

Half of Canadians are pessimistic or angry towards the federal government one third are optimistic or satisfied

National survey released March, 2018
Project 2018-1186b



CTV
NEWS

NANOS SURVEY

Summary

One in two Canadians describe their views of the federal government as pessimism or anger.

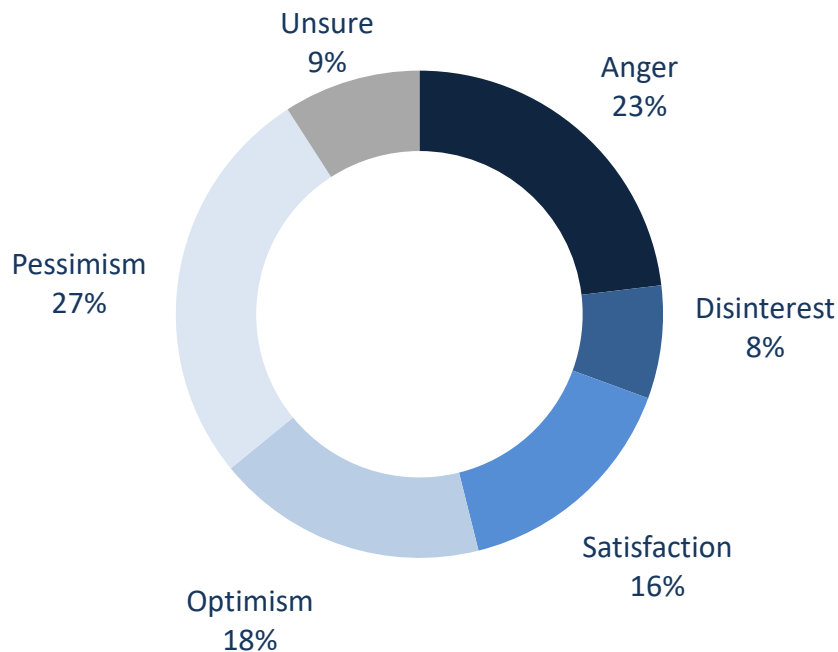
- **Half of Canadians have pessimistic or angry views of the federal government** – When asked which feeling best describes their views of the federal government in Ottawa, one in two Canadians say pessimism (27%) or anger (23%). One third say optimism (18%) or satisfaction (16%) while eight per cent say disinterested. Nine per cent are unsure. Anger registered the highest scores in the Prairie region (37%), while Quebec registered the lowest scores of anger (13%).

These observations are based on an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, conducted between March 7th and 12th, 2018 as part of an omnibus survey. The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Views on the federal government

Source: CTV News/Nanos Research, RDD dual frame hybrid telephone and online random survey, March 7th to 12th, 2018, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.



Subgroups	Pessimism
Atlantic (n=100)	21.4%
Quebec (n=250)	26.3%
Ontario (n=300)	26.1%
Prairies (n=200)	27.6%
British Columbia (n=150)	31.6%
Male (n=510)	29.5%
Female (n=490)	24.2%
18 to 34 (n=214)	19.5%
35 to 54 (n=376)	30.1%
55 plus (n=410)	29.0%

***Note: Charts may not add up to 100 due to rounding**

QUESTION – Which of the following feelings best describes your views of the federal government in Ottawa?
[RANDOMIZE]

Views on the federal government by region

Source: CTV News/Nanos Research, RDD dual frame hybrid telephone and online random survey, March 7th to 12th, 2018, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

	Canada 2018-02 (n= 1000)	Atlantic (n=100)	Quebec (n=250)	Ontario (n=300)	Prairies (n=200)	British Columbia (n=150)
Pessimism	26.8%	21.4%	26.3%	26.1%	27.6%	31.6%
Anger	23.1%	24.3%	13.0%	22.2%	37.2%	22.5%
Optimism	18.0%	24.3%	19.8%	18.9%	9.5%	20.2%
Satisfaction	15.5%	13.4%	18.0%	15.2%	14.2%	14.9%
Disinterest	7.5%	6.2%	12.3%	8.3%	4.7%	2.8%
Unsure	9.1%	10.4%	10.6%	9.4%	6.8%	8.0%

***Note: Charts may not add up to 100 due to rounding**

QUESTION – Which of the following feelings best describes your views of the federal government in Ottawa?
[RANDOMIZE]

Views on the federal government by gender and age

Source: CTV News/Nanos Research, RDD dual frame hybrid telephone and online random survey, March 7th to 12th, 2018, n=1000, accurate 3.1 percentage points plus or minus, 19 times out of 20.

