	35.4	28.9	32.7	47.9	31.3	42.4	35.8	41.4	32.7
	Unsure	%	1.4	1.2	0.0	2.3	2.6	2.5	0.0	2.1	0.9	1.0	1.0	2.3

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 3

NANOS

Would you say the current provincial government is doing a very good, good, average, poor or very poor job on each of the following? [RANDOMIZE]

			Ontario 2018-12	Region GTA - 416	GTA - 905	Central	East	Southwest	North	Gender Male	Female	Age 19 to 34	35 to 54	55 plus
Question - Keeping campaign promises	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Very good	%	13.2	9.4	14.5	13.0	12.6	16.0	11.0	16.9	9.9	12.1	14.7	12.3
	Good	%	20.0	21.2	21.1	17.1	24.3	18.9	12.6	25.6	14.8	19.1	17.1	24.3
	Average	%	28.2	27.2	28.2	26.3	27.9	30.5	24.5	22.6	33.3	27.4	27.3	29.9
	Poor	%	17.6	17.7	18.5	20.0	14.8	17.2	18.1	15.9	19.1	20.7	17.9	14.7
	Very poor job	%	14.9	21.8	13.1	15.6	11.5	9.5	27.4	13.9	15.8	14.7	16.4	13.2
	Unsure	%	6.0	2.8	4.7	8.0	8.9	7.9	6.5	5.0	7.0	6.0	6.6	5.4

			Ontario 2018-12	Region GTA - 416	GTA - 905	Central	East	Southwest	North	Gender Male	Female	Age 19 to 34	35 to 54	55 plus
Question - The Ontario government recently announced that it would keep the minimum wage at $14 until 2020 and would reverse changes made by the previous government that required sick days, more advance scheduling notice and equal pay for equal work. Is slowing down minimum wage increases and new benefits a very good, good, average, poor or very poor idea?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Very good idea	%	15.5	10.0	14.9	13.2	14.8	21.7	13.5	20.9	10.5	17.5	14.6	15.0
	Good idea	%	14.7	17.0	13.7	10.2	15.7	14.4	15.3	17.2	12.3	12.3	14.9	16.2
	Average idea	%	11.6	12.1	11.3	10.9	12.5	10.5	15.3	10.4	12.8	12.0	9.6	13.8
	Poor idea	%	18.1	14.5	21.3	19.1	18.9	17.3	18.6	15.7	20.3	21.3	18.3	15.2
	Very poor idea	%	39.5	45.7	38.0	46.6	37.5	35.3	37.3	35.1	43.6	36.2	42.2	38.9
	Unsure	%	0.6	0.6	0.7	0.0	0.6	0.7	0.0	0.7	0.5	0.6	0.3	0.9

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 4

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
					Region					Gender		Age		
Question - Would raising the minimum wage again from $14 to $15 have a positive impact, a somewhat positive impact, no impact, a somewhat negative impact or a negative impact on the economy in Ontario?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Positive impact	%	28.2	35.8	22.0	34.0	23.4	26.8	34.4	25.1	31.1	28.4	29.6	26.4
	Somewhat positive impact	%	27.1	23.6	31.6	22.6	30.6	25.2	29.4	24.1	29.9	25.4	29.2	26.0
	No impact	%	8.8	10.1	9.5	9.3	7.1	9.4	2.0	8.3	9.3	7.6	10.2	8.1
	Somewhat negative impact	%	17.1	14.2	20.9	14.0	19.8	16.5	14.5	19.8	14.7	14.8	15.6	21.0
	Negative impact	%	15.2	11.8	15.1	16.6	16.2	16.4	17.9	19.7	11.0	17.9	14.1	14.3
	Unsure	%	3.5	4.5	0.9	3.5	3.0	5.7	1.8	2.9	4.0	5.8	1.3	4.3

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
					Region					Gender		Age		
Question - Would you support, somewhat support, somewhat oppose or oppose removing gender identity references such as LGTBQ or Lesbian, Gay, Transgender, Queer references from the sexual education curriculum in Ontario schools?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Support	%	16.7	17.2	15.0	22.2	15.6	15.6	20.3	20.5	13.2	18.6	17.3	14.3
	Somewhat support	%	10.7	7.8	9.3	13.7	12.0	13.0	9.0	11.5	9.9	8.6	9.3	14.0
	Somewhat oppose	%	11.8	8.9	15.3	6.2	13.7	10.5	18.0	13.5	10.3	10.8	11.2	13.5
	Oppose	%	54.8	58.6	54.4	51.0	55.2	54.6	49.8	47.7	61.4	59.0	54.8	51.5
	Unsure	%	6.0	7.4	6.0	6.8	3.6	6.3	2.9	6.7	5.3	3.0	7.4	6.7

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 5

Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

			Ontario 2018-12		Region					Gender		Age		
				GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - I am worried about cuts to public services.	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Agree	%	47.2	49.6	42.3	50.5	42.0	48.7	56.2	36.6	56.9	52.0	46.6	43.8
	Somewhat agree	%	23.0	24.4	24.1	26.2	25.1	19.4	21.9	22.8	23.2	21.8	24.9	21.7
	Somewhat disagree	%	12.2	11.6	13.3	2.7	13.8	13.6	12.8	16.3	8.4	12.8	9.7	14.7
	Disagree	%	16.4	13.2	17.6	20.6	17.9	17.6	9.1	23.4	9.9	11.9	17.2	19.2
	Unsure	%	1.3	1.2	2.7	0.0	1.3	0.7	0.0	0.8	1.6	1.5	1.6	0.7

Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

			Ontario 2018-12		Region					Gender		Age		
				GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - The deficit is a crisis that demands big cuts to public services.	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Agree	%	17.0	16.1	18.1	19.3	15.7	18.0	10.9	20.5	13.8	17.2	14.6	19.8
	Somewhat agree	%	23.0	21.6	25.5	22.5	25.0	22.3	19.0	27.3	19.1	18.7	22.9	26.8
	Somewhat disagree	%	23.1	19.9	22.5	21.3	25.9	23.8	30.0	21.5	24.6	24.3	24.7	20.2
	Disagree	%	34.6	40.3	30.2	36.9	31.2	34.3	37.2	29.3	39.5	36.0	35.5	32.4
	Unsure	%	2.2	2.1	3.7	0.0	2.3	1.6	2.9	1.4	3.0	3.8	2.3	0.8

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.
www.nanos.co
Page 6

NANOS

2018-1328 – OPSEU – Ontario Survey – STAT SHEET

Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Public servants have too many benefits that other workers do not have.	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Agree	%	29.7	32.1	33.6	25.7	20.1	29.9	28.8	32.3	27.2	31.5	26.5	32.0
	Somewhat agree	%	23.3	27.1	23.2	25.0	21.6	19.4	29.0	24.1	22.6	19.5	24.3	25.4
	Somewhat disagree	%	13.5	12.7	13.8	8.0	20.8	11.9	16.2	13.2	13.9	7.8	15.7	15.7
	Disagree	%	29.4	25.1	25.4	38.7	33.0	33.3	23.1	26.0	32.5	36.2	29.5	23.6
	Unsure	%	4.1	3.1	4.0	2.5	4.5	5.6	2.9	4.5	3.7	5.0	4.1	3.4

Do you agree, somewhat agree, somewhat disagree or disagree with each of the following? [RANDOMIZE]

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Premier Ford represents average Ontarians.	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Agree	%	13.1	10.4	13.8	16.4	14.4	14.3	7.2	16.6	9.8	10.4	12.8	15.5
	Somewhat agree	%	16.6	19.5	16.0	12.2	19.3	15.9	12.8	22.0	11.6	16.5	16.9	16.3
	Somewhat disagree	%	14.0	7.9	15.1	8.9	13.3	18.9	17.7	10.1	17.7	17.7	11.8	13.8
	Disagree	%	54.8	62.2	52.8	61.0	49.7	50.0	60.5	50.2	59.1	54.5	56.4	53.2
	Unsure	%	1.5	0.0	2.3	1.5	3.3	1.0	1.8	1.2	1.8	0.9	2.1	1.2