	Canada 2018-02 (n= 1000)	Gender		Age		
		Male (n=510)	Female (n=490)	18 to 34 (n=214)	35 to 54 (n=376)	55 plus (n=410)
Anger	23.1%	28.4%	18.1%	22.6%	22.0%	24.5%
Pessimism	26.8%	29.5%	24.2%	19.5%	30.1%	29.0%
Optimism	18.0%	15.6%	20.3%	21.6%	16.5%	16.8%
Satisfaction	15.5%	12.3%	18.5%	14.5%	16.5%	15.2%
Disinterest	7.5%	7.3%	7.7%	11.1%	5.6%	6.7%
Unsure	9.1%	6.8%	11.3%	10.8%	9.2%	7.7%

***Note: Charts may not add up to 100 due to rounding**

QUESTION – Which of the following feelings best describes your views of the federal government in Ottawa?
[RANDOMIZE]

Methodology

Nanos conducted an RDD dual frame (land- and cell-lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between March 7th and 12th, 2018 as part of an omnibus survey. Participants were randomly recruited by telephone using live agents and administered a survey online. The sample included both land- and cell-lines across Canada. The results were statistically checked and weighted by age and gender using the latest Census information and the sample is geographically stratified to be representative of Canada.

Individuals randomly called using random digit dialling with a maximum of five call backs.

The margin of error for a random survey of 1,000 Canadians is ± 3.1 percentage points, 19 times out of 20.

This study was commissioned by CTV News and the research was conducted by Nanos Research.

Note: Charts may not add up to 100 due to rounding.

Technical Note

Element	Description	Element	Description
Organization who commissioned the research	CTV	Weighting of Data	The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure
Final Sample Size	1,000 Randomly selected individuals.	Screening	Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political party prior to administering the survey to ensure the integrity of the data.
Margin of Error	±3.1 percentage points, 19 times out of 20.	Excluded Demographics	Individuals younger than 18 years old; individuals without land or cell line could not participate.
Mode of Survey	RDD dual frame (land- and cell-lines) hybrid telephone and online omnibus survey	Stratification	By age and gender using the latest Census information (2014) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample.
Sampling Method Base	The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada.	Estimated Response Rate	Thirteen percent, consistent with industry norms.
Demographics (Captured)	Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six digit postal code was used to validate geography.	Question Order	Question order in the preceding report reflects the order in which they appeared in the original questionnaire.
Demographics (Other)	Age, gender, education, income	Question Content	This was module two of an omnibus survey. The preceding module related to top issues of national concern.
Fieldwork/Validation	Live interviews with live supervision to validate work as per the MRIA Code of Conduct	Question Wording	The questions in the preceding report are written exactly as they were asked to individuals.
Number of Calls/	Maximum of five call backs.	Survey Company	Nanos Research
Time of Calls	Individuals were called between 12-5:30 pm and 6:30-9:30pm local time for the respondent.	Contact	Contact Nanos Research for more information or with any concerns or questions. http://www.nanosresearch.com Telephone:(613) 234-4666 ext. Email: info@nanosresearch.com.
Field Dates	March 7 th to 12 th , 2018.		
Language of Survey	The survey was conducted in both English and French.		

About Nanos

Nanos is one of North America's most trusted research and strategy organizations. Our team of professionals is regularly called upon by senior executives to deliver superior intelligence and market advantage whether it be helping to chart a path forward, managing a reputation or brand risk or understanding the trends that drive success. Services range from traditional telephone surveys, through to elite in-depth interviews, online research and focus groups. Nanos clients range from Fortune 500 companies through to leading advocacy groups interested in understanding and shaping the public landscape. Whether it is understanding your brand or reputation, customer needs and satisfaction, engaging employees or testing new ads or products, Nanos provides insight you can trust.



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Tabulations





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			Region					Gender		Age			
			Canada 2018-02	Atlantic	Quebec	Ontario	Prairies	British Columbia	Male	Female	18 to 34	35 to 54	55 plus
Question - Which of the following feelings best describes your views of the federal government in Ottawa? [RANDOMIZE]	Total	Unwgt N	1000	100	250	300	200	150	510	490	214	376	410
		Wgt N	1000	100	250	300	200	150	491	509	271	340	389
	Anger	%	23.1	24.3	13.0	22.2	37.2	22.5	28.4	18.1	22.6	22.0	24.5
	Disinterest	%	7.5	6.2	12.3	8.3	4.7	2.8	7.3	7.7	11.1	5.6	6.7
	Satisfaction	%	15.5	13.4	18.0	15.2	14.2	14.9	12.3	18.5	14.5	16.5	15.2
	Optimism	%	18.0	24.3	19.8	18.9	9.5	20.2	15.6	20.3	21.6	16.5	16.8
	Pessimism	%	26.8	21.4	26.3	26.1	27.6	31.6	29.5	24.2	19.5	30.1	29.0
	Unsure	%	9.1	10.4	10.6	9.4	6.8	8.0	6.8	11.3	10.8	9.2	7.7

Nanos conducted an RDD dual frame (land- and cell- lines) hybrid telephone and online random survey of 1,000 Canadians, 18 years of age or older, between March 7th and 12th, 2018. The margin of error for a random survey of 1,000 Canadians is ±3.1 percentage points, 19 times out of 20.

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