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.
www.nanos.co
Page 7

2018-1328 – OPSEU – Ontario Survey – STAT SHEET

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
						Region				Gender		Age		
Question - As you may have heard, the Ontario government has abolished a number of positions including Ontario's Child Advocate and the Environmental Commissioner. Will the impact on child safety of abolishing the Child Advocate be positive, somewhat positive, somewhat negative, negative or will it make no difference?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Positive	%	3.3	2.9	2.9	6.4	3.5	2.5	5.1	4.1	2.5	2.9	3.1	3.8
	Somewhat positive	%	3.2	1.2	4.7	4.0	1.6	4.4	1.1	4.0	2.5	2.7	2.3	4.8
	Somewhat negative	%	12.8	10.8	13.4	16.0	17.3	11.5	11.0	12.7	13.0	10.4	13.0	14.6
	Negative	%	48.7	54.9	46.9	51.0	47.2	43.6	56.5	40.9	55.8	48.6	49.2	48.0
	It will make no difference	%	23.0	20.6	20.6	15.2	24.9	29.1	19.9	30.0	16.5	22.9	23.6	22.2
	Unsure	%	9.0	9.7	11.5	7.4	5.5	9.0	6.4	8.2	9.8	12.4	8.7	6.6

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
						Region				Gender		Age		
Question - Will the impact on the environment of abolishing the Environmental Commissioner be positive, somewhat positive, somewhat negative, negative or will it make no difference?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Positive	%	4.8	5.1	4.7	4.9	3.3	5.6	3.1	6.0	3.7	4.2	4.8	5.3
	Somewhat positive	%	5.0	5.0	4.8	8.9	5.8	3.6	5.3	6.0	4.1	4.8	4.3	6.1
	Somewhat negative	%	10.8	7.7	13.6	9.1	12.9	12.0	4.2	10.3	11.3	9.5	10.4	12.5
	Negative	%	53.0	59.4	49.4	60.1	51.5	47.6	62.1	46.9	58.7	53.1	55.4	49.9
	It will make no difference	%	22.1	16.0	23.3	13.1	23.8	27.7	22.3	27.1	17.5	21.1	20.8	24.7
	Unsure	%	4.2	6.8	4.1	3.8	2.6	3.6	2.9	3.7	4.7	7.3	4.3	1.7

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
					Region					Gender		Age		
Question - Has the Ontario government done a very good, good, average, poor or very poor job at managing the retail sales of cannabis in Ontario so far?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Very good	%	3.5	2.9	3.0	3.8	2.5	5.5	0.0	4.7	2.4	4.1	3.2	3.4
	Good	%	12.7	15.4	7.0	15.0	15.2	12.5	19.3	13.0	12.5	12.1	11.6	14.8
	Average	%	25.2	24.8	28.9	30.4	25.0	22.2	19.4	25.0	25.4	25.1	23.5	27.4
	Poor	%	22.7	19.2	26.1	23.6	23.4	21.1	25.4	21.6	23.7	23.7	22.3	22.3
	Very poor	%	20.1	23.7	17.9	17.4	16.5	21.5	20.4	20.0	20.2	19.8	22.0	18.0
	Unsure	%	15.8	14.0	17.1	9.8	17.5	17.2	15.4	15.8	15.8	15.2	17.6	14.1

			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
					Region					Gender		Age		
Question - The Government of Ontario has indicated that cannabis stores must be located at least 150 metres or between 1 and 2 city blocks from schools. Do you support, somewhat support, somewhat oppose, or oppose allowing cannabis stores to be located 150 metres from a school?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Support	%	39.6	35.8	34.3	44.5	41.3	44.0	44.6	39.2	40.1	35.6	41.0	41.3
	Somewhat support	%	21.2	21.4	23.5	21.7	22.8	19.3	16.0	21.2	21.1	17.6	18.9	27.0
	Somewhat oppose	%	11.0	12.4	10.7	7.6	9.2	12.4	8.9	10.8	11.2	13.4	11.6	8.2
	Oppose	%	20.1	20.1	22.1	21.5	18.5	18.8	19.0	19.3	20.8	23.2	19.4	18.4
	Unsure	%	8.1	10.4	9.4	4.8	8.2	5.5	11.5	9.5	6.9	10.3	9.1	5.1

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 9

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Do you support, somewhat support, somewhat oppose or oppose the LCBO stores being open 14 hours a day, 7 days a week?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Support	%	34.7	36.0	30.8	38.6	33.2	37.0	33.3	39.1	30.6	39.7	35.2	29.9
	Somewhat support	%	22.9	25.1	24.4	25.3	22.9	20.9	14.9	22.9	22.9	18.1	23.8	25.6
	Somewhat oppose	%	16.9	14.5	20.2	19.2	15.8	13.8	24.3	15.0	18.6	14.9	15.7	20.0
	Oppose	%	17.8	17.0	18.4	13.6	18.0	18.2	22.2	15.6	20.0	18.6	18.4	16.5
	Unsure	%	7.7	7.4	6.3	3.3	10.0	10.1	5.3	7.4	7.9	8.6	6.9	7.9

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Do you support, somewhat support, somewhat oppose or oppose cannabis stores being open 14 hours a day, 7 days a week?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Support	%	24.6	25.2	21.1	28.8	24.7	25.5	26.9	27.9	21.6	30.3	23.0	21.8
	Somewhat support	%	18.8	26.0	18.1	12.6	19.9	16.8	11.8	19.5	18.1	16.6	20.5	18.4
	Somewhat oppose	%	16.2	11.2	19.5	12.5	14.1	16.6	26.6	14.9	17.3	14.3	14.3	20.0
	Oppose	%	30.5	30.0	29.0	33.6	29.5	32.2	27.8	25.8	34.8	27.5	30.9	32.4
	Unsure	%	10.0	7.7	12.2	12.5	11.8	9.0	7.0	11.9	8.2	11.3	11.2	7.4

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - When you think about selling alcohol, what is more important as a priority, the convenience for consumers to buy alcohol or controlling alcohol sales?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	The convenience for consumers	%	47.4	47.2	49.0	50.4	47.4	47.0	39.5	52.5	42.7	49.2	45.3	48.4
	Controlling alcohol sales	%	48.0	47.1	46.5	46.3	46.9	48.7	57.2	42.8	52.7	47.1	48.8	47.6
	Unsure	%	4.7	5.7	4.6	3.3	5.7	4.3	3.3	4.7	4.6	3.7	5.9	4.0

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 10

					Region					Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - When you think about selling cannabis, what is more important as a priority, the convenience for consumers to buy cannabis or controlling cannabis sales?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	The convenience for consumers	%	30.6	30.1	25.4	25.4	33.9	34.4	36.3	32.6	28.8	37.8	27.0	29.1
	Controlling cannabis sales	%	61.8	56.6	67.5	68.2	61.9	59.5	58.6	60.3	63.2	54.5	65.6	63.2
	Unsure	%	7.6	13.3	7.1	6.3	4.2	6.1	5.1	7.1	8.0	7.6	7.5	7.7

					Region					Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Which is the best way to reduce the budget deficit in Ontario? {RANDOMIZE}	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Reduce public services	%	13.4	12.5	14.2	14.5	9.9	16.2	7.1	15.7	11.3	12.4	14.7	12.7
	Raise taxes	%	28.0	34.5	25.7	37.1	28.4	22.8	25.5	31.9	24.4	28.8	27.7	27.7
	Increase user fees for health care, roads and other public services	%	10.6	7.7	8.0	4.3	13.4	16.3	8.7	9.3	11.9	14.5	7.8	10.9
	Cut jobs in the public service	%	25.6	25.5	28.0	22.2	23.8	25.2	26.5	27.2	24.2	21.2	27.9	26.5
	Unsure	%	22.3	19.9	24.1	21.9	24.4	19.5	32.1	15.9	28.3	23.1	21.9	22.2

					Region					Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Would cuts to public services such as healthcare, education, social assistance and infrastructure maintenance, have a major, minor or no impact on you personally?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Major impact	%	45.6	47.8	47.0	42.2	43.3	44.5	46.7	40.1	50.7	51.4	46.0	40.3
	Minor impact	%	42.7	41.5	43.9	45.6	47.6	38.6	46.6	48.9	37.0	34.7	43.7	48.0
	No impact	%	8.8	6.1	7.2	8.9	8.5	13.4	4.7	8.4	9.2	10.1	7.4	9.5
	Unsure	%	2.9	4.6	1.9	3.3	0.6	3.5	2.0	2.7	3.1	3.8	2.9	2.2

			Ontario 2018-09	Region						Gender		Age		
				GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - What public services matter most to you?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Health care	%	70.5	65.8	71.4	69.9	71.8	74.3	64.0	67.6	73.0	53.3	71.8	83.0
	Education	%	11.8	13.1	12.2	8.5	9.7	10.3	21.0	12.7	11.0	25.3	8.7	4.5
	University education	%	1.3	1.2	1.6	4.4	0.8	0.9	0.0	0.4	2.2	1.4	2.1	0.4
	Road infrastructure	%	6.8	4.4	5.9	6.7	7.6	8.2	11.5	8.2	5.6	9.0	6.6	5.3
	Public transit	%	5.5	12.0	5.6	5.3	4.0	2.6	0.0	6.6	4.6	7.0	6.9	2.7
	All of the above	%	1.3	2.0	1.3	0.0	0.0	1.8	1.1	1.7	1.0	1.5	1.2	1.3
	Social assistance	%	0.7	0.3	0.9	1.5	1.4	0.4	0.0	0.5	0.9	0.0	0.7	1.3
	Protecting the environment/fighting global warming	%	0.8	0.6	0.7	0.0	2.0	0.3	2.4	0.6	0.9	0.6	1.0	0.6
	Law enforcement	%	0.3	0.0	0.0	2.2	0.8	0.0	0.0	0.4	0.2	0.4	0.4	0.0
	Other	%	0.5	0.5	0.4	0.0	1.9	0.3	0.0	0.4	0.6	0.4	0.5	0.7
	Unsure	%	0.4	0.0	0.0	1.5	0.0	1.1	0.0	0.9	0.0	1.0	0.2	0.2

			Ontario 2018-12	Region						Gender		Age		
				GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Would you say that the PC Party of Ontario puts too much emphasis on urban issues, too much emphasis on rural issues or does it balance rural and urban issues?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Too much emphasis on urban issues	%	28.6	21.4	25.2	24.9	35.4	30.1	50.8	28.5	28.7	21.4	33.2	29.0
	Too much emphasis on rural issues	%	11.0	18.1	13.1	9.2	7.3	7.1	6.4	11.6	10.5	14.1	9.5	10.4
	Balanced emphasis	%	26.2	27.2	25.1	32.8	23.3	28.4	13.9	31.4	21.3	28.1	23.2	28.2
	Unsure	%	34.2	33.3	36.6	33.2	34.0	34.4	29.0	28.5	39.5	36.5	34.1	32.4

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co
Page 12

				Region						Gender		Age		
			Ontario 2018-12	GTA - 416	GTA - 905	Central	East	Southwest	North	Male	Female	19 to 34	35 to 54	55 plus
Question - Would you say that the PC Party of Ontario is responsive, somewhat responsive, somewhat not responsive or not responsive to women's issues?	Total	Unwgt N	1000	193	257	86	151	253	60	551	449	208	433	359
		Wgt N	1000	212	243	83	120	277	65	480	520	271	402	327
	Responsive	%	10.4	7.2	11.1	13.0	11.7	10.9	10.7	13.9	7.3	8.5	10.6	11.9
	Somewhat responsive	%	16.2	14.3	17.0	10.4	16.0	19.3	14.6	20.3	12.5	16.3	13.4	19.7
	Somewhat not responsive	%	17.6	16.9	18.4	25.8	17.9	14.8	17.1	16.9	18.1	14.2	17.4	20.4
	Not responsive	%	41.0	49.8	39.9	36.4	39.2	38.3	37.1	32.4	48.9	45.6	43.0	34.7
	Unsure	%	14.8	11.8	13.6	14.3	15.2	16.7	20.6	16.5	13.2	15.4	15.5	13.3

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Ontarians, 19 years of age or older, between December 10th and 17th, 2018. The margin of error for a random survey of 1,000 Ontarians is ±3.1 percentage points, 19 times out of 20.

www.nanos.co

Page 